



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

Regular Session Minutes

May 10, 2019

Board Members Present: Dr. Quenton McCallister, Chair, OT Member
Dr. Donald Hosenfeld, Vice Chair, OT Member
Dana Hutchings, OT Member
Charlene Marbs, Public Member

Board Members Absent: Barbara Paulson, Public Member

Staff Present: Karen Whiteford, Executive Director
Amber Jones, Administrative Assistant (Athletic Training Board)

Legal Staff Present: Sabrina Khan, Assistant Attorney General

Location: 1740 West Adams Street, Board Room B
Phoenix, AZ 85007

1) CALL TO ORDER

Dr. McCallister called the meeting to order at 1:33 p.m.

2) ROLL CALL

The following members were present: Quenton McCallister, Donald Hosenfeld, Dana Hutchings, and Charlene Marbs

3) DECLARATION OF CONFLICTS OF INTEREST

Ms. Hutchings recused herself from agenda item 6)b) applicants Melissa Ferber and Elisabeth Stuewe.

4) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES

Dr. McCallister moved the Board approve the regular and executive session meeting minutes of February 8, 2019, and the regular session meeting minutes of April 12, 2019. Dr. Hosenfeld seconded the motion. The motion passed 4-0 with all members present voting aye.

- a) Regular Session Meeting Minutes of February 8, 2019
- b) Executive Session Meeting Minutes of February 8, 2019, 10:40 a.m.
- c) Regular Session Meeting Minutes of April 12, 2019

5) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

- a) June 7, 2019 (Conference Room 1024)

b) July 12, 2019

Dr. McCallister, Dr. Hosenfeld, and Ms. Whiteford stated they will not be available for the July 12 meeting. The Board members agreed to keep the meeting date as July 12, with the three remaining members voting only on licensure.

c) August 9, 2019

No conflicts were reported.

6) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications (29):

Dr. McCallister moved the Board approve the 29 initial applications. Ms. Marbs seconded the motion. The motion passed 4-0 with all members present voting aye.

Applicant First Name	Applicant: Last Name	License Type
Ashley	Aragon	OT
Vicki	Bedford	OT
Tracy	Burgeson	OTA
Isabel	Bochenski	OT
Joycelyn	Brigoli	OT
Tammy	Browning	OTA
Dorella	Bunce	OTA
Tracy	Burgeson	OTA
Teresa	Cheng	OT
Shannon	Cherry	OT
Darleen	Cox	OT
Martha	Elizarraraz	OTA
Katie	Flaherty	OT
Sonia	Garner	OTA
Anthony	Gucciardo	OTA
Lisa	Hendley	OTA
Rachelle	Jensen	OTA
Jenna	Jones	OT
Jana	Landolfi	OT
Mari	Longpre	OT
Amber	Lovell	OTA
Linda	Luinetti	OT
Saadah	Ottman	OT
Michael	Patrizio	OT
Corinna	Ramirez	OTA
Kady	Rosales	OT
Janaye	Rue	OTA
Jane	Sherman	OT
Adam	Utic	OTA

b) Renewal Applications – Active (108):

Ms. Hutchings recused herself from voting on the applications for Melissa Ferber and Elisabeth Stuewe. Dr. McCallister moved the Board approve the 108 renewal applications. Dr. Hosenfeld seconded the motion. The motion passed 3-1 for Ms. Ferber and Ms. Stuewe with Dr. McCallister, Dr. Hosenfeld, Ms. Paulson, and Ms. Marbs voting aye and Ms. Hutchings recusing. Approval of the remaining 106 applications passed 4-0 with all members voting aye.

