



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

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Regular Session Minutes

October 14, 2016

Board Members Present: Quenton McCallister, Chair, OT Member
 Dr. Donald Hosenfeld, Vice Chair, OT Member (By Phone)
 Dana Hutchings, OT Member (By Phone)

Staff Present: Karen Whiteford, Executive Director
 Vicki Egurrola, Administrative Assistant

Legal Staff Present: Sabrina Khan, Assistant Attorney General

1) CALL TO ORDER

Mr. McCallister called the meeting to order at 1:43 p.m.

2) ROLL CALL

The following members were present: Quenton McCallister, Dr. Donald Hosenfeld, and Dana Hutchings

3) DECLARATION OF CONFLICTS OF INTEREST

Ms. Hutchings recused herself from the review of the applications for Kelsi Hess, Emilia Massimi, Tracy McCadams, and Gayle Shoenbaum.

It was necessary for Dr. Hosenfeld and Ms. Hutchings to exit the meeting; therefore, agenda items 4, 5, 6, 7, 8, 11(a), 11(b), and 11(c)(ii) were tabled due to a lack of quorum.

4) TABLED – REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES.

a) Regular Session Meeting Minutes of September 9, 2016

5) TABLED – REVIEW, CONSIDERATION, AND POSSIBLE ACTION TO REOPEN THE APPROVED MEETING MINUTES OF JULY 8, 2016 AND AUGUST 12, 2016 TO CORRECT A TYPOGRAPHICAL ERROR.

6) TABLED – REVIEW, CONSIDERATION, AND POSSIBLE ACTION TO APPROVE THE MEETING MINUTES OF JULY 8, 2016 AND AUGUST 12, 2016.

7) TABLED – REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

- a) November 18, 2016
- b) December 9, 2016
- c) January 13, 2017

8) TABLED – REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

- a) Initial Review of New Complaints
 - i) There are no new complaints to review.
- b) Open Complaints/Investigations
 - i) Marna Moore 16-OT- 4301
- c) Status of Compliance with Board Order/Approval of Board Ordered CE
 - ii) Casey Crothers, 15-OTA-0550
 - iii) Lena Mallant, 15-OT-6337
 - iv) Paul Breuninger, 16-OT-3787
 - v) Marcia Graham, 16-OT-0454
 - vi) Shannon Portz Robinson, 16-OTA-5687
- d) Review, Discussion, and Possible Action of Whether or Not to Open A Complaint
 - vii) Michelle Lyon, OTA

9) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

Ms. Hutchings requested the removal of the applications for Kelsi Hess, Emilia Massimi, and Tracy Mcadams from the Consent Agenda.

- a) Initial Applications (36):

First Name	Last Name	Application Type
Emily	Adair	OTA
Kathryn	Barry	OT
Yara	Bezgina	OT
Karen	Bishop	OTA
Sarah	Bond	OT
Caleigh	Cox	OT
Jill	Culver	OT
Kermeisha	Davenport	OT
Jennifer	Deatherage	OTA
Lindsey	Dellinger	OT
Marissa	Elder	OT
Kristi	Etchecury	OTA
Kevin	Fielding	OTA
Shaina	Ganatra	OT
Samantha	Gilmore	OT
Mia	Gilreath	OT
Kathryn	Gould	OTA
Dustin	Hisle	OT

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Anne	Johnson	OT
Karen	Kinney	OTA
Hannah	Mooi	OT
Marjorie	Nelsen	OT
Thelma	Noronha	OT
Rachelle	Rapport	OTA
Chloe	Rivera	OTA
Patrick	Romero	OTA
Nicole	Roselund	OTA
Shoshana	Rubin	OT
Alexandra	Samson	OT
Victoria	Schulze	OTA
Deadria	Smith	OTA
Ashley	Steed	OT
Jason	Summers	OTA
Michelle	Tucker	OT
Lindsey	Voytilla	OT
Melissa	Yancy	OT

c) Renewal Applications (43+128):

