



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

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Regular Session Minutes

October 14, 2016

Board Members Present: Quenton McCallister, Chair, OT Member
 Dr. Donald Hosenfeld, Vice Chair, OT Member (By Phone)
 Dana Hutchings, OT Member (By Phone)

Staff Present: Karen Whiteford, Executive Director
 Vicki Egurrola, Administrative Assistant

Legal Staff Present: Sabrina Khan, Assistant Attorney General

1) CALL TO ORDER

Mr. McCallister called the meeting to order at 1:43 p.m.

2) ROLL CALL

The following members were present: Quenton McCallister, Dr. Donald Hosenfeld, and Dana Hutchings

3) DECLARATION OF CONFLICTS OF INTEREST

Ms. Hutchings recused herself from the review of the applications for Kelsi Hess, Emilia Massimi, Tracy McCadams, and Gayle Shoenbaum.

It was necessary for Dr. Hosenfeld and Ms. Hutchings to exit the meeting; therefore, agenda items 4, 5, 6, 7, 8, 11(a), 11(b), and 11(c)(ii) were tabled due to a lack of quorum.

4) TABLED – REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES.

a) Regular Session Meeting Minutes of September 9, 2016

5) TABLED – REVIEW, CONSIDERATION, AND POSSIBLE ACTION TO REOPEN THE APPROVED MEETING MINUTES OF JULY 8, 2016 AND AUGUST 12, 2016 TO CORRECT A TYPOGRAPHICAL ERROR.

6) TABLED – REVIEW, CONSIDERATION, AND POSSIBLE ACTION TO APPROVE THE MEETING MINUTES OF JULY 8, 2016 AND AUGUST 12, 2016.

7) TABLED – REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

- a) November 18, 2016
- b) December 9, 2016
- c) January 13, 2017

8) TABLED – REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

- a) Initial Review of New Complaints
 - i) There are no new complaints to review.
- b) Open Complaints/Investigations
 - i) Marna Moore 16-OT- 4301
- c) Status of Compliance with Board Order/Approval of Board Ordered CE
 - ii) Casey Crothers, 15-OTA-0550
 - iii) Lena Mallant, 15-OT-6337
 - iv) Paul Breuninger, 16-OT-3787
 - v) Marcia Graham, 16-OT-0454
 - vi) Shannon Portz Robinson, 16-OTA-5687
- d) Review, Discussion, and Possible Action of Whether or Not to Open A Complaint
 - vii) Michelle Lyon, OTA

9) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

Ms. Hutchings requested the removal of the applications for Kelsi Hess, Emilia Massimi, and Tracy Mcadams from the Consent Agenda.

- a) Initial Applications (36):

| First Name | Last Name | Application Type |
|------------|------------|------------------|
| Emily | Adair | OTA |
| Kathryn | Barry | OT |
| Yara | Bezgina | OT |
| Karen | Bishop | OTA |
| Sarah | Bond | OT |
| Caleigh | Cox | OT |
| Jill | Culver | OT |
| Kermeisha | Davenport | OT |
| Jennifer | Deatherage | OTA |
| Lindsey | Dellinger | OT |
| Marissa | Elder | OT |
| Kristi | Etchecury | OTA |
| Kevin | Fielding | OTA |
| Shaina | Ganatra | OT |
| Samantha | Gilmore | OT |
| Mia | Gilreath | OT |
| Kathryn | Gould | OTA |
| Dustin | Hisle | OT |

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| Anne | Johnson | OT |
| Karen | Kinney | OTA |
| Hannah | Mooi | OT |
| Marjorie | Nelsen | OT |
| Thelma | Noronha | OT |
| Rachelle | Rapport | OTA |
| Chloe | Rivera | OTA |
| Patrick | Romero | OTA |
| Nicole | Roselund | OTA |
| Shoshana | Rubin | OT |
| Alexandra | Samson | OT |
| Victoria | Schulze | OTA |
| Deadria | Smith | OTA |
| Ashley | Steed | OT |
| Jason | Summers | OTA |
| Michelle | Tucker | OT |
| Lindsey | Voytilla | OT |
| Melissa | Yancy | OT |

c) Renewal Applications (43+128):