Applicant First Name	Applicant: Last Name	License Number	License Type	License Status	License Expiration Date
Wendy	Aburto	OTA-007059	OTA	Active	6/19/2019
Brittany	Baertschiger	OTA-006948	OTA	Active	4/16/2019
Kimberly	Baron	OTA-007012	OTA	Active	4/30/2019
Valarie	Barraza	OTA-006202	OTA	Active	6/14/2019
Kathryn	Barrett	OTH-002726	OT	Active	6/10/2019
Marisa	Basinger	OTH-007065	OT	Active	7/16/2019
Cheri-Lee	Bassett	OTA-002745	OTA	Active	6/10/2019
Stephanie	Beran	OTA-007035	OTA	Active	6/9/2019
Lea	Bertoni	OTH-006162	OT	Active	4/19/2019
Geralyn	Bradley	OTA-005440	OTA	Active	4/21/2019
Rebecca	Bugg	OTA-006187	OTA	Active	5/10/2019
Carol-Ann	Burns	OTA-004819	OTA	Active	5/15/2019
Audrey	Byland	OTH-007038	OT	Active	6/9/2019
Sandra	Christensen	OTA-005476	OTA	Active	5/12/2019
Kelli	Coleman	OTH-003119	OT	Active	7/28/2019
Melanie	Coughenour	OTA-004347	OTA	Active	4/12/2019
Mary Beth	Dangler	OTH-000822	OT	Active	5/13/2019
Toni-Maree	Davie	OTH-003513	OT	Active	6/19/2019
Alexander	Davis	OTH-007016	OT	Active	5/11/2019
Pamela	De Maria	OTH-004821	OT	Active	5/15/2019
Janiene	Denomme	OTH-006958	OT	Expired	4/16/2019
Shelley	Donald	OTH-004408	OT	Active	7/19/2019
Hana	Eichele	OTH-007087	OT	Active	7/16/2019
Megan	Eldridge	OTH-002695	OT	Active	4/24/2019
Melissa	Ferber	OTH-003453	OT	Active	5/15/2019
Kayla	Fisher	OTA-006241	OTA	Active	7/12/2019
Denise	Fisher	OTH-006240	OT	Active	7/12/2019
Maria	Ganzfried	OTH-006243	OT	Active	7/12/2019
James	Gerace	OTH-006244	OT	Active	7/12/2019
Jody	Goudreau	OTH-005483	OT	Active	5/12/2019
Alisha	Green	OTH-002739	OT	Active	5/15/2019
Nadine	Haluszczak	OTH-005484	OT	Active	5/12/2019
Kathleen	Hanson	OTH-003940	OT	Active	6/17/2019
Vicki	Harrison	OTA-005449	OTA	Active	4/21/2019
Karin	Heaton	OTH-006213	OT	Active	6/14/2019

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Applicant First Name	Applicant: Last Name	License Number	License Type	License Status	License Expiration Date
Lyndsey	Helburg	OTH-007058	OT	Active	6/15/2019
Veronica	Herrera	OTA-007043	OTA	Active	6/9/2019
Julie	Heskin	OTA-005485	OTA	Active	5/12/2019
Wende	Hettinger	OTA-004808	OTA	Active	4/10/2019
Leslie	Hughes	OTA-006214	OTA	Active	6/14/2019
Debra	Jackson	OTH-003479	OT	Active	5/15/2019
Marie	Jarvis-Rolfing	OTH-006167	OT	Active	4/19/2019
Sara	Johnson	OTA-005497	OTA	Active	6/23/2019
Brandon	Jones	OTH-006168	OT	Active	4/19/2019
Cameron	Judge	OTH-003930	OT	Active	6/17/2019
Mary	Jurgens	OTH-005487	OT	Active	5/12/2019
Kayla	Karelsen	OTH-007045	OT	Active	6/9/2019
Jason	Kneip	OTH-004362	OT	Active	5/10/2019
Anne	Knoop	OTH-004842	OT	Active	6/19/2019
Rachel	Knowles	OTH-004363	OT	Active	5/10/2019
Linda	Korengold	OTH-002740	OT	Active	5/13/2019
Steven	Kremer	OTH-002693	OT	Active	5/13/2019
Nadine	Laniewski	OTA-006971	OTA	Active	4/16/2019
Erin	Lattner	OTH-003851	OT	Active	5/8/2019
Sarah	Lawton	OTH-006199	OT	Active	5/13/2019
Nicole	Little	OTH-004854	OT	Active	7/10/2019
Rachel	Locke	OTH-006211	OT	Active	6/14/2019
Megan	Lorenzen	OTH-005366	OT	Active	5/12/2019
Robyn	Lundeen	OTA-002333	OTA	Active	5/23/2019
Shaena	Lutz	OTA-006216	OTA	Active	6/14/2019
Sharilyn	Macoy	OTA-006172	OTA	Active	4/19/2019
Timarie	Maki	OTA-007086	OTA	Active	7/16/2019
Winona	McCall	OTA-004366	OTA	Active	5/10/2019
Katherine	McCarty	OTA-006207	OTA	Active	6/14/2019
Denise	McGowen	OTH-005506	OT	Active	6/23/2019
Doris	Mesch	OTH-007046	OT	Active	6/9/2019
Debra	Miller	OTH-004375	OT	Active	6/7/2019
Katherine	Miller	OTH-005507	OT	Active	6/23/2019
Joanna	Murray	OTA-006193	OTA	Active	5/10/2019
Dallas	Nelson	OTH-005509	OT	Active	6/23/2019
Erica	Nichols	OTA-006219	OTA	Active	6/14/2019
Chelsey	Nicholson	OTA-003921	OTA	Active	5/13/2019
Lidia	Nuszer	OTA-006185	OTA	Active	5/10/2019
Kimberly	Odendahl	OTA-006194	OTA	Active	5/10/2019