License #	First Name	Last Name	License Type	License Status	License Expires
3684	Danielle	Agins	OT	Inactive	9/11/2016
4673	Denise	Alderson	OT	Active	10/11/2016
4651	Jamie	Anderson	OTA	Active	9/12/2016
4668	Augusto	Aranguren	OT	Active	10/11/2016
4681	Amy	Aretz	OTA	Active	11/4/2016
5975	Valerie	Arroyo	OTA	Active	10/19/2016
2655	Nikoletta	Arvanitis	OT	Active	10/15/2016
5946	Carla	Aurandt	OTA	Active	9/14/2016
2636	Melissa	Babel	OT	Active	11/13/2016
2628	Valerie	Berg	OT	Active	10/12/2016
2550	Elizabeth	Bishop	OT	Active	9/16/2016
3371	Susan	Boge	OT	Active	11/7/2016
5240	Matthew	Borton	OTA	Active	9/19/2016
0050	Teresa	Bourne	OT	Active	10/11/2016
5219	Nancy	Bowlin	OT	Active	9/16/2016
3369	Johna	Brooks	OT	Active	11/7/2016
2656	Mary	Budnick	OT	Active	11/19/2016
1437	Jenifer	Burrell	OTA	Active	10/11/2016
4654	Monica	Burton	OTA	Active	9/12/2016
3366	Kevin	Collins	OT	Active	11/7/2016
0466	Cheryl	Collins-Williams	OT	Active	10/7/2016
3348	Corrie	Cordrey	OT	Active	9/12/2016
3006	Renee	Council	OT	Active	11/11/2016
1263	Ann	Defrancis	OT	Active	10/19/2016
1976	John	Dempsey	OTA	Active	11/15/2016
5978	Lisa	Desai	OT	Inactive	10/19/2016

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3345	Sarah	Diroll	OT	Active	10/3/2016
2219	Molly	Duffy	OT	Active	11/15/2016
5979	Jessica	Early	OTA	Active	10/19/2016
5285	Mary	Erickson	OT	Active	11/12/2016
1279	Noelle	Everhart	OTA	Active	9/11/2016
3275	Mary	Ewald	OT	Active	11/19/2016
5140	Denise	Fetzner	OT	Active	9/11/2016
3354	Laura	Fickel	OT	Active	10/3/2016
2603	Stephanie	Gerdes Ackerman	OTA	Active	11/19/2016
4692	Jamie	Godec	OT	Active	11/18/2016
3351	Susan	Goldberg-Orlik	OTA	Inactive	10/3/2016
0538	Naomi	Greene	OT	Inactive	11/12/2016
2006	Katherine	Guillen	OTA	Active	9/12/2016
1912	Lourdes	Guzman	OTA	Active	11/2/2016
5982	Carrie	Harding-Michl	OTA	Active	10/19/2016
2662	Melissa	Hart	OT	Active	11/19/2016
5270	Philip	Hatten	OTA	Active	10/14/2016
4694	Michael	Hein	OT	Active	11/18/2016
5072	Kelsi	Hess	OT	Ready	3/11/2016
2269	Allison	Hitzeman	OT	Active	10/11/2016
1214	Cynthia	Huggins	OTA	Inactive	8/13/2016
2239	Heather	Hutchison	OTA	Inactive	10/3/2016
2294	Korri	Jones	OT	Active	11/15/2016
5292	Cynthia	Keeney	OT	Active	11/12/2016
5984	Ingrid	Kelly	OT	Active	10/19/2016
1454	Susan	Kelly	OT	Active	9/15/2016
5957	Renee	Kleppe-Bach	OT	Inactive	9/14/2016
2939	Deborah	Kring	OT	Active	10/2/2016
3353	Eddie	Kuykendall	OTA	Active	10/3/2016
3357	Holly	Lancaster	OT	Active	11/7/2016
2200	Kevin	LaPratt	OT	Active	11/15/2016
4244	Ronald	Leach	OTA	Active	11/16/2016
5987	Ashley	Lewis	OTA	Active	10/19/2016
2979	Ulla	Loeffler	OT	Inactive	9/16/2016
4675	Monique	Loomis	OT	Active	10/11/2016
2967	Christy	Lopez	OT	Active	9/26/2016
2932	Sonya	Lynn	OT	Active	9/26/2016
5229	Michelle	Maddrell	OT	Active	9/16/2016
5230	Patricia	Mainil	OT	Active	9/16/2016
3222	Emilia	Massimi	OT	Ready	6/12/2016
5257	Lisbeth	Mathew	OT	Active	10/14/2016
5989	Anita	Maxwell-Ulrich	OTA	Active	10/19/2016
2159	Tracy	Meadams	OT	Ready	5/17/2016
6007	Melissa	McCormick	OTA	Active	10/22/2016
2241	Joseph	Mclaws	OT	Active	11/3/2016
6016	Manuel	Mendoza	OTA	Active	11/16/2016
3363	Dawn	Miles	OT	Active	11/7/2016
4215	Daina	Miller	OT	Active	9/14/2016
4656	Paula	Nelson	OT	Active	9/12/2016
5991	Mona	Nieto	OTA	Active	10/19/2016

