



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

Regular Session Minutes

May 11, 2018

Board Members Present: Quenton McCallister, Chair, OT Member
 Dr. Donald Hosenfeld, Vice Chair, OT Member
 Dana Hutchings, OT Member (joined at 1:32 p.m.)
 Barbara Paulson, Public Member

Board Members Absent: None

Staff Present: Karen Whiteford, Executive Director

Legal Staff Present: Sabrina Khan, Assistant Attorney General

1) CALL TO ORDER

Mr. McCallister called the meeting to order at 1:31 p.m.

2) ROLL CALL

The following members were present: Quenton McCallister, Donald Hosenfeld, and Barbara Paulson. Dana Hutchings was absent.

3) DECLARATION OF CONFLICTS OF INTEREST

No conflicts on interest were declared.

4) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES

Dr. Hosenfeld moved the Board approve the regular and executive session meeting minutes of April 13, 2018. Ms. Paulson seconded the motion. The motion passed 3-0. Ms. Whiteford stated that the executive session meeting minutes were from 1:49 p.m. and 2:02 p.m., respectively, and that the minutes from another executive session would be submitted for approval at the June Board meeting.

- a) Regular Session Meeting Minutes of April 13, 2018
- b) Executive Session Meeting Minutes of April 13, 2018
- c) Executive Session Meeting Minutes of April 13, 2018

5) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

All future meetings will be held at 1740 West Adams Street, Phoenix, AZ 85007

- a) June 8, 2018 - Dr. Hosenfeld stated he is not available to attend the June 3 meeting.
- b) July 13, 2018 - No conflicts.
- c) August 10, 2018 - No conflicts.

Ms. Hutchings joined the meeting at 1:32 p.m.

3) DECLARATION OF CONFLICTS OF INTEREST

Ms. Hutchings recused herself from agenda item 6)b) Gayle Schoenbaum.

5) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

All future meetings will be held at 1740 West Adams Street, Phoenix, AZ 85007

Ms. Hutchings stated she had no conflicts with the upcoming meeting schedule.

- a) June 8, 2018 - Dr. Hosenfeld stated he is not available to attend the June 3 meeting.
- b) July 13, 2018 - No conflicts.
- c) August 10, 2018 - No conflicts.

6) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

- a) Initial Applications (20):

Mr. McCallister moved the Board approve the 20 initial applications on the consent agenda. Dr. Hosenfeld seconded the motion. The motion passed 4-0.

First Name	Last Name	Application Type
Heather	Arias	OT
Rachel	Bee	OT
Suzanne	Carrarini	OT
Krystin	Coburn	OT
Jasa	DeFazio	OTA
Gordon	Dever	OT
Cheryl	Fritsch-Jarlsberg	OT
Carol	Hawkins	OT
Dana	Keirn	OT
Kelly	Kennedy	OT
Stephanie	Kerr	OT
Karina	Miller	OTA
Guiselle	Miranda	OT
Jocelyn	Newman	OTA
Cassidy	Rottino	OTA
Anjoli	Rowe	OT
Kristen	Russell	OT
Meredith	Shannon	OT
Kenneth	Vaillancourt	OT

- b) Renewal Applications (138):

Ms. Hutchings recused herself from this agenda item. Mr. McCallister moved the Board approve the 138 renewal applications on the consent agenda. Ms. Paulson seconded the motion. The motion passed 3-0-1.

License Number	First Name	Last Name	Title	License Status	License Expires
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Occupational Therapy Examiners Board Meeting
 May 11, 2018

