



## ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

4205 N. 7<sup>th</sup> Avenue, Suite 305

Phoenix, Arizona 85013

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### Regular Session Minutes

**March 3, 2017**

Board Members Present:                   Quenton McCallister, Chair, OT Member  
  Dr. Donald Hosenfeld, Vice Chair, OT Member  
  Dana Hutchings, OT Member  
  Barbara Paulson, Public Member

Staff Present:                                 Karen Whiteford, Executive Director  
  Vicki Egurrola, Administrative Assistant

Legal Staff Present:                         Sabrina Khan, Assistant Attorney General

#### 1) **CALL TO ORDER**

Mr. McCallister called the meeting to order at 1:30 p.m.

#### 2) **ROLL CALL**

The following members were present: Quenton McCallister, Dr. Donald Hosenfeld, Dana Hutchings, and Barbara Paulson.

#### 3) **DECLARATION OF CONFLICTS OF INTEREST**

Ms. Hutchings recused herself from item 7)b)i) Gayle Schoenbaum.

#### 4) **REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES.**

- a) Regular Session Meeting Minutes of February 10, 2017
- b) Executive Session Meeting Minutes of February 10, 2017, 1:39 p.m.
- c) Executive Session Meeting Minutes of February 10, 2017, 2:20 p.m.

Mr. McCallister moved the Board approve the meeting minutes listed above. Ms. Paulson seconded the motion. The motion passed 4-0.

#### 5) **REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE**

- a) April 14, 2017
- b) May 12, 2017
- c) June 9, 2017

There were no conflicts with meeting dates listed above.

**6) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE**

a) Initial Applications (31):

First Name	Last Name	Application Type
David	Addlesberger	OTA
Osei	Akoto	OT
Kristy	Breitbart	OT
Hannah	Brennan	OT
Suzanne	Christensen	OT
Jenny	Clark	OT
Ashley	Cunningham	OTA
Jacob	Damante	OT
Lovetta	Gibson	OTA
Megan	Gossen	OT
Courtney	Green	OT
Peggy	Hanagan	OTA
Nicole	Hessian	OT
Jacob	Lawrence	OTA
Tory	McCarthy	OT
Wendy	Miller	OTA
Amanda	Mora	OT
Nathan	Nguyen	OT
Jiyea	Park	OT
Melissa	Peru	OT
Crismae	Salamat	OT
Samantha	Saunders	OT
Kathleen	Schmitt	OT
Lindsay	Schroeder	OT
Emily	Seymour	OT
Mary	Shouse	OT
Rhysa	Sisco	OT
Elena	Stone	OT
Deborah	Walker	OT
Nicoleila	Winther	OT
Darina	Yakimec	OT

Ms. Paulson moved the Board approve the 31 initial applications. Dr. Hosenfeld seconded the motion. The motion passed 4-0.

b) Renewal Applications (95):

License #	First Name	Last Name	License Type	License Status	License Expires	Comments
4296	Rebecca	Andrews	OT	Active	2/15/2017	
3432	Maury	Apfel	OTA	Active	2/13/2017	
6120	Lindsay	Arambula	OT	Ready	3/15/2017	
6076	Samantha	Baker	OTA	Active	2/12/2017	
3067	Vivian	Barrett	OT	Active	3/16/2017	
6162	Lea	Bertoni	OT	Active	4/19/2017	
6110	Melissa	Berutto	OTA	Active	2/25/2017	
4765	James	Beth Jr.	OTA	Active	3/1/2017	
6114	Sharon	Borrego	OTA	Ready	3/15/2017	
4829	Michelle	Bowns	OT	Active	5/15/2017	
5398	Michelle	Bradshaw	OT	Ready	3/17/2017	

