



## ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

### Regular Session Meeting Minutes

April 9, 2021

Board Members Present via Webex: Barbara Paulson, Chair, Public Member  
Charlene Marbs, Vice-Chair, Public Member  
Victoria Chiantella, Professional Member  
Christopher Daly, Professional Member  
Dr. Quenton McCallister, OT Member

Board Members Absent: None

Staff Present via Webex: Karen Whiteford, Executive Director  
Vicki Egurrola, Administrative Assistant

Legal Staff Present via Webex: Marc Harris, Assistant Attorney General

Location: Meeting was held via Webex due to COVID-19 concerns  
Meeting number 133 988 6896

#### 1) CALL TO ORDER

Ms. Paulson called the meeting to order at 1:31 p.m.

#### 2) ROLL CALL

The following members were present: Barbara Paulson, Charlene Marbs, Victoria Chiantella, Christopher Daly, and Quenton McCallister.

#### 3) DECLARATION OF CONFLICTS OF INTEREST

Dr. McCallister recused himself from agenda item 7)c)i) because he could not be unbiased, and from agenda item 8)b) Nicole McCallister because she is his spouse.

#### 4) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

- May 14, 2021
- June 11, 2021 – Dr. McCallister cannot attend. Ms. Marbs may not be able to attend.
- July 9, 2021

#### 5) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES

- Regular Session Meeting Minutes of February 5, 2021  
Ms. Paulson moved the Board approve the regular session meeting minutes of February 5, 2021.  
Dr. McCallister seconded the motion. The motion was approved 3-2 by roll call vote. Ms. Chiantella and Mr. Daly abstained because they did not attend the meeting.
- Executive Session Meeting Minutes of February 5, 2021, 1:40 p.m.

Ms. Paulson moved the Board approve the executive session meeting minutes of February 5, 2021, 1:40 p.m. Dr. McCallister seconded the motion. The motion was approved 3-2 by roll call vote. Ms. Chiantella and Mr. Daly abstained because they did not attend the meeting.

- c) Executive Session Meeting Minutes of February 5, 2021, 2:35 p.m.  
Ms. Paulson stated there was an error in the first paragraph of the minutes. Ms. Whiteford stated she would correct the error and present the draft at the May meeting.

**6) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE**

a) Initial Review of Complaints

- i) Harmony Miller, OTA-046691 – Complaint Number 2019-OT-0019

Ms. Miller was not present and was not represented by legal counsel. Ms. Whiteford stated that a meeting notice was sent to Ms. Miller by email, regular mail, and certified mail. Ms. Miller received the certified letter. Ms. Paulson stated she believed there was not enough evidence to substantiate the complaint. Ms. Whiteford informed the Board that the records for the patients who allegedly were not seen were not provided and that the complainant said those records were deleted to avoid Medicare fraud. Ms. Paulson moved the Board dismiss the complaint based on the lack of evidence. Dr. McCallister seconded the motion. The motion passed 5-0 by roll call vote.

- b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint  
None

**7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE**

a) Initial Applications – Board Review

- i) Frank Castillo – Disclosure

Ms. Castillo was present and made a brief statement. Ms. Paulson verified that Mr. Castillo was issued a license in Arizona in 2005 with a letter of concern, and that he currently holds a license in New Mexico. Dr. McCallister stated he felt the Board did not need to review the 2005 matter that led to the letter of concern and moved the Board approve Mr. Castillo's application. Ms. Paulson seconded the motion. The motion passed 5-0 by roll call vote.

- ii) Rachele Dirkse – Disclosure

Ms. Dirkse was not present and was not represented by legal counsel. Ms. Paulson stated that Ms. Dirkse disclosed two DUI arrests in 2011 and 2015. Ms. Marbs stated that Ms. Dirkse completed the requirements of her probation and has had no incidents since 2015. Ms. Marbs moved the Board approve Ms. Dirkse's application. Mr. Daly seconded the motion. The motion passed 5-0 by roll call vote.