Applicant First Name	Applicant: Last Name	License Number	License Type	License Status	License Expiration Date
Laura	Palmer	OTH-006173	OT	Active	4/19/2019
Taresa	Pifer	OTH-003918	OT	Expired	4/15/2019
Patricia	Rafferty	OTH-005463	OT	Active	4/21/2019
Paige	Reeves	OTH-004850	OT	Active	6/19/2019
Dawn	Reibel	OTH-000814	OT	Active	5/13/2019
Elizabeth	Reymann	OTH-003527	OT	Active	7/10/2019
Jessica	Rigney	OTH-004825	OT	Active	5/15/2019
Andrea	Robinson	OTH-002746	OT	Active	7/19/2019
Mallory	Rodriguez	OTH-004828	OT	Active	5/15/2019
Steven	Rogers	OTH-003489	OT	Active	5/15/2019
Elizabeth	Schaff	OTA-002341	OTA	Active	6/13/2019
Lori	Schuetz	OTA-006991	OTA	Active	4/16/2019
Laura	Schwebl	OTA-004830	OTA	Active	5/15/2019
Pamela	Scott	OTH-003923	OT	Active	5/13/2019
Brenda	Smith	OTA-005512	OTA	Active	6/23/2019
Leslie	Sperry	OTH-003487	OT	Active	5/15/2019
Alexa	Stouffer	OTH-007050	OT	Active	6/9/2019
Terri	Strelish	OTH-002700	OT	Active	5/7/2019
Elisabeth	Stuewe	OTH-002723	OT	Active	5/13/2019
Joel	Tagle	OTA-005436	OTA	Active	4/9/2019
Dianne	Tennant-Rucker	OTH-005514	OT	Active	6/23/2019
Corey	Therrien	OTA-007108	OTA	Active	7/16/2019
Brian	Thies	OTH-003066	OT	Active	6/15/2019
Carolyn	Thompson	OTA-005469	OTA	Active	4/21/2019
Dolores	Thompson	OTH-007051	OT	Active	6/9/2019
Jamie	Tinkle	OTH-007032	OT	Active	5/11/2019
Amanda	Trahan	OTH-005519	OT	Active	6/26/2019
Laura	Vigil	OTH-003029	OT	Active	5/20/2019
Sabrina	Wade	OTH-007056	OT	Active	6/11/2019
Jaci	Watson	OTH-005472	OT	Active	4/21/2019
Elaina	Wendt	OTH-003510	OT	Active	7/14/2019
Whitney	Wilhelmi	OTH-007053	OT	Active	6/9/2019
Juliana	Willis	OTH-007106	OT	Active	7/16/2019
Melisa	Wilson	OTA-002546	OTA	Active	9/16/2019
Charlene	Wilson	OTA-007001	OTA	Active	4/16/2019

c) Renewal Applications – Inactive (5):

Dr. Hosenfeld moved the Board approve the 5 renewals of inactive licenses. Ms. Marbs seconded the motion. The motion passed 4-0 with all members present voting aye.