OTH-002471	Michelle	Abrams	OT	Active	7/11/2018
OTH-002188	Martina	Allen	OT	Active	6/14/2018
OTA-005859	Jonathan	Amelung	OTA	Active	6/22/2018
OTH-004159	Evelyn	Andersson	OT	Active	6/15/2018
OTA-006564	Deena	Angeley	OTA	Expired	5/8/2018
OTH-001035	Vicki	Arenz	OT	Active	6/17/2018
OTH-001824	Mary	Askew	OT	Active	5/11/2018
OTH-003713	April	Ater	OT	Active	5/14/2018
OTA-001892	Jose	Avendano	OTA	Active	5/11/2018
OTA-002175	Lora	Bailey	OTA	Active	5/17/2018
OTH-006649	Christian	Baker	OT	Active	8/14/2018
OTA-005099	Oleah	Bean	OTA	Active	6/2/2018
OTA-006594	Lisa	Bergin	OTA	Active	6/5/2018
OTH-000042	Annette	Berka	OT	Active	6/11/2018
OTH-006616	Melanie	Billings	OT	Active	7/10/2018
OTA-003636	Lauren	Bock	OTA	Expired	4/24/2018
OTA-001909	Kristine	Boetel	OTA	Active	5/17/2018
OTA-004882	Cindy	Boezwinkle	OTA	Active	7/7/2018
OTH-004150	Angela	Box	OT	Inactive	5/18/2018
OTH-003307	Amanda	Branski	OT	Active	7/11/2018
OTA-002537	James	Carchidi	OTA	Expired	4/16/2018
OTH-006595	Stacie	Carithers	OT	Active	6/5/2018
OTA-002499	Marie	Ceus	OTA	Expired	4/16/2018
OTH-003740	Vincent	Cochran	OT	Active	7/16/2018
OTA-001299	Thomas	Conklin	OTA	Active	5/18/2018
OTA-001744	Maria	Conklin	OTA	Active	5/11/2018
OTH-000113	Jenine	Cook	OT	Active	6/15/2018
OTA-006569	Sophia	Cortes	OTA	Expired	5/8/2018
OTA-005135	Christopher	Crockett	OTA	Expired	5/8/2018
OTH-002868	David	D'Ambrosio	OT	Active	6/17/2018
OTH-005866	Bethany	DeJarnatt	OT	Active	6/22/2020
OTA-001902	Diane	Domanico	OTA	Active	5/11/2018
OTA-000398	Eileen	Estavillo	OTA	Active	5/16/2018
OTH-004574	Amy	Evert	OT	Active	5/16/2018
OTA-006572	Richard	Fabiano	OTA	Active	5/8/2018
OTA-005855	Ariel	Faison	OTA	Active	5/19/2018
OTH-006573	Candace	Fajardo	OT	Expired	5/8/2018
OTA-005836	Mirinisa	Fortunato	OTA	Active	5/11/2018

Occupational Therapy Examiners Board Meeting
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OTH-004151	Riann	Francis Hilt	OT	Active	5/18/2018
OTH-001608	Deborah	Frey	OT	Active	5/21/2018
OTH-001968	Michelle	Fugal	OT	Active	7/20/2018
OTH-002548	Amy	Fulton	OT	Active	5/14/2018
OTH-002955	Carole	Gates	OT	Active	8/11/2018
OTA-001764	Terry	Gesell	OTA	Active	5/11/2018
OTH-005844	Amy	Giachetti	OT	Active	5/11/2018
OTA-004575	Angleshier	Gibbs	OTA	Active	5/16/2018
OTH-005885	Rachel	Gioldasis	OT	Active	6/22/2018
OTH-000753	Leslie	Goodrum	OT	Active	6/20/2018
OTH-000454	Marcia	Graham	OT	Expired	5/8/2018
OTA-004576	Shaye'	Gurrera	OTA	Active	5/16/2018
OTA-005832	Ashley	Gustaveson	OTA	Expired	5/6/2018
OTH-006605	Daniel	Harberts	OT	Active	6/5/2018
OTH-006537	Peter	Hassanzadeh	OT	Expired	4/10/2018
OTH-005837	Alex	Hatchett	OT	Active	5/11/2018
OTA-005270	Philip	Hatten	OTA	Active	10/14/2018
OTA-005807	Heather	Headington	OTA	Expired	4/20/2018
OTH-005145	Lindsey	Henderson	OT	Active	5/20/2018
OTA-001906	Efrain	Herrera	OTA	Active	5/11/2018
OTH-005129	Samantha	Herrick	OT	Expired	4/15/2018
OTH-000798	Marleen	Herro	OT	Active	5/13/2018
OTA-004148	Rachel	Hill	OTA	Active	5/18/2018
OTH-005833	Susan	Hodges	OT	Active	5/11/2018
OTH-002549	Dina	Holdren	OT	Active	5/14/2018
OTH-001181	Ronda	Horton	OT	Expired	4/23/2018
OTH-006575	Amy	Howell	OT	Expired	5/8/2018
OTH-001026	Rebecca	Hughes	OT	Active	6/17/2018
OTA-005810	Jamie	Hylar	OTA	Expired	4/20/2018
OTH-005111	Latoya	Imadiyi	OT	Expired	4/15/2018
OTA-005839	Quiana	Jones	OTA	Active	5/11/2018
OTH-003711	Jason	Jordan	OT	Active	5/14/2018
OTA-002824	Barbara	Kapp	OTA	Inactive	5/14/2018
OTH-004600	Kelly	Kapp	OT	Inactive	6/20/2018
OTH-004146	Bernadette	Kauffman	OT	Active	5/18/2018
OTA-005811	Maryann	Keese	OTA	Expired	4/20/2018
OTH-001004	Karen	Kittle	OT	Active	5/26/2018
OTH-001303	Karen	Klein	OT	Active	5/18/2018

