



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

Regular Session Meeting Minutes

June 12, 2020

Board Members Present via Webex: Dr. Quenton McCallister, Chair, OT Member
Barbara Paulson, Public Member
Charlene Marbs, Public Member

Board Members Absent: None

Staff Present via Webex: Karen Whiteford, Executive Director

Legal Staff Present via Webex: Sabrina Khan, Assistant Attorney General

Location: Meeting was held via Webex due to COVID-19 concerns
Meeting number 133 070 3843

1) CALL TO ORDER

Dr. McCallister called the meeting to order at 1:30 p.m.

2) ROLL CALL

The following members were present: Quenton McCallister, Barbara Paulson, and Charlene Marbs

3) DECLARATION OF CONFLICTS OF INTEREST

No conflicts of interest were reported.

4) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

There were no reported conflicts with the upcoming schedule.

a) July 10, 2020

b) August 14, 2020

c) September 11, 2020

5) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES

Dr. McCallister moved the Board approve the regular session meeting minutes of May 8, 2020. Ms. Paulson seconded the motion. The motion passed 3-0 by roll call vote.

a) Regular Session Meeting Minutes of May 8, 2020

6) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications – Board Review

i) Alexander Burke

Mr. Burke was not on the call so the Board tabled the agenda item to allow time for him to sign on.

ii) Shannon Chew

Dr. McCallister stated that Ms. Chew’s reported offense did not involve moral turpitude and moved the Board approve her application. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.

iii) Samantha Darcy

Dr. McCallister stated that Ms. Darcy’s reported offense did not involve moral turpitude. Ms. Marbs asked Ms. Darcy to summarize the situation. Ms. Darcy stated that she had a history of alcohol issues when she was younger and attended counseling to address those issue. Ms. Paulson moved the Board approve Ms. Darcy’s application. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.

iv) Lyndsey Hoffman

Dr. McCallister stated Ms. Hoffman’s situation was similar to the previous two applications and moved the Board to approve her application. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.

v) John Wong

Dr. McCallister stated Mr. Wong’s disclosure did not involve moral turpitude and moved the Board approve his application. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.

i) Alexander Burke

Mr. Burke joined the call. Dr. McCallister asked Mr. Burke to give a summary of the disclosed events and to state how they affected him. Mr. Burke stated that his wife (at the time) forged signatures on petitions, and he submitted those petitions with the knowledge that some of the signatures were forged, leading to his arrest. He stated that he attended therapy sessions, left his wife, and moved out of state. He also stated that the charges were reduced. Dr. McCallister asked Mr. Burke about the shoplifting charge he disclosed. Mr. Burke stated that he was 18 or 19 years old and homeless. He took the clothes to wear to work. He also stated that this charge was reduced after an informal probation. Dr. McCallister stated that he had concerns that Mr. Burke may have ethical issues and, as an occupational therapist, would be billing. Ms. Marbs agreed with those concerns and stated that the trend is fairly recent. Dr. McCallister moved the Board go into executive session for legal advice. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote. The Board entered executive session at 1:45 p.m. and returned to regular session at 1:56 p.m. Mr. Burke stated that he applied for early determination with the NBCOT and has three jobs lined up. Dr. McCallister stated he felt the Board did not have enough information regarding the convictions and directed Mr. Burke to provide additional court documents. Dr. McCallister tabled further review of Mr. Burke’s application to an upcoming Board meeting. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.

b) Renewal/Reinstatement Applications – Board Review

None

c) Limited License Applications – Board Review

None

7) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE APPROVED BY EXECUTIVE DIRECTOR

a) Initial Applications Approved by Executive Director (42)

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTA-046833*	Alanis	Danniela	6/10/2020	12/9/2020
OTH-008150*	Alvarado	Korinna	6/3/2020	12/2/2020
OTA-046827*	Armour	Rosemary	5/29/2020	11/28/2020
OTH-008136*	Benford	Andrew	5/29/2020	11/28/2020