Applicant First Name	Applicant Last Name	License Number	License Type	License Status	License Expiration Date
Kimberly	Dupre	OTA-002725	OTA	Inactive	5/13/2019
Lisa	Lakritz	OTH-002336	OT	Inactive	5/10/2019
Daniel	Naone	OTH-003602	OT	Inactive	5/10/2019
Mytyl	Playford	OTA-003500	OTA	Inactive	6/19/2019
Emily	Pridgeon	OTH-005460	OT	Inactive	4/21/2019

- d) Renewal Applications – Back to Active:
 - i) None
- e) Initial Limited License Applications:
 - i) None

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

- a) Initial Applications – Board Review
 - i) Jordan Jones – Disclosure
 Dr. McCallister stated that Mr. Jones’ disclosure did not involve moral turpitude. Dr. Hosenfeld moved the Board approve Mr. Jones’ application. Ms. Hutchings seconded the motion. The motion passed 4-0 with all members present voting aye.
 - ii) Joselyn Martinez – Disclosure
 Ms. Martinez was present and available for questions. Dr. McCallister moved the Board approve Ms. Martinez’s initial application. Ms. Hutchings seconded the motion. The motion passed 4-0 with all members present voting aye.
 - iii) Angela Matthiessen – Disclosure
 Ms. Hutchings moved the Board approve Ms. Matthiessen’s initial application. Dr. Hosenfeld seconded the motion. The motion passed 4-0 with all members present voting aye.
 - iv) Ashique Rabbani – Disclosure
 Mr. Rabbani and his attorney (Michael Linton) were present by telephone. Ms. Marbs asked Mr. Rabbani if he has had any instances since those he disclosed in his application. Mr. Rabbani stated that he has not. Dr. McCallister moved the Board approve Mr. Rabbani’s initial application. Dr. Hosenfeld seconded the motion. The motion passed 4-0 with all members present voting aye.
 - v) Holly Taylor – Disclosure
 Dr. McCallister moved the Board approve Ms. Taylor’s initial application. Ms. Marbs seconded the motion. The motion passed 4-0 with all members present voting aye.
- b) Renewal Applications – Board Review
 - i) Samantha Baker, OTA-006076 – Reinstatement
 Dr. McCallister stated that Ms. Baker did not treat while her license was expired and moved the Board approve her reinstatement. Dr. Hosenfeld seconded the motion. The motion passed 4-0 with all members present voting aye.
 - ii) Stephan Cseh, OTA-006957 – Reinstatement
 Dr. McCallister stated that Mr. Cseh did not treat while his license was expired. Ms. Marbs moved the Board approve Mr. Cseh’s reinstatement. Ms. Hutchings seconded the motion. The motion passed 4-0 with all members present voting aye.
 - iii) Kassandra Guzman, OTA-006964 – Reinstatement
 Dr. McCallister stated that Ms. Guzman practiced two days with an expired license. Dr. Hosenfeld moved the Board approve Ms. Guzman’s reinstatement. Ms. Marbs seconded the motion. The roll call vote resulted in a tie, with Dr. Hosenfeld and Ms. Marbs voting aye,

and Dr. McCallister and Ms. Hutchings voting nay. Ms. Hutchings stated she felt the Board should be consistent and order continuing education. Ms. Hutchings moved the Board offer Ms. Guzman a non-disciplinary consent agreement for four hours of continuing education in ethics due six months after the execution of the consent agreement. Ms. Marbs seconded the motion. The motion passed 4-0 by roll call vote with all members present voting aye. Dr. McCallister moved the Board approve Ms. Guzman's reinstatement application. Dr. Hosenfeld seconded the motion. The motion passed 4-0 with all members present voting aye.

iv) Katrina Trujillo, OTA-006182 – Reinstatement

Dr. McCallister stated that Ms. Trujillo practiced ten days with an expired license. Dr. McCallister moved the Board offer Ms. Trujillo a non-disciplinary consent agreement for six hours of continuing education in ethics and a letter stating that Ms. Trujillo read and understands the Board's statutes and rules, both due within six months of the execution of the consent agreement. Ms. Hutchings seconded the motion. The motion passed 4-0 by roll call vote with all members present voting aye. Dr. McCallister moved the Board approve Ms. Trujillo's reinstatement application. Ms. Marbs seconded the motion. The motion passed 4-0 with all members present voting aye.