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OTH-003730	Donna	Krejci	OT	Active	6/18/2018
OTH-004578	Hok Him	Lau	OT	Active	5/16/2018
OTA-005164	Sonia	Luevano	OTA	Active	6/17/2018
OTA-005148	Stacy	Lux	OTA	Active	5/20/2018
OTH-002919	Julie	Malloy	OT	Expired	4/18/2018
OTH-005842	Pablo	Mata	OT	Active	5/11/2018
OTA-006609	Catherine	McDowell	OTA	Active	6/5/2018
OTH-000542	Janet	Menke	OT	Expired	4/27/2018
OTH-001789	Marci	Miller	OT	Active	5/29/2018
OTA-001000	Amy	Miskell	OTA	Expired	5/1/2018
OTA-001726	Kellie	Mitchell	OTA	Active	5/11/2018
OTH-002943	Dale	Moore	OT	Active	5/16/2018
OTA-005831	Helena	Morgan	OTA	Expired	5/1/2018
OTH-004579	Erika	Moy	OT	Active	5/16/2018
OTH-005881	Erin	Mulford	OT	Active	6/22/2018
OTA-005851	Sara	Mullins	OTA	Active	5/22/2018
OTA-005852	Tamara	Nedley	OTA	Active	5/22/2018
OTH-000281	Jennifer	Nordine	OT	Expired	3/18/2018
OTA-005843	Gary	O'Brien	OTA	Active	5/11/2018
OTA-006581	Lena	Olofson	OTA	Expired	5/8/2018
OTH-001203	Kathleen	Pettersen	OT	Expired	4/22/2018
OTH-000800	Valerie	Pieraccini	OT	Active	5/17/2018
OTA-001855	Sandra	Pliska	OTA	Active	5/31/2018
OTH-004617	Kristine	Polnow	OT	Active	7/11/2018
OTA-005845	Jennifer	Ramos	OTA	Active	5/11/2018
OTH-001849	Kelly	Ramsdell	OT	Active	6/15/2018
OTA-006584	Jessica	Reader	OTA	Expired	5/8/2018
OTH-002108	Michael	Reynolds	OT	Active	5/17/2018
OTH-005774	Nancy	Riehm	OT	Expired	3/13/2018
OTA-006585	Manuel	Romero	OTA	Expired	5/8/2018
OTH-005846	Gayle	Schoenbaum	OT	Active	5/11/2018
OTH-000355	Christine	Selger	OT	Inactive	6/23/2018
OTH-002560	Robert	Semingson	OT	Active	6/11/2018
OTH-005137	Ileana	Sewell	OT	Active	5/20/2018
OTH-000562	Varsha	Shah	OT	Active	5/10/2018
OTH-006587	Annette	Siebens	OT	Expired	5/8/2018
OTH-004582	Michelle	Silva	OT	Active	5/16/2018
OTH-005847	Judith	Siravo	OT	Active	5/11/2018

OTH-002183	Donna	Slaybaugh	OT	Active	6/14/2018
OTH-004584	Nicole	Smith	OT	Active	5/16/2018
OTA-001926	Stephanie	Snow	OTA	Active	5/11/2018
OTH-000569	Tonya	Soules	OT	Active	6/20/2018
OTH-005156	Anthony	Soza	OT	Active	6/11/2018
OTA-006588	Natalie	Squires	OTA	Expired	5/8/2018
OTH-002520	Scott	Stambaugh	OT	Active	6/11/2018
OTA-002573	Laurie	Storad	OTA	Inactive	6/11/2018
OTA-000885	Lisa	Suhr	OTA	Active	5/14/2018
OTH-001829	Mark	Tadlock	OT	Active	5/11/2018
OTA-005892	Denae	Tennyson	OTA	Active	6/22/2018
OTH-006599	Amber	Tilley	OT	Active	6/5/2018
OTH-005848	Lisa	Tiltges	OT	Active	5/11/2018
OTH-006589	Thomas	Towner	OT	Expired	5/8/2018
OTH-002107	Paula	Tucker	OT	Active	5/15/2018
OTA-004172	Curtis	Ust	OTA	Active	6/15/2018
OTH-006591	Ingrid	Van Duyne	OT	Expired	5/8/2018
OTH-004587	Michelle	Vaughan	OT	Active	5/16/2018
OTH-001542	Gina	Vloet	OT	Active	5/16/2018
OTA-005827	Sherrill	Weaver	OTA	Expired	4/20/2018
OTA-002651	Bryan	Webster	OTA	Active	5/12/2018
OTH-004187	Kermie	Wohlenhaus	OT	Active	7/13/2018
OTA-000622	Colleen	Wollenberg	OTA	Expired	5/5/2018
OTH-000671	Michael	Rabasca	OT	Expired	10/20/2017

- c) Limited License Applications (0)
 None

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications – Board Review

i) Amy Cowgill, OT

Ms. Hutchings stated that Ms. Cowgill had disclosed an arrest for driving under the influence in 2013. Ms. Hutchings moved the Board approve Ms. Cowgill’s application. Dr. Hosenfeld seconded the motion. The motion passed 4-0.

b) Renewal Applications – Board Review

i) Roxanne Bracken, OTA-001737 - Disclosure

Mr. McCallister moved the Board approve Ms. Bracken’s renewal application. Ms. Hutchings seconded the motion. The motion passed 4-0.

ii) Michael Rabasca, OTH-000671 - Reinstatement

Mr. McCallister noted that Mr. Rabasca’s statement indicated he did not practice after his license expired. Ms. Paulson moved the Board approve Mr. Rabasca’s reinstatement application. Ms. Hutchings seconded the motion. The motion passed 4-0.