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5961	Heather	Norman	OT	Active	9/14/2016
3367	Leslee	Oakeson	OT	Active	11/7/2016
0286	Caren	Oberstein	OT	Active	10/15/2016
4658	Meagan	Orban	OT	Active	9/12/2016
4217	Margaret	Pierson	OT	Active	9/14/2016
6018	Jessica	Polinger	OTA	Active	11/16/2016
2303	Elizabeth	Price	OT	Active	11/15/2016
5260	Hannah	Price	OTA	Active	10/14/2016
2652	Angela	Prock	OT	Active	10/29/2016
4699	Jane	Pylman	OT	Active	11/18/2016
2595	Alicia	Quintana	OT	Active	11/19/2016
5994	Norma	Quintero Sass	OTA	Active	10/19/2016
5262	Holly	Ramnarine	OT	Active	10/14/2016
4849	Jennifer	Rayl	OT	Active	9/11/2016
2600	Eric	Reimer	OT	Active	10/25/2016
4218	Mary	Rich	OTA	Active	9/14/2016
5970	Shannon	Robinson	OT	Active	10/8/2016
5996	Michael	Rose	OTA	Active	10/19/2016
2247	Paula	Ruta	OTA	Active	10/11/2016
4666	Irene	Saadeh	OTA	Active	10/11/2016
5306	Traci	Sandell	OTA	Active	11/12/2016
5264	Sunny	Savage	OT	Active	10/14/2016
5964	Maria	Saxton	OTA	Active	9/14/2016
5265	Mary	Schmitz	OT	Active	10/14/2016
3712	Tracy	Schultze	OTA	Active	11/18/2016
6008	Vanessa	Schumperli	OTA	Active	10/22/2016
2640	Scot	Sidener	OTA	Active	9/10/2016
5999	Rona	Silverstein	OT	Active	10/19/2016
2578	Dana	Simpson	OT	Active	10/23/2016
2996	Cindi	Smith	OT	Active	10/14/2016
1963	Julie	Snyder	OT	Active	9/10/2016
5236	Tracy	Sobers	OT	Active	9/16/2016
4170	Sandra	Spears	OTA	Active	11/13/2016
5965	Peter	Stapley	OTA	Active	9/14/2016
5237	Traci	Steele	OT	Active	9/16/2016
6002	Linda	Stender	OT	Active	10/19/2016
6003	Alexandra	Stevens Bustillos	OTA	Active	10/19/2016
3355	Kathleen	Street	OT	Active	10/3/2016
5301	Sophia	Swangaroon	OTA	Active	11/12/2016
5305	Marianne	Sword	OTA	Active	11/12/2016
3295	Rita	Troxteel	OT	Active	9/12/2016
2965	Christopher	Trujillo	OT	Active	10/6/2016
5969	Joshua	Van Gundy	OTA	Active	10/8/2016
2197	Jacob	Van Leeuwen	OT	Active	11/2/2016
6013	Kayla	Van Winkle	OT	Active	11/16/2016
0904	Monica	Walters	OT	Active	12/10/2016
3792	Stephanie	Wentzel	OTA	Active	10/15/2016
0425	Peggy	Wesley	OT	Active	9/12/2016
2984	Colleen	West	OT	Active	9/25/2016
5268	Robin	Westberg	OTA	Active	10/14/2016