v) Darlene Yasharian, OTH-006792 – Reinstatement

Dr. McCallister stated that Ms. Yasharian did not treat while her license was expired and moved the Board approve her reinstatement application. Dr. Hosenfeld seconded the motion. The motion passed 4-0 with all members present voting aye.

c) Limited License Applications – Board Review

None

8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

a) Initial Review of New Complaints

None

b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint

i) Carol Lawhon-Crouse

Dr. Hosenfeld moved the Board take no action against Ms. Crouse's license. Dr. McCallister seconded the motion. The motion passed 4-0 with all members present voting aye.

ii) Ashley Darting

Dr. McCallister moved the Board take no action against Ms. Darting's license. Ms. Marbs seconded the motion, stating that the charges against Ms. Darting were dropped. The motion passed 4-0 with all members present voting aye.

iii) Jacob Golembeski

Ms. Marbs expressed concern regarding the non-disclosure, and that there were two charges in addition to the one that Mr. Golembeski reported. Ms. Hutchings moved the Board open a complaint and invite Mr. Golembeski to a future Board meeting. Ms. Marbs seconded the motion. The motion passed 4-0 with all members present voting aye.

iv) Genita Seaton

Ms. Hutchings moved the Board take no action against Ms. Seaton's license. Dr. McCallister seconded the motion. The motion passed 4-0 with all members present voting aye.

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

a) Executive Director's Report – Verbal Report and Discussion – No Action Required

i) Financial Report

- Ms. Whiteford stated that she met with Susie Myers from the Central Service Bureau and verified there would be no unexpected end-of-year charges. She further stated that the Board is projected to have approximately \$10,000 remaining at the end of the fiscal year.
- ii) Review of Recent Board Staff Activities
Ms. Whiteford stated that Ms. Egurrola had been out of the office for two weeks and that Amber Jones has been filling in for her. Ms. Whiteford also informed the Board that she went to CLEAR Investigator Training in March.
- b) Administrative Project Status Report
- i) Policies and Procedures
Ms. Whiteford stated that she has not had an opportunity to prepare policies and procedures for the meeting.
 - ii) Application Automation (eLicensing)
Ms. Whiteford informed the Board that a few errors that had previously been fixed are appearing again.
 - iii) Rule Updates
Ms. Whiteford stated that she is waiting for the legislative session to end before submitting proposed changes to rules.
 - iv) CE Broker Implementation
Ms. Whiteford informed the Board that CE Broker will have a product for her to look at over the weekend.
- c) 2019 Bills to Watch
- Ms. Whiteford stated that she summarized the bills to watch at the last meeting. She also informed the Board that HB 2569 (reciprocity) and SB 1086 (temporary licensure) would significantly change the way Board staff processes applications.
- i) HB 2118 - unauthorized practice; health professions
 - ii) HB 2131 - state agencies; citizen portal; access
 - iii) HB 2182 - permit; license; denials; agency hearing
 - iv) HB 2463 - occupational regulations; licenses; communications; notice
 - v) HB 2569 - occupational licensing; reciprocity
 - vi) HB 2660 - occupational regulation; prior conviction; applicability
 - vii) HB 2724 - GRRC; petition to request review
 - viii) SB 1062 - public disclosure; health professionals; address
 - ix) SB 1086 - health professions; temporary licensure
 - x) SB1096 – health professionals data; repository; appropriation
 - xi) SB1164 – ombudsman-citizens aide; executive session; access
 - xii) SB1482 – state agencies; fee increase; limit

10) AGENDA ITEMS FOR NEXT MEETING

None

11) CALL TO THE PUBLIC

No members of the public stepped forward to speak.

12) ADJOURNMENT

There being no more business, the meeting adjourned at 2:02 p.m.

Respectfully Submitted,

Karen Whiteford
Executive Director