| License # | First Name | Last Name | License Type | License Status | License Expires |
|-----------|------------|------------------|--------------|----------------|-----------------|
| 3684 | Danielle | Agins | OT | Inactive | 9/11/2016 |
| 4673 | Denise | Alderson | OT | Active | 10/11/2016 |
| 4651 | Jamie | Anderson | OTA | Active | 9/12/2016 |
| 4668 | Augusto | Aranguren | OT | Active | 10/11/2016 |
| 4681 | Amy | Aretz | OTA | Active | 11/4/2016 |
| 5975 | Valerie | Arroyo | OTA | Active | 10/19/2016 |
| 2655 | Nikoletta | Arvanitis | OT | Active | 10/15/2016 |
| 5946 | Carla | Aurandt | OTA | Active | 9/14/2016 |
| 2636 | Melissa | Babel | OT | Active | 11/13/2016 |
| 2628 | Valerie | Berg | OT | Active | 10/12/2016 |
| 2550 | Elizabeth | Bishop | OT | Active | 9/16/2016 |
| 3371 | Susan | Boge | OT | Active | 11/7/2016 |
| 5240 | Matthew | Borton | OTA | Active | 9/19/2016 |
| 0050 | Teresa | Bourne | OT | Active | 10/11/2016 |
| 5219 | Nancy | Bowlin | OT | Active | 9/16/2016 |
| 3369 | Johna | Brooks | OT | Active | 11/7/2016 |
| 2656 | Mary | Budnick | OT | Active | 11/19/2016 |
| 1437 | Jenifer | Burrell | OTA | Active | 10/11/2016 |
| 4654 | Monica | Burton | OTA | Active | 9/12/2016 |
| 3366 | Kevin | Collins | OT | Active | 11/7/2016 |
| 0466 | Cheryl | Collins-Williams | OT | Active | 10/7/2016 |
| 3348 | Corrie | Cordrey | OT | Active | 9/12/2016 |
| 3006 | Renee | Council | OT | Active | 11/11/2016 |
| 1263 | Ann | Defrancis | OT | Active | 10/19/2016 |
| 1976 | John | Dempsey | OTA | Active | 11/15/2016 |
| 5978 | Lisa | Desai | OT | Inactive | 10/19/2016 |

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|-----------------|-------------------|--------------------|---------------|------------------|----------------------|
| 3345 | Sarah | Diroll | OT | Active | 10/3/2016 |
| 2219 | Molly | Duffy | OT | Active | 11/15/2016 |
| 5979 | Jessica | Early | OTA | Active | 10/19/2016 |
| 5285 | Mary | Erickson | OT | Active | 11/12/2016 |
| 1279 | Noelle | Everhart | OTA | Active | 9/11/2016 |
| 3275 | Mary | Ewald | OT | Active | 11/19/2016 |
| 5140 | Denise | Fetzner | OT | Active | 9/11/2016 |
| 3354 | Laura | Fickel | OT | Active | 10/3/2016 |
| 2603 | Stephanie | Gerdes Ackerman | OTA | Active | 11/19/2016 |
| 4692 | Jamie | Godec | OT | Active | 11/18/2016 |
| 3351 | Susan | Goldberg-Orlik | OTA | Inactive | 10/3/2016 |
| 0538 | Naomi | Greene | OT | Inactive | 11/12/2016 |
| 2006 | Katherine | Guillen | OTA | Active | 9/12/2016 |
| 1912 | Lourdes | Guzman | OTA | Active | 11/2/2016 |
| 5982 | Carrie | Harding-Michl | OTA | Active | 10/19/2016 |
| 2662 | Melissa | Hart | OT | Active | 11/19/2016 |
| 5270 | Philip | Hatten | OTA | Active | 10/14/2016 |
| 4694 | Michael | Hein | OT | Active | 11/18/2016 |
| 5072 | Kelsi | Hess | OT | Ready | 3/11/2016 |
| 2269 | Allison | Hitzeman | OT | Active | 10/11/2016 |
| 1214 | Cynthia | Huggins | OTA | Inactive | 8/13/2016 |
| 2239 | Heather | Hutchison | OTA | Inactive | 10/3/2016 |
| 2294 | Korri | Jones | OT | Active | 11/15/2016 |
| 5292 | Cynthia | Keeney | OT | Active | 11/12/2016 |
| 5984 | Ingrid | Kelly | OT | Active | 10/19/2016 |
| 1454 | Susan | Kelly | OT | Active | 9/15/2016 |
| 5957 | Renee | Kleppe-Bach | OT | Inactive | 9/14/2016 |
| 2939 | Deborah | Kring | OT | Active | 10/2/2016 |
| 3353 | Eddie | Kuykendall | OTA | Active | 10/3/2016 |
| 3357 | Holly | Lancaster | OT | Active | 11/7/2016 |
| 2200 | Kevin | LaPratt | OT | Active | 11/15/2016 |
| 4244 | Ronald | Leach | OTA | Active | 11/16/2016 |
| 5987 | Ashley | Lewis | OTA | Active | 10/19/2016 |
| 2979 | Ulla | Loeffler | OT | Inactive | 9/16/2016 |
| 4675 | Monique | Loomis | OT | Active | 10/11/2016 |
| 2967 | Christy | Lopez | OT | Active | 9/26/2016 |
| 2932 | Sonya | Lynn | OT | Active | 9/26/2016 |
| 5229 | Michelle | Maddrell | OT | Active | 9/16/2016 |
| 5230 | Patricia | Mainil | OT | Active | 9/16/2016 |
| 3222 | Emilia | Massimi | OT | Ready | 6/12/2016 |
| 5257 | Lisbeth | Mathew | OT | Active | 10/14/2016 |
| 5989 | Anita | Maxwell-Ulrich | OTA | Active | 10/19/2016 |
| 2159 | Tracy | Meadams | OT | Ready | 5/17/2016 |
| 6007 | Melissa | McCormick | OTA | Active | 10/22/2016 |
| 2241 | Joseph | Mclaws | OT | Active | 11/3/2016 |
| 6016 | Manuel | Mendoza | OTA | Active | 11/16/2016 |
| 3363 | Dawn | Miles | OT | Active | 11/7/2016 |
| 4215 | Daina | Miller | OT | Active | 9/14/2016 |
| 4656 | Paula | Nelson | OT | Active | 9/12/2016 |
| 5991 | Mona | Nieto | OTA | Active | 10/19/2016 |