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License #	First Name	Last Name	License Type	License Status	License Expires	Comments
4773	Jacqueline	Casolare	OT	Active	3/13/2017	
5400	Amanda	Chase	OT	Active	3/17/2017	
6118	Lydia	Christesen	OT	Active	3/15/2017	
4774	Lynn	Cipriani	OT	Ready	3/13/2017	
5383	Jacquelyn	Clark	OT	Active	3/12/2017	
5401	Molly	Corral	OT	Active	3/17/2017	
6119	Lori	Creach	OT	Active	3/15/2017	
5402	Christopher	Daly	OT	Active	3/17/2017	
5405	Laura	Demick	OT	Ready	3/17/2017	
5441	Grete	DiChiara	OT	Active	4/21/2017	
2658	Patti	Doyle	OT	Active	5/15/2017	
6080	Jessica	Ehnen	OT	Active	2/12/2017	
5408	Jayme	Fite	OTA	Ready	3/17/2017	
5409	Andrea	Fleischman	OT	Active	3/17/2017	
4327	Karey	Ford	OT	Ready	3/15/2017	
4328	Michael	Ford	OT	Active	3/15/2017	
5360	Aaron	Fuller	OTA	Active	2/14/2017	
5361	Mary Jennifer	Garcia	OT	Inactive	2/14/2017	
4779	Emily	Green	OT	Ready	3/13/2017	
6122	Christina	Hanson	OT	Active	3/15/2017	
3488	Dale	Heinz	OT	Active	5/15/2017	
6111	Allison	Heitzinger	OT	Active	2/19/2017	
5416	Marsha	Hunt	OTA	Ready	3/17/2017	
3058	Shaaron	Hunter	OT	Active	3/16/2017	
4331	JoAnn	Jackson	OTA	Active	3/15/2017	
0190	Linda	Jackson	OTA	Ready	3/11/2017	
2681	Antonia	Jaster	OTA	Active	2/11/2017	
4295	Kristine	Kath	OT	Active	2/12/2017	
5388	Chana	King	OTA	Active	3/10/2017	
6092	Justine	Krivoniak	OT	Active	2/12/2017	
2685	Elaine	Lamoreaux	OT	Active	2/8/2017	
6169	Anna	Larson	OTA	Active	4/19/2017	
4303	Lisa	Liljenquist	OT	Active	2/15/2017	
3882	Dearl	Lilley	OT	Active	3/11/2017	
6126	Daryl	Littleton II	OTA	Active	3/15/2017	
6127	Amy	Lowman	OTA	Active	3/15/2017	
0170	Margaret	Mack	OT	Active	3/18/2018	
5420	Tabitha	Macziewski	OT	Ready	3/17/2017	
5354	Michelle	Martinez	OTA	Active	2/10/2017	
6096	Heather	McCabe	OT	Active	2/12/2017	
5395	Yolanda	McEvers	OTA	Active	3/13/2017	
4785	Amy	Merckle	OT	Active	3/13/2017	
6130	Thaddeus	Meyer	OTA	Active	3/15/2017	
3915	Monica	Monroe	OTA	Ready	4/15/2017	
2292	Barbara	Morris	OT	Active	2/11/2017	
4343	Rachel	Navarro	OT	Active	3/22/2017	
6134	Gregory	Norman	OT	Active	3/15/2017	
6135	Dale	Olson	OTA	Ready	3/15/2017	