Occupational Therapy Examiners Board Meeting
June 12, 2020

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTA-046828	Braunreiter	Angela	5/29/2020	5/28/2022
OTH-008153*	Burt	Tessa	6/3/2020	12/2/2020
OTH-008133*	Christensen	Erin	5/29/2020	11/28/2020
OTH-008145	Curtis	Elissa	6/3/2020	6/2/2022
OTH-008147*	Davis	Theodore	6/3/2020	12/2/2020
OTH-008162*	Dehne	Kylie	6/10/2020	12/9/2020
OTH-008149*	Edberg	Ashley	6/3/2020	12/2/2020
OTH-008134	Fischer	Jessica	5/29/2020	5/28/2022
OTH-008160	Giallella	Rebecca	6/10/2020	6/9/2022
OTH-008142*	Grover	Jami	5/29/2020	11/28/2020
OTH-008141*	Guerra	Raul	5/29/2020	11/28/2020
OTH-008146	Hansmeier	Nancy	6/3/2020	6/2/2022
OTH-008155*	Hartsel	Nina	6/10/2020	12/9/2020
OTH-008137*	Hendrix	Audra	5/29/2020	11/28/2020
OTA-046826*	Hibbert	Crystal	5/15/2020	11/14/2020
OTH-008159*	Ingwaldson	Ammie	6/10/2020	12/9/2020
OTH-008156*	Jennings	Jordan	6/10/2020	12/9/2020
OTH-008139*	Kaul	Elizabeth	5/29/2020	11/28/2020
OTA-046832	Kem	Jhuty	6/3/2020	6/2/2022
OTH-008130*	Kuhlman	Margaret	5/15/2020	11/14/2020
OTH-008140	Kutch	Nicole	5/29/2020	5/28/2022
OTLL-000019	Lefler	Reid	5/29/2020	9/28/2020
OTA-046829	Linville	Grace	5/29/2020	5/28/2022
OTH-008131*	McKay	Michelle	5/17/2020	11/16/2020
OTH-008161*	Methipara	Emil	6/10/2020	12/9/2020
OTH-008158	Moffitt	Megan	6/10/2020	6/9/2022
OTH-008138*	Moritz	Kelly	5/29/2020	11/28/2020
OTH-008143*	Morrison	Monica	5/29/2020	11/28/2020
OTH-008144*	Murphy	Sara	5/29/2020	11/28/2020
OTH-008151*	Nguyen	Nathan	6/3/2020	12/2/2020
OTH-008154*	Nishihara	Kimi-Anne	6/10/2020	12/9/2020
OTA-046831*	Reynolds	Amanda	6/3/2020	12/2/2020
OTA-046830*	Semmler	Lucia	6/3/2020	12/2/2020
OTH-008148*	Sorensen	Rebeckah	6/3/2020	6/2/2022
OTH-008152*	Turcott	Kyle	6/3/2020	12/2/2020
OTH-008132*	Vu	Bethany	5/17/2020	11/16/2020
OTH-008163*	Wilson	Kourtney	6/10/2020	12/9/2020
OTH-008157*	Zehr	Ashley	6/10/2020	12/9/2020

* Provisional license issued pursuant to Administrative Order 2020-01

b) Renewal/Reinstatement Applications Approved by Executive Director (146)