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|------|-------------|-------------------|-----|--------|------------|
| 5961 | Heather | Norman | OT | Active | 9/14/2016 |
| 3367 | Leslee | Oakeson | OT | Active | 11/7/2016 |
| 0286 | Caren | Oberstein | OT | Active | 10/15/2016 |
| 4658 | Meagan | Orban | OT | Active | 9/12/2016 |
| 4217 | Margaret | Pierson | OT | Active | 9/14/2016 |
| 6018 | Jessica | Polinger | OTA | Active | 11/16/2016 |
| 2303 | Elizabeth | Price | OT | Active | 11/15/2016 |
| 5260 | Hannah | Price | OTA | Active | 10/14/2016 |
| 2652 | Angela | Prock | OT | Active | 10/29/2016 |
| 4699 | Jane | Pylman | OT | Active | 11/18/2016 |
| 2595 | Alicia | Quintana | OT | Active | 11/19/2016 |
| 5994 | Norma | Quintero Sass | OTA | Active | 10/19/2016 |
| 5262 | Holly | Ramnarine | OT | Active | 10/14/2016 |
| 4849 | Jennifer | Rayl | OT | Active | 9/11/2016 |
| 2600 | Eric | Reimer | OT | Active | 10/25/2016 |
| 4218 | Mary | Rich | OTA | Active | 9/14/2016 |
| 5970 | Shannon | Robinson | OT | Active | 10/8/2016 |
| 5996 | Michael | Rose | OTA | Active | 10/19/2016 |
| 2247 | Paula | Ruta | OTA | Active | 10/11/2016 |
| 4666 | Irene | Saadeh | OTA | Active | 10/11/2016 |
| 5306 | Traci | Sandell | OTA | Active | 11/12/2016 |
| 5264 | Sunny | Savage | OT | Active | 10/14/2016 |
| 5964 | Maria | Saxton | OTA | Active | 9/14/2016 |
| 5265 | Mary | Schmitz | OT | Active | 10/14/2016 |
| 3712 | Tracy | Schultze | OTA | Active | 11/18/2016 |
| 6008 | Vanessa | Schumperli | OTA | Active | 10/22/2016 |
| 2640 | Scot | Sidener | OTA | Active | 9/10/2016 |
| 5999 | Rona | Silverstein | OT | Active | 10/19/2016 |
| 2578 | Dana | Simpson | OT | Active | 10/23/2016 |
| 2996 | Cindi | Smith | OT | Active | 10/14/2016 |
| 1963 | Julie | Snyder | OT | Active | 9/10/2016 |
| 5236 | Tracy | Sobers | OT | Active | 9/16/2016 |
| 4170 | Sandra | Spears | OTA | Active | 11/13/2016 |
| 5965 | Peter | Stapley | OTA | Active | 9/14/2016 |
| 5237 | Traci | Steele | OT | Active | 9/16/2016 |
| 6002 | Linda | Stender | OT | Active | 10/19/2016 |
| 6003 | Alexandra | Stevens Bustillos | OTA | Active | 10/19/2016 |
| 3355 | Kathleen | Street | OT | Active | 10/3/2016 |
| 5301 | Sophia | Swangaroon | OTA | Active | 11/12/2016 |
| 5305 | Marianne | Sword | OTA | Active | 11/12/2016 |
| 3295 | Rita | Troxstel | OT | Active | 9/12/2016 |
| 2965 | Christopher | Trujillo | OT | Active | 10/6/2016 |
| 5969 | Joshua | Van Gundy | OTA | Active | 10/8/2016 |
| 2197 | Jacob | Van Leeuwen | OT | Active | 11/2/2016 |
| 6013 | Kayla | Van Winkle | OT | Active | 11/16/2016 |
| 0904 | Monica | Walters | OT | Active | 12/10/2016 |
| 3792 | Stephanie | Wentzel | OTA | Active | 10/15/2016 |
| 0425 | Peggy | Wesley | OT | Active | 9/12/2016 |
| 2984 | Colleen | West | OT | Active | 9/25/2016 |
| 5268 | Robin | Westberg | OTA | Active | 10/14/2016 |