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License #	First Name	Last Name	License Type	License Status	License Expires	Comments
6136	Kimberly	Orin	OT	Active	3/15/2017	
6098	Mary	Osborne	OT	Active	2/12/2017	
4323	Benjamin	Peay	OT	Active	3/11/2017	
4772	Ann	Perry	OT	Ready	3/13/2017	
6082	Rebecca	Peterson	OTA	Active	2/12/2017	
6117	Chelsea	Philpot	OTA	Active	3/15/2017	
5411	Kelly	Pohlman	OT	Ready	3/17/2017	
4333	Kathleen	Powell	OT	Active	3/15/2017	
3880	Matthew	Press	OT	Active	2/11/2017	
4791	Desirae	Reyes	OTA	Ready	3/13/2017	
3410	Kara	Rice	OT	Active	2/14/2017	
6138	Scott	Rice	OT	Active	3/15/2017	
4827	Gisela	Ridder	OT	Active	5/15/2017	
4828	Mallory	Rodriguez	OT	Active	5/15/2017	
1005	Claire	Roveto	OT	Active	4/15/2017	
5426	Kayla	Sanchez	OTA	Active	3/17/2017	
6141	Diane	Schantz	OTA	Active	3/15/2017	
3856	Matthew	Schetter	OT	Active	3/15/2017	
1344	Linda	Schlenker	OT	Active	3/16/2017	
4798	Katie	Short	OT	Inactive	3/13/2017	
5371	Jane	Sloan	OT	Active	2/14/2017	
1209	Kristin	Springborn	OT	Ready	3/13/2017	
5372	Amanda	Staley	OT	Active	2/14/2017	
3437	Dawn	Steinfort	OTA	Active	2/13/2017	
5353	Christine	Stokan	OTA	Active	2/7/2017	
3868	Sarah	Stoll	OT	Active	3/26/2017	
4310	Dioscoro	Tagle Jr.	OTA	Active	2/15/2017	
6104	Nathan	Tanner	OTA	Active	2/12/2017	
4317	Diana	Thies	OT	Active	2/17/2017	
5471	Carrie	Tomlinson	OTA	Active	4/21/2017	
3888	Ruth	Tremaine	OTA	Active	2/11/2017	
3872	Jen	Wang	OT	Inactive	2/11/2017	
4800	Emily	Wegley	OTA	Active	3/13/2017	
3450	Rodica	Wesley	OTA	Ready	3/13/2017	
4340	Shannon	Wiant	OT	Ready	3/15/2017	
6150	Jennifer	Wifler	OT	Active	3/15/2017	

Mr. McCallister moved the Board approve the 95 renewal applications. Dr. Hosenfeld seconded the motion. The motion passed 4-0.

c) Limited License Applications (4)

First Name	Last Name
Wendy	Aburto
Kimberly	Baron
Kimberly	Johnson
Veda	Thomas

Mr. McCallister moved the Board approve the 4 limited license applications. Ms. Paulson seconded the motion. The motion passed 4-0.

**7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE**

a) Initial Applications – Board Review

i) Michelle Escalante – Disclosure

Ms. Whiteford provided a summary of Ms. Escalante’s disclosure. Mr. McCallister moved the Board go into executive session to obtain legal advice. Dr. Hosenfeld seconded the motion. The motion passed 4-0. The Board went into executive session at 1:35 p.m. Upon return to regular session, Ms. Escalante answered Board member questions. Following discussion, Mr. McCallister moved the Board approve Ms. Escalante’s application upon acceptance of a consent agreement which is to include six (6) months of probation, a requirement to submit proof of completion of a diversion program as ordered by the court within thirty (30) days, and three (3) hours of continuing education in ethics. Ms. Hutchings seconded the motion. The motion passed by roll call vote.

	Mr. McCallister	Dr. Hosenfeld	Ms. Hutchings	Ms. Paulson
Aye	X	X	X	X
Nay				
Recused				
Abstained				
Absent				

ii) Kelsie Lewis – Disclosure

Following discussion, Ms. Hutchings moved the Board approve Ms. Lewis’ license. Mr. McCallister seconded the motion. The motion passed 4-0

iii) Donna Partenio – Disclosure

Following discussion, Mr. McCallister moved the Board approve Ms. Partenio’s license. Ms. Paulson seconded the motion. The motion passed 4-0.

iv) Diana Price – Disclosure

Following discussion, Dr. Hosenfeld moved the Board approve Ms. Price’s license. Ms. Hutchings seconded the motion. The motion passed 4-0.

b) Renewal Applications – Board Review

i) Gayle Schoenbaum, OT – Disclosure on Page 4 of Renewal Application – Table Until April 14 Meeting