- iii) Anna Guittar – Disclosure

Ms. Paulson stated that Ms. Guittar disclosed a conviction that was expunged in 2014. Ms. Marbs moved the Board approve Ms. Guittar's application. Ms. Chiantella seconded the motion. The motion passed 5-0 by roll call vote.

- iv) Cassidy Koziol – Disclosure

Ms. Koziol was present and made a brief statement. Ms. Marbs confirmed with Ms. Whiteford that all required information was received. Mr. Daly moved the Board approve Ms. Koziol's application. Ms. Marbs seconded the motion. The motion passed 5-0 by roll call vote.

b) Limited License Applications – Board Review

- i) None

c) Renewal/Reinstatement Applications – Board Review

- i) Philip Rose – OTA-046649 – Disclosure

Dr. McCallister recused himself from this agenda item. Mr. Rose was present and available for questions. Ms. Paulson asked Mr. Rose if he was convicted of a felony. He stated that

the case was dismissed upon completion of a diversion program. Ms. Chiantella asked Mr. Rose what he had to complete as part of the program. Ms. Rose stated it was a 12-week program that promoted a more healthy outcome for future situations. Ms. Paulson moved the Board go into executive session for legal advice. Ms. Marbs seconded the motion. The motion passed 5-0 by roll call vote. The Board entered executive session at 2:07 p.m. and returned to regular session at 2:17 p.m. Ms. Marbs stated that statute requires licensees notify the Board within 10 days of arrest. Mr. Rose said that he was not aware of the statute and apologized. Mr. Daly asked if there were additional recommendations from Sage Counseling. Mr. Rose stated there were not. Ms. Paulson moved the Board approve Mr. Rose's renewal. Ms. Marbs seconded the motion. The motion passed 5-0 by roll call vote.

ii) Catalena Vogt – OTA-007030 – Disclosure

Ms. Vogt was not present and was not represented by legal counsel. Ms. Whiteford stated that the document that proves Ms. Vogt had not been received, but Ms. Vogt sent a screen capture that listed completed courses that did not equal the number of hours required as part of her probation. Ms. Marbs moved the Board table the matter until the next meeting. Ms. Chiantella seconded the motion. The motion failed. Ms. Marbs moved the Board approve Ms. Vogt's application upon receipt of a certificate that shows she completed the required number of hours of alcohol classes. Dr. McCallister seconded the motion. The motion passed 5-0 by roll call vote.

**8) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE APPROVED BY EXECUTIVE DIRECTOR**

Nicole McCallister was removed from the consent agenda. Ms. Paulson moved the Board ratify the 49 initial and 103 renewal/reinstatement applications on the consent agenda. Dr. McCallister seconded the motion. The motion passed 5-0 by roll call vote.

a) Initial Applications Approved by Executive Director (49)

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTH-008419	Albanese	Suzanne	4/4/2021	4/3/2023
OTAL-000014	Artiaga	Danielle	4/4/2021	8/3/2021
OTH-008417	Barron-Gooding	Kim	4/2/2021	4/1/2023
OTH-008421	Blaha	Madeline	4/4/2021	4/3/2023
OTH-008409	Bonte	Erica	3/12/2021	3/11/2023
OTH-008438	Boudreau	Luc	4/4/2021	4/3/2023
OTA-046918	Cagle	Paul	3/18/2021	3/17/2023
OTH-008408	Capobianco	Marisa	3/11/2021	3/10/2023
OTA-046926	Casey	Michelle	4/4/2021	4/3/2023
OTA-046927	Correa Jr	Ruben	4/4/2021	4/3/2023
OTH-008424	Darby	Danielle	4/4/2021	4/3/2023
OTA-046914	Ellis	Randi	3/11/2021	3/10/2023
OTH-008425	Eschweiler	Erin	4/4/2021	4/3/2023
OTH-008430	Faster	Emily	4/4/2021	4/3/2023
OTH-008414	Finnerty	Kaitlyn	3/19/2021	3/18/2023
OTA-046921	Fritsche	Felicia	4/4/2021	4/3/2023
OTA-046920	Go	Adrian Winfred	4/4/2021	4/3/2023
OTA-046925	Hill	Taylor	4/4/2021	4/3/2023