Occupational Therapy Examiners Board Meeting
 June 12, 2020

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTH-002471	Abrams	Michelle	7/12/2020	7/11/2022	Renewal
OTH-005858	Adefris	Yemisrach	6/23/2020	6/22/2022	Renewal
OTA-005859	Amelung	Jonathan	6/23/2020	6/22/2022	Renewal
OTH-004159	Andersson	Evelyn	6/16/2020	6/15/2022	Renewal
OTH-005098	Armstrong	Kristen	4/16/2020	4/15/2022	Renewal
OTH-007546	Atmatzidis	Katie	8/12/2020	8/11/2022	Renewal
OTA-002521	Aubuchon	Summer	5/17/2020	5/16/2022	Renewal
OTA-046593	Avendano	Dionae	6/11/2020	6/10/2022	Renewal
OTH-001338	Beckman	Laura	7/19/2020	7/18/2022	Renewal
OTH-003228	Bowman	Jill	6/15/2020	6/14/2022	Renewal
OTA-006618	Boyd	David	7/11/2020	7/10/2022	Renewal
OTH-003307	Branski	Amanda	7/12/2020	7/11/2022	Renewal
OTH-002555	Buchanan	Sharon	7/24/2020	7/23/2022	Renewal
OTH-005863	Burgeson	Vaughn	6/23/2020	6/22/2022	Renewal
OTA-005158	Butler	Helga	6/18/2020	6/17/2022	Renewal
OTH-006568	Caine	Andrea	5/9/2020	5/8/2022	Renewal
OTA-046595	Capobianco	Jennifer	6/11/2020	6/10/2022	Renewal
OTA-005864	Carlson	Tyffany	6/23/2020	6/22/2022	Renewal
OTH-007479	Carrarini	Suzanne	5/11/2020	5/10/2022	Renewal
OTH-002941	Christy	Margaret	7/15/2020	7/14/2022	Renewal
OTH-007521	Cloar	Sara	7/15/2020	7/14/2022	Renewal
OTH-003294	Cluff	Brendan	7/13/2020	7/12/2022	Renewal
OTH-006598	Colquitt	Sarah Elizabeth	6/6/2020	6/5/2022	Renewal
OTH-004173	Cook	Heather	6/18/2020	6/17/2022	Renewal
OTH-003292	Crosslin	David	6/14/2020	6/13/2022	Renewal
OTH-005159	Dachtlyl	Jennifer	6/18/2020	6/17/2022	Renewal
OTH-006621	Dahl	Tracie	7/11/2020	7/10/2022	Renewal
OTH-001333	Dahl Popolizio	Sue	6/19/2020	6/18/2022	Renewal
OTH-002868	D'Ambrosio	David	6/18/2020	6/17/2022	Renewal
OTH-005866	DeJarnatt	Bethany	6/23/2020	6/22/2022	Renewal
OTA-006576	DeLeone	Rachel	5/9/2020	5/8/2022	Renewal
OTH-007497	Dodds	Jennilee	6/11/2020	6/10/2022	Renewal
OTA-001902	Domanico	Diane	5/12/2020	5/11/2022	Renewal
OTH-007553	Dorsch	Rachel	8/12/2020	8/11/2022	Renewal
OTH-006600	Dudziak	Suzanne	6/6/2020	6/5/2022	Renewal
OTH-004574	Evert	Amy	5/17/2020	5/16/2022	Renewal
OTH-002128	Ferrell	Wendy	5/18/2020	5/17/2022	Renewal
OTA-005869	Fortunato	Nicholas	6/23/2020	6/22/2022	Renewal
OTH-001798	Foscue	Kathryn	6/18/2020	6/17/2022	Renewal
OTH-002952	Funk	Katrinka	8/12/2020	8/11/2022	Renewal

Occupational Therapy Examiners Board Meeting
 June 12, 2020

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTH-002955	Gates	Carole	8/12/2020	8/11/2022	Renewal
OTH-006604	Geyer	Lesley	6/6/2020	6/5/2022	Renewal
OTA-005905	Ghetes	Jessica	7/14/2020	7/13/2022	Renewal
OTH-007499	Gilbert	Kelly	6/11/2020	6/10/2022	Renewal
OTH-005928	Gilchrist	Coleen	8/11/2020	8/10/2022	Renewal
OTH-005885	Gioldasis	Rachel	6/23/2020	6/22/2022	Renewal
OTA-003303	Gitter	Melissa	7/12/2020	7/11/2022	Renewal
OTH-007539	Giuliano	Claire	7/17/2020	7/16/2022	Renewal
OTH-000753	Goodrum	Leslie	6/21/2020	6/20/2022	Renewal
OTH-003735	Gootzeit	Randy	7/17/2020	7/16/2022	Renewal
OTH-003782	Grennell	Catherine	8/14/2020	8/13/2022	Renewal
OTH-003748	Gurule	Christine	7/17/2020	7/16/2022	Renewal
OTA-006625	Hageman	Jodi	7/11/2020	7/10/2022	Renewal
OTH-007525	Hall	Lauren	7/15/2020	7/14/2022	Renewal
OTH-006605	Harberts	Daniel	6/6/2020	6/5/2022	Renewal
OTH-000171	Henry	Diana	7/15/2020	7/14/2022	Renewal
OTH-004165	Huber	Mariah	6/16/2020	6/15/2022	Renewal
OTH-004283	Ira	Anna Tisha	1/12/2021	1/11/2023	Renewal
OTH-007457	Jamison	Erica	4/16/2020	4/15/2022	Renewal
OTH-005908	Jenkins	Susan	7/14/2020	7/13/2022	Renewal
OTH-001628	Kanner	Harlie	7/22/2020	7/21/2022	Renewal
OTH-007394	Karber	Lily	6/3/2020	6/2/2022	Reinstatement
OTH-006629	Keane	Dorothy	7/11/2020	7/10/2022	Renewal
OTH-002586	Kenny	Julie	7/24/2020	7/23/2022	Renewal
OTA-046623	Klippenstein	Megan	8/12/2020	8/11/2022	Renewal
OTH-007536	Kohnert	Lindsey	7/15/2020	7/14/2022	Renewal
OTA-001749	Lacroix	Joann	6/16/2020	6/15/2022	Renewal
OTH-006608	Lange	Rebecca	6/6/2020	12/5/2022	Renewal
OTH-000834	Lewis	Sari	7/20/2020	7/19/2022	Renewal
OTA-046618	Leyva	Jessica	7/15/2020	7/14/2022	Renewal
OTH-007504	Linares	Raymond	6/11/2020	6/10/2022	Renewal
OTA-046614	Lipchik	Amy	7/15/2020	7/14/2022	Renewal
OTA-006634	Lopez	Jennifer	7/11/2020	7/10/2022	Renewal
OTA-005164	Luevano	Sonia	6/18/2020	6/17/2022	Renewal
OTH-002821	Madderom	Sara	7/12/2020	7/11/2022	Renewal
OTA-005868	Maloney	Kristy	6/23/2020	6/22/2022	Renewal
OTH-002564	Manik	Vandana	6/12/2020	6/11/2022	Renewal
OTA-002547	Martin	Vickie	6/12/2020	6/11/2022	Renewal
OTH-002194	McFee	Joann	6/15/2020	6/14/2022	Renewal
OTH-001347	McGee	Kellie	7/18/2020	7/17/2022	Renewal