4704	Erica	Whitney	OT	Active	11/18/2016
5271	John	Wiederanders	OTA	Active	10/22/2016
6005	Gail	Woodard	OTA	Active	10/19/2016
2253	Connie	Worth	OTA	Active	11/15/2016
5273	Ada	Zaharia	OTA	Active	10/31/2016

d) Limited License Applications (2)

First Name	Last Name	Comments
Darla	Guelian	
Angela	Lee	

Mr. McCallister moved the Board approve the 36 initial applications from item 9(a), the 128 renewals (excludes those removed from the consent agenda) from item 9(c), and the 2 limited licenses from item 9(d). Dr. Hosenfeld seconded the motion. The motion passed 3-0.

b) Initial Applications – Approval Pending Receipt of Passing NBCOT Scores (2):

First Name	Last Name	Application Type	Comments
Antonia	Krotzer	OTA	Approval pending NBCOT scores
Isaura	Vazquez Arreola	OTA	Approval pending NBCOT scores

Mr. McCallister moved the Board approve the two initials applications pending receipt of passing scores from the NBCOT.

10) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications – Board Review

i) Natasha Lewis – Disclosure on Page 5 of Initial Application

Following review of documentation provided by Ms. Lewis, Dr. Hosenfeld moved the Board table Ms. Lewis’ application and invite her to an informal meeting to occur during the November Board meeting. Mr. McCallister seconded the motion. The motion passed 3-0.

ii) Brian Shaw – Disclosure on Page 5 of Initial Application

Following review of documentation provided by Mr. Shaw, Mr. McCallister moved the Board approve Mr. Shaw’s application. Ms. Hutchings seconded the motion. The motion passed 3-0.

b) Renewal Applications – Board Review

i) Aliana Diodato, OTA, Board Review – Expired License

Mr. McCallister recused himself from the review of Ms. Diodato’s application. This item was tabled to the November Board meeting for lack of quorum.

iii) Quenton McCallister, OT, Board Member

Mr. McCallister recused himself from the review of his application. This item was tabled due to a lack of a quorum.

- iv) Gayle Schoenbaum, OT, Board Review – Disclosure on Page 4 of Renewal Application
Ms. Hutchings recused herself from the review of Ms. Schoenbaum’s application due to a financial relationship with Ms. Schoenbaum. This item was tabled to the next meeting due to lack of quorum.
- ii) Tanaiya Fisher, OT, Board Review – Disclosure on Page 4 of Renewal Application
After reviewing the documentation provided by Ms. Fisher, Mr. McCallister moved the Board table Ms. Fisher’s application and invite her to an informal meeting to occur during the November Board meeting. Dr. Hosenfeld seconded the motion. The motion passed 3-0.

11) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

- a) Tabled – Executive Director’s Report – Verbal Report and Discussion – No Action Required
 - i) Financial Report
 - ii) Review Recent Board Staff Activities
- b) Tabled – Administrative Project Status Report
 - i) Policies and Procedures
 - ii) Application Automation
 - iii) Rule Revisions
 - iv) Board Member Training
 - v) Sunset Audit
- c) Other Board Business and Reports
 - i) Open Public Board Member Positions – Ms. Whiteford stated to the Office of Boards and Commissions had not yet decided on the appointment of a new public member. She also stated that she had placed advertisements for the positions on the ASU alumni and the Federation of Associations of Regulatory Boards.
 - ii) Tabled – Disciplinary Action Matrix

11) TABLED – AGENDA ITEMS FOR NEXT MEETING – IF ANY

12) CALL TO THE PUBLIC

No members of the public stepped forward to comment.

13) ADJOURNMENT

There being no further business before the Board, the meeting adjourned at 1:57 p.m.

Respectfully submitted,

Karen Whiteford
Executive Director