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License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTA-046922	Holman	Felicia	4/4/2021	4/3/2023
OTA-046915	Howie	Brandi	3/12/2021	3/11/2023
OTH-008437	Hunter	Ashley	4/4/2021	4/3/2023
OTH-008433	Kaizer	Kandyse	4/4/2021	4/3/2023
OTH-008423	Keller	Meghan	4/4/2021	4/3/2023
OTH-008410	Kilkuskie	Kevin	3/12/2021	3/11/2023
OTH-008407	Laux	Madeline	3/11/2021	3/10/2023
OTH-008428	Leis	Brittney	4/4/2021	4/3/2023
OTH-008434	Lencioni	Tara	4/4/2021	4/3/2023
OTA-046916	Leon	Rosa	3/12/2021	3/11/2023
OTH-008435	Lewis	Susan	4/4/2021	4/3/2023
OTH-008418	Lind	Laurie	4/4/2021	4/3/2023
OTH-008431	Madler	Heidi	4/4/2021	4/3/2023
OTH-008411	Malzacher	Amanda	3/12/2021	3/11/2023
OTA-046928	Mcfadden	Eileen	4/4/2021	4/3/2023
OTH-008412	Mendez-Schiaffino	Mayra	3/15/2021	3/14/2023
OTH-008420	Mungin	Brittany	4/4/2021	4/3/2023
OTH-008429	Nagy	Holly	4/4/2021	4/3/2023
OTH-008422	Ojanen	Kristi	4/4/2021	4/3/2023
OTA-046923	Penton	Timothy	4/4/2021	4/3/2023
OTH-008415	Pumphrey	Audrey	3/30/2021	3/29/2023
OTA-046917	Quell	Jessica	3/15/2021	3/14/2023
OTH-008416	Reed	Charlotte	3/30/2021	3/29/2023
OTA-046919	Rollins	Meghan	4/4/2021	4/3/2023
OTH-008427	Solis	Jessica	4/4/2021	4/3/2023
OTA-046929	Spears	Serena	4/4/2021	4/3/2023
OTH-008413	Staley	Amanda	3/15/2021	3/14/2023
OTH-008426	Tripp	Alexa	4/4/2021	4/3/2023
OTH-008432	Updegraff	Molly	4/4/2021	4/3/2023
OTH-008436	Warner	McKenna	4/4/2021	4/3/2023
OTA-046924	Webb	Angela	4/4/2021	4/3/2023

b) Renewal/Reinstatement Applications Approved by Executive Director (104)

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTH-006157	Abels	Shoshanna	4/20/2021	4/19/2023	Renewal
OTH-005475	Atkinson	Clovis	5/13/2021	5/12/2023	Renewal
OTH-004359	Ayers	Paige	5/11/2021	5/10/2023	Renewal
OTH-007788	Bedford	Vicki	5/10/2021	5/9/2023	Renewal
OTA-000024	Berg	Heidi	4/12/2021	4/11/2023	Renewal
OTH-000619	Bird	Julianne	4/16/2021	4/15/2023	Renewal