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|------|--------|--------------|-----|--------|------------|
| 4704 | Erica | Whitney | OT | Active | 11/18/2016 |
| 5271 | John | Wiederanders | OTA | Active | 10/22/2016 |
| 6005 | Gail | Woodard | OTA | Active | 10/19/2016 |
| 2253 | Connie | Worth | OTA | Active | 11/15/2016 |
| 5273 | Ada | Zaharia | OTA | Active | 10/31/2016 |

d) Limited License Applications (2)

| First Name | Last Name | Comments |
|------------|-----------|----------|
| Darla | Guelian | |
| Angela | Lee | |

Mr. McCallister moved the Board approve the 36 initial applications from item 9(a), the 128 renewals (excludes those removed from the consent agenda) from item 9(c), and the 2 limited licenses from item 9(d). Dr. Hosenfeld seconded the motion. The motion passed 3-0.

b) Initial Applications – Approval Pending Receipt of Passing NBCOT Scores (2):

| First Name | Last Name | Application Type | Comments |
|------------|-----------------|------------------|-------------------------------|
| Antonia | Krotzer | OTA | Approval pending NBCOT scores |
| Isaura | Vazquez Arreola | OTA | Approval pending NBCOT scores |

Mr. McCallister moved the Board approve the two initials applications pending receipt of passing scores from the NBCOT.

10) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications – Board Review

i) Natasha Lewis – Disclosure on Page 5 of Initial Application

Following review of documentation provided by Ms. Lewis, Dr. Hosenfeld moved the Board table Ms. Lewis' application and invite her to an informal meeting to occur during the November Board meeting. Mr. McCallister seconded the motion. The motion passed 3-0.

ii) Brian Shaw – Disclosure on Page 5 of Initial Application

Following review of documentation provided by Mr. Shaw, Mr. McCallister moved the Board approve Mr. Shaw's application. Ms. Hutchings seconded the motion. The motion passed 3-0.

b) Renewal Applications – Board Review

i) Aliana Diodato, OTA, Board Review – Expired License

Mr. McCallister recused himself from the review of Ms. Diodato's application. This item was tabled to the November Board meeting for lack of quorum.

iii) Quenton McCallister, OT, Board Member

Mr. McCallister recused himself from the review of his application. This item was tabled due to a lack of a quorum.

- iv) Gayle Schoenbaum, OT, Board Review – Disclosure on Page 4 of Renewal Application
Ms. Hutchings recused herself from the review of Ms. Schoenbaum’s application due to a financial relationship with Ms. Schoenbaum. This item was tabled to the next meeting due to lack of quorum.
- ii) Tanaiya Fisher, OT, Board Review – Disclosure on Page 4 of Renewal Application
After reviewing the documentation provided by Ms. Fisher, Mr. McCallister moved the Board table Ms. Fisher’s application and invite her to an informal meeting to occur during the November Board meeting. Dr. Hosenfeld seconded the motion. The motion passed 3-0.

11) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

- a) Tabled – Executive Director’s Report – Verbal Report and Discussion – No Action Required
 - i) Financial Report
 - ii) Review Recent Board Staff Activities
- b) Tabled – Administrative Project Status Report
 - i) Policies and Procedures
 - ii) Application Automation
 - iii) Rule Revisions
 - iv) Board Member Training
 - v) Sunset Audit
- c) Other Board Business and Reports
 - i) Open Public Board Member Positions – Ms. Whiteford stated to the Office of Boards and Commissions had not yet decided on the appointment of a new public member. She also stated that she had placed advertisements for the positions on the ASU alumni and the Federation of Associations of Regulatory Boards.
 - ii) Tabled – Disciplinary Action Matrix

11) TABLED – AGENDA ITEMS FOR NEXT MEETING – IF ANY

12) CALL TO THE PUBLIC

No members of the public stepped forward to comment.

13) ADJOURNMENT

There being no further business before the Board, the meeting adjourned at 1:57 p.m.

Respectfully submitted,

Karen Whiteford
Executive Director