Occupational Therapy Examiners Board Meeting
 June 12, 2020

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTH-003258	Mcmahon	Felicia	7/12/2020	7/11/2022	Renewal
OTA-006637	McVeigh	Mercedes	7/11/2020	7/10/2022	Renewal
OTH-003290	Miller	Kimberly	6/14/2020	6/13/2022	Renewal
OTH-007543	Milligan	Laura	7/23/2020	7/22/2022	Renewal
OTA-001726	Mitchell	Kellie	5/12/2020	5/11/2022	Renewal
OTH-001930	Monaccio	Annette	7/21/2020	7/20/2022	Renewal
OTH-005881	Mulford	Erin	6/23/2020	6/22/2022	Renewal
OTH-003736	Murphy	Elizabeth	6/19/2020	6/18/2022	Renewal
OTH-006666	Murray	Nicholas	8/15/2020	8/14/2022	Renewal
OTH-007507	Nagy	Allison	6/11/2020	6/10/2022	Renewal
OTH-006579	Nicol	Carrie	5/9/2020	5/8/2022	Renewal
OTH-007531	Nivens	Amber	7/15/2020	7/14/2022	Renewal
OTA-004143	Ortega	Alexis	5/19/2020	5/18/2022	Renewal
OTA-005883	Pace	Diane	6/23/2020	6/22/2022	Renewal
OTH-006638	Pasquale	Andrea	7/11/2020	7/10/2022	Renewal
OTA-005936	Pasquinelli	Anna	8/11/2020	8/10/2022	Renewal
OTH-004175	Piller	Aimee	7/14/2020	7/13/2022	Renewal
OTH-006642	Pinelo	Mary	7/11/2020	7/10/2022	Renewal
OTA-001855	Pliska	Sandra	6/1/2020	5/31/2022	Renewal
OTH-006631	Pohle	Morgan	7/11/2020	7/10/2022	Renewal
OTH-004617	Polnow	Kristine	7/12/2020	7/11/2022	Renewal
OTA-005173	Porrizzo	Sarah	7/16/2020	7/15/2022	Renewal
OTA-005687	Portz	Shannon	5/9/2020	5/8/2022	Renewal
OTH-003268	Pronty	Larkin	6/14/2020	6/13/2022	Renewal
OTA-005886	Ramnarine	Ray	6/23/2020	6/22/2022	Renewal
OTH-001849	Ramsdell	Kelly	6/16/2020	6/15/2022	Renewal
OTA-005166	Raus	Nicole	6/18/2020	6/17/2022	Renewal
OTH-002524	Redman	Scott	6/12/2020	6/11/2022	Renewal
OTH-005188	Richter	Amie	7/16/2020	7/15/2022	Renewal
OTH-005167	Riegle	Foli	6/18/2020	6/17/2022	Renewal
OTA-005887	Roberson	Kelly	6/23/2020	6/22/2022	Renewal
OTA-005888	Rocker	Kristina	6/23/2020	6/22/2022	Renewal
OTA-046613	Rollins	Haylee	7/15/2020	7/14/2022	Renewal
OTH-000546	Russell	Maureen	5/15/2020	5/14/2022	Reinstatement
OTH-007567	Schafer	Jennifer	8/12/2020	8/11/2022	Renewal
OTH-005846	Schoenbaum	Gayle	5/12/2020	5/11/2022	Renewal
OTH-001325	Scott	Kathleen	7/18/2020	7/17/2022	Renewal
OTH-005137	Sewell	Ileana	5/21/2020	5/20/2022	Renewal
OTH-007489	Shannon	Meredith	5/11/2020	5/10/2022	Renewal
OTA-006643	Silva	Aurivane	7/11/2020	7/10/2022	Renewal