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License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTA-046844	Bonvicino	Mary	3/23/2021	1/27/2023	Reinstatement
OTH-004771	Botelho	Tony	3/14/2021	3/13/2023	Renewal
OTA-005440	Bradley	Geralyn	4/22/2021	4/21/2023	Renewal
OTH-005398	Bradshaw	Michelle	3/18/2021	3/17/2023	Renewal
OTH-006794	Brand	Devon	3/23/2021	3/22/2023	Reinstatement
OTH-004382	Buban	Regina	5/18/2021	5/17/2023	Renewal
OTA-000037	Burgeson	Tracy	5/10/2021	5/9/2023	Renewal
OTH-006945	Burrell	Jenifer	4/14/2021	4/13/2023	Renewal
OTA-006954	Clow	Susan	4/17/2021	4/16/2023	Renewal
OTH-003870	Correa	Lynda	6/2/2021	6/1/2023	Renewal
OTA-006957	Cseh	Stefan	5/10/2021	5/9/2023	Renewal
OTH-007758	Cullen	Kayla	4/12/2021	4/11/2023	Renewal
OTA-000027	Darnell	Jason	4/12/2021	4/11/2023	Renewal
OTH-003906	Deichert	Kathleen	4/16/2021	4/15/2023	Renewal
OTH-007761	Durden	Chardae	4/12/2021	4/11/2023	Renewal
OTH-006959	Edwards	Emily	4/17/2021	4/16/2023	Renewal
OTH-005479	Elafros	Martha	5/13/2021	5/12/2023	Renewal
OTH-007783	Elliott Tovas	Julee	4/12/2021	4/11/2023	Renewal
OTA-005386	Engels	Kate	3/14/2021	3/13/2023	Renewal
OTH-003435	Fancher	Carrie	3/23/2021	3/22/2023	Renewal
OTA-006961	Farinas	Alicia	4/17/2021	4/16/2023	Renewal
OTA-005447	Felix	Stephanie	4/22/2021	4/21/2023	Renewal
OTH-001674	Ferrari	Angela	4/16/2021	4/15/2023	Renewal
OTH-000530	Fleming	Lorinda	4/2/2021	4/1/2023	Reinstatement
OTH-006962	Fox	Laurie	4/17/2021	4/16/2023	Renewal
OTH-006963	Friedrichs	Susan	4/17/2021	4/16/2023	Renewal
OTA-007010	Gil	Lucas	4/19/2021	4/18/2023	Renewal
OTH-006188	Gindt	Kristi	5/11/2021	5/10/2023	Renewal
OTH-004797	Golba	Meghan	3/14/2021	3/13/2023	Renewal
OTH-005483	Goudreau	Jody	5/13/2021	5/12/2023	Renewal
OTA-006964	Guzman	Kassandra	5/10/2021	5/9/2023	Renewal
OTH-007079	Hammer	Janelle	7/17/2021	7/16/2023	Renewal
OTH-006166	Hecker	Amy	4/20/2021	4/19/2023	Renewal
OTH-003488	Heinz	Dale	5/16/2021	5/15/2023	Renewal
OTH-004841	Hendrix	Dana	6/10/2021	6/9/2023	Renewal
OTA-004808	Hettinger	Wende	4/11/2021	4/10/2023	Renewal
OTA-006965	Holly	Matthew	4/17/2021	4/16/2023	Renewal
OTH-004351	Huey	Janice	4/13/2021	4/12/2023	Renewal
OTH-002368	Keam	Tod	5/17/2021	5/16/2023	Renewal
OTA-005407	Keeler	Victoria	3/26/2021	3/25/2023	Renewal