- c) Limited Permit Applications – Board Review
 None

8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

- a) Initial Review of New Complaints

- i) Laura Hoelting, OT #4809

Ms. Hoelting (respondent) was not present and was represented by her attorney, Mr. Robert Chelle. Kerry Miller (complainant) was not present. Mr. Chelle made a statement. Ms. Hutchings moved the Board enter executive session for legal advice. Mr. McCallister seconded the motion. The motion passed 4-0. The Board entered executive session at 1:37 p.m. and returned to open session at 2:03 p.m.

Recess 2:03 p.m. to 2:14 p.m.

Mr. McCallister suggested the matter be tabled until the June meeting. Ms. Hutchings moved the Board enter executive session to obtain legal advice. Mr. McCallister seconded the motion. The motion passed 4-0. The Board entered executive session at 2:16 p.m. and returned to open session at 2:22 p.m.

Upon returning to open session, Mr. McCallister moved the Board to direct Board staff to draft in interim consent agreement for practice suspension pending the outcome of the matter. Ms. Paulson seconded the motion. The motion passed by roll call vote.

	Mr. McCallister	Dr. Hosenfeld	Ms. Hutchings	Ms. Paulson
Aye	x	x	x	x
Nay				
Absent				
Recused				
Abstained				

- b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint
 None

- c) Status of Compliance with Board Order/Approval of Board Ordered CE

Ms. Whiteford reported that there was no change to the status of the following Board orders:

- i) Natasha Lewis, 16-OTA-6746
 - ii) Dana Greenlee, Non-Disciplinary, 17-OTA-7033
 - iii) Gayle Schoenbaum, Non-Disciplinary, 16-OTA-6746
 - iv) Shane Johnson, 17-OT-2743

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

- a) Executive Director’s Report – Verbal Report and Discussion – No Action Required

Ms. Whiteford provided a verbal report. No Board action was taken.

- i) Financial Report
 - ii) Review of Recent Board Staff Activities

- b) Administrative Project Status Report

- i) Policies and Procedures - Ms. Whiteford stated policies and procedures are being changed due to changes in the way staff processes applications with eLicensing.

- ii) Application Automation (eLicensing) - Ms. Whiteford stated the new system was rolled out to a test group beginning on May 3, 2018.
- iii) Compliance with Executive Order 2017-02 (Stakeholder Survey) - No update.
- iv) Compliance with Executive Order 2018-02 (Internal Review of Administrative Rules; Moratorium to Promote Job Creation and Customer-Service-Oriented Agencies) - Ms. Whiteford stated that she would review statutes and rules and suggest modifications to satisfy the requirements in the executive order.
- c) Five-Year Rule Review - Ms. Whiteford stated that the review for executive order 2018-02 would also be used for the five-year rule review.
- d) 2018 Bills to Watch - Ms. Whiteford provided a brief summary of the bills below:
 - i) HB 2043 – occupational therapy board; continuation
 - ii) HB 2062 – permits; licenses; denials; agency hearings
 - iii) HB 2065 – public meetings; definition; penalties
 - iv) HB 2118 – public records; denial of access
 - v) HB 2197 – health professionals; workforce data
 - vi) HB 2207 – public meetings; audiovisual recordings; posting
 - vii) HB 2238 – administrative decisions; review; scope
 - viii) SB 1031 – health professionals; penalties; prohibition
 - ix) SB 1073 – orthotics; prosthetic devices; valid prescription
 - x) SB 1184 – state compact; temporary professional licenses
 - xi) SB 1273 – GRRC; review; licensing requirements
 - xii) SB 1436 – prohibition; criminal history; occupational regulation
 - xiii) SB 1470 – sunrise process; health professionals; modifications
 - xiv) SCR1037 – right to engage in occupation
- e) Other Board Business and Reports
 - i) Open Public Board Member Position - Ms. Whiteford stated that she had not heard from the Governor’s office regarding appointments.

10) AGENDA ITEMS FOR NEXT MEETING

Ms. Hutchings requested an item be included to discuss and direct Board staff to request an exemption from the rulemaking moratorium.

11) ADJOURNMENT

There being no further business before the Board, the meeting adjourned at 2:44 p.m.

Respectfully Submitted,

Karen Whiteford
Executive Director