This item was tabled until the April 14, 2017, meeting.

c) Limited Permit Applications – Board Review

None

**8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE**

a) Initial Review of New Complaints

None

b) Open Complaints/Investigations

None

c) Status of Compliance with Board Order/Approval of Board Ordered CE

i) Paul Breuninger, 16-OT-3787

Ms. Whiteford reported that Mr. Breuninger brought an application to renew his inactive status, along with continuing education certificates, and \$525.00 (\$25.00 inactive renewal fee plus \$500.00 civil penalty) on 02/28/17. His fingerprints were also rolled on the same day. Board staff informed Mr. Breuninger that he could not renew his inactive status because his license is not in good standing. The application, certificates, and money order were returned to Mr. Breuninger so that he could obtain legal advice.

- ii) Michelle Lewis, 17-OTA-6904  
Ms. Whiteford informed the Board that Ms. Lewis' consent agreement was executed on 02/23/17.
- iii) Michael Rende, 17-OTA-3390 Non-Disciplinary Consent Agreement  
Ms. Whiteford reported that Mr. Rende satisfied the requirement of his non-disciplinary consent agreement by submitting the required letters and continuing education certificate on 02/27/17.

**9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS**

- a) Executive Director's Report – Verbal Report and Discussion – No Action Required  
Ms. Whiteford provided information on the items listed below. No Board action was required.
  - i) Financial Report
  - ii) Review Recent Board Staff Activities
  - iii) Bills Introduced This Legislative Session
    - (1) SB1010 AHCCCS; covered services; occupational therapy
    - (2) SB1071 provisional licenses; criminal convictions
    - (3) SB1072 administrative decisions; scope of review
    - (4) SB1372 legislative review of rules
    - (5) SB1437 agencies; review; GRRC; occupational regulation
    - (6) SB1452 health profession regulatory boards
    - (7) HB2020 boards; directors; conflict of interest
    - (8) HB2271 occupational licensing; military members
    - (9) HB2290 and SB1071 provisional licenses; criminal convictions
    - (10) HB2372 public benefits; fee waivers; requirements
    - (11) HB2508 reduction in force; state agencies
    - (12) HB2515 governor appointees; criminal records checks
- b) Administrative Project Status Report
  - i) Policies and Procedures – No update.
  - ii) Application Automation – The selection committee has filtered the list down to two potential vendors.
  - iii) Rule Revisions – No update.
  - iv) Board Member Training – Ms. Whiteford informed the Board that CLEARHQ.com has over 50 on-hour online courses available.
  - v) Sunset Audit – No update.
  - vi) Fiscal Year 2018 Budget – No update.
- c) Other Board Business and Reports
  - i) Executive Order 2017-02 – The Board discussed Executive Order 2017-02 with Board staff and Benjamin Gross, President of ArizOTA. The Board directed staff to research survey software prices and to work with Benjamin Gross on the project.
  - ii) Open Public Board Member Positions – Ms. Whiteford stated that all applicants for the open public Board member position were in the health care field and do not qualify.
  - iii) Possible move to 1740 W. Adams Ave. – Ms. Whiteford stated that ADOA is moving forward on the project.
  - iii) Disciplinary Matrix – Mr. McCallister did not have additions to the disciplinary matrix.

**10) AGENDA ITEMS FOR NEXT MEETING – IF ANY**

- a) Executive Order 2017-02
- b) Disciplinary Matrix
- c) Raises and bonuses for Board staff

**11) CALL TO THE PUBLIC**

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Beth Willis stepped forward and asked why the Board is not part of the National Practitioner Databank. The Board requested the subject be added to the April agenda. Ms. Willis also notified Board staff that SB1010 should be SB1030.

**12) ADJOURNMENT**

There being no further business before the Board, the meeting adjourned at 2:12 p.m.

Respectfully Submitted,

Karen Whiteford  
Executive Director