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OTH-002728	Kennedy	Jennifer	5/14/2021	5/13/2023	Renewal
OTH-003434	Kennedy	Michael	3/25/2021	3/24/2023	Renewal
OTH-007812	Kidder	Stephanie	6/7/2021	6/6/2023	Renewal
OTA-005418	Klumpp	Amber	3/18/2021	3/17/2023	Renewal
OTH-007007	Kuhar	Angela	4/17/2021	4/16/2023	Renewal
OTA-006996	Landherr	Sarah	4/17/2021	4/16/2023	Renewal
OTA-005453	Larsen	Karen	4/22/2021	4/21/2023	Renewal
OTH-006199	Lawton	Sarah	5/14/2021	5/13/2023	Renewal
OTH-007769	Lebel	Genevieve	4/12/2021	4/11/2023	Renewal
OTH-006154	Levich	Julianne	3/30/2021	3/29/2023	Renewal
OTH-003470	Linn	Christina	4/11/2021	4/10/2023	Renewal
OTA-004844	Long	Brenda	6/20/2021	6/19/2023	Renewal
OTH-007800	Luinetti	Linda	5/10/2021	5/9/2023	Renewal
OTH-003504	Marrs	Courtney	6/20/2021	6/19/2023	Renewal
OTH-007789	Matthiessen	Angela	5/10/2021	5/9/2023	Renewal
OTA-007031	Mccallister	Nicole	5/12/2021	5/11/2023	Renewal
OTH-006976	Mcmanus	Leanna	4/17/2021	4/16/2023	Renewal
OTA-007023	Meyer	Susan	5/12/2021	5/11/2023	Renewal
OTH-007772	Miller	Michael	4/12/2021	4/11/2023	Renewal
OTA-006979	Moberg	Kayla	4/17/2021	4/16/2023	Renewal
OTH-007773	Moore	Laura	4/12/2021	4/11/2023	Renewal
OTA-005456	Moreno	Adrian	4/22/2021	4/21/2023	Renewal
OTA-006193	Murray	Joanna	5/11/2021	5/10/2023	Renewal
OTH-003052	Nelson	Jacque	4/10/2021	4/9/2023	Renewal
OTA-003921	Nicholson	Chelsey	5/14/2021	5/13/2023	Renewal
OTA-006981	Nord	Angela	4/17/2021	4/16/2023	Renewal
OTA-007008	Pelkey	Jennifer	4/17/2021	4/16/2023	Renewal
OTH-003867	Perez	Timmery	4/9/2021	4/8/2023	Renewal
OTH-003491	Perkins Garner	Rachel	5/16/2021	5/15/2023	Renewal
OTA-000535	Peterson	Robin	4/16/2021	4/15/2023	Renewal
OTA-007025	Pettus	Carol	5/12/2021	5/11/2023	Renewal
OTA-005459	Powell	Linda	4/22/2021	4/21/2023	Renewal
OTA-000067	Punzalan	Marvie	6/7/2021	6/6/2023	Renewal
OTA-006985	Reed	Brenda	4/17/2021	4/16/2023	Renewal
OTA-006137	Reyes	Steve	3/16/2021	3/15/2023	Renewal
OTH-005465	Ries	Sandra	4/22/2021	4/21/2023	Renewal
OTH-004825	Rigney	Jessica	5/16/2021	5/15/2023	Renewal
OTH-003889	Rinholen	Anna	4/19/2021	4/18/2023	Renewal
OTH-006155	Roberts	Anthony	4/15/2021	4/14/2023	Renewal
OTH-007785	Roberts	Kelsey	4/12/2021	4/11/2023	Renewal

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTA-003422	Roselli	Jennifer	4/19/2021	4/18/2023	Renewal
OTH-007775	Saadeh-Kamo	Kayan	4/12/2021	4/11/2023	Renewal
OTH-006988	Sanches	Ashley	4/17/2021	4/16/2023	Renewal
OTA-002341	Schaff	Elizabeth	6/14/2021	6/13/2023	Renewal
OTH-004766	Schoonover	Ashley	4/19/2021	4/18/2023	Renewal
OTH-006177	Scott	Eileen	4/20/2021	4/19/2023	Renewal
OTH-001911	Shamah	Rachel	5/12/2021	5/11/2023	Renewal
OTH-007777	Smith	Kelsey	4/12/2021	4/11/2023	Renewal
OTH-004235	Stauffer	Sarah	5/13/2021	5/12/2023	Renewal
OTH-005461	Stelly	Nicole	4/22/2021	4/21/2023	Renewal
OTA-006181	Tamayo	Leslie	4/20/2021	4/19/2023	Renewal
OTA-006943	Thomas	Veda	4/5/2021	4/4/2023	Renewal
OTH-000623	Tully	Susan	4/16/2021	4/15/2023	Renewal
OTH-004833	Van Voorst	Kyri	5/16/2021	5/15/2023	Renewal
OTH-005472	Watson	Jaci	4/22/2021	4/21/2023	Renewal
OTH-002620	Wertel	Holly	6/12/2021	6/11/2023	Renewal
OTH-007002	Wong	Cindy	4/17/2021	4/16/2023	Renewal
OTH-005018	Young	Melissa	4/20/2021	4/19/2023	Renewal

Ms. Paulson moved the Board approve the renewal application of Nicole McCallister. Mr. Daly seconded the motion. The motion passed 4-1 by roll call vote, with Dr. McCallister recused.

**9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS**

- a) Financial Report  
 Ms. Whiteford present the current financial report.
- b) Review of Recent Board Staff Activities  
 Ms. Whiteford stated Board staff continues to work from home a majority of the time, and will increase the number of hours in the office next week.
- c) Statistics – Ms. Whiteford reviewed the current statistics.
  - i) 4,187 Current Active Licensees (+49)
    - (1) 2,824 Occupational Therapist
    - (2) 1,344 Occupational Therapy Assistant
    - (3) 13 Occupational Therapist Limited License
    - (4) 6 Occupational Therapy Assistant Limited License
  - ii) 89 Current Inactive Licensees
    - (1) 66 Occupational Therapist
    - (2) 23 Occupational Therapy Assistant
  - iii) 2 active consent agreements – Next item due 8/16/2021
  - iv) 11 open investigations
- e) COVID-19-Related License Requirement Waivers  
 Ms. Whiteford stated that staff is still receiving documentation from those who had fingerprint and continuing education waivers. She also stated that fee waivers continue to be requested, but at a much lower rate than six months ago.
- f) 2021 Bills to Watch – Ms. Whiteford reviewed the bills affecting Board operations currently in the legislature.

- i) HB 2067 – criminal conviction; set aside; applicability
- ii) HB 2128 – state licensing; fee waiver
- iii) HB 2267 – professional licensure fees; waiver; reduction
- iv) HB 2319 – license denial; prohibition; drug convictions
- v) HB 2454 – telehealth; health care providers; requirements
- vi) HB 2585 – occupational therapists; fingerprint clearance cards
- vii) HB 2787 – occupational regulation; good character; definition
- viii) SB1149 – occupational and professional licensure; notice – Signed by Governor
- ix) SB 1284 – occupational licensing; licensure; fingerprinting
- g) Occupational Therapy Licensure Compact  
Ms. Whiteford stated she did not have an opportunity to invite Association members and NBCOT staff to discuss the proposed compact. Mr. Daly stated ArizOTA is currently focusing on telehealth, rather than the compact.
- h) Executive Order 2021-02  
Ms. Whiteford stated that the Board must identify rules that were suspended as a result of the COVID-19 emergency, that could be permanently lifted and report those to the Governor’s office by June 1.
- i) Open Board Member Position – Status Update  
No update.
- j) Board Staff Members Bonus and Raise  
No update.

**10) AGENDA ITEMS FOR NEXT MEETING**

The following items were requested for the May Board meeting.

- Identify rules to eliminate to meet the requirements of Executive Order 2021-02.
- Discuss possibility of returning to in-person Board meetings.
- Identify courses for Board members to complete to improve their skills.

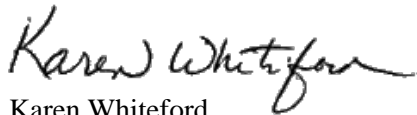
**11) CALL TO THE PUBLIC**

No members of the public stepped forward to speak.

**12) ADJOURNMENT**

There being no further business, the Board adjourned at 2:56 p.m.

Respectfully Submitted,



Karen Whiteford  
Executive Director