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTH-004582	Silva	Michelle	5/17/2020	5/16/2022	Renewal
OTH-005847	Siravo	Judith	5/12/2020	11/11/2020	Renewal
OTH-000361	Small	Anne	6/18/2020	6/17/2022	Renewal
OTA-006641	Smit	Cindie	7/11/2020	7/10/2022	Renewal
OTA-005889	Smith	Sarah	6/23/2020	6/22/2022	Renewal
OTH-002505	Smithson	Jessica	6/12/2020	6/11/2022	Renewal
OTH-002240	Snyder	Amy	8/17/2020	8/16/2022	Renewal
OTH-005153	Spear	Chester	5/21/2020	5/20/2022	Renewal
OTH-002579	Sullivan	Erik	6/12/2020	6/11/2022	Renewal
OTH-002580	Sullivan	Kelli	6/12/2020	6/11/2022	Renewal
OTA-005891	Swartwood	Monique	6/23/2020	6/22/2022	Renewal
OTH-005192	Talamantes	Angelita	7/16/2020	7/15/2022	Renewal
OTA-005892	Tennyson	Denae	6/23/2020	6/22/2022	Renewal
OTH-006610	Toy	Anne	6/6/2020	6/5/2022	Renewal
OTA-046609	Tyler	Juanri	7/15/2020	7/14/2022	Renewal
OTH-007542	VanWinkle	Makenzie	7/19/2020	7/18/2022	Renewal
OTA-005171	Verdugo	Christina	6/18/2020	6/17/2022	Renewal
OTA-005037	Viggiani	Mark	7/15/2020	7/14/2022	Renewal
OTA-046600	Viramontes	Emmanuel	6/11/2020	6/10/2022	Renewal
OTH-007527	Wade	Kristal	7/15/2020	7/14/2022	Renewal
OTH-000806	Ward	Gwen	6/22/2020	6/21/2022	Renewal
OTA-046601	Washburn	Christine	6/11/2020	6/10/2022	Renewal
OTH-000423	Weisbrodt-Kelly	Paula	6/21/2020	6/20/2022	Renewal
OTH-004187	Wohlenhaus	Kermie	7/14/2020	7/13/2022	Renewal
OTA-046606	Yates	Akeakamai	7/15/2020	7/14/2022	Renewal
OTH-006675	Yoho	Kaitlyn	8/15/2020	8/14/2022	Renewal

* Provisional license issued pursuant to Administrative Order 2020-01

8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

- a) Initial Review of New Complaints
None

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

- a) Statistics
Ms. Whiteford reviewed the current agency statistics.
- i) 4,032 Current Active Licensees
 - (1) 2,697 Occupational Therapist
 - (2) 1,331 Occupational Therapy Assistant
 - (3) 1 Occupational Therapist Limited License
 - (4) 3 Occupational Therapy Assistant Limited License
 - ii) 90 Current Inactive Licensees
 - (1) 62 Occupational Therapist

- (2) 28 Occupational Therapy Assistant
- iii) 2 active consent agreements – Next item due 11/6/2020
- iv) 9 open investigations
- v) Application Processing Time
 - (1) Overall 7.68
 - (a) Renewal 7.36
 - (b) Initial 8.9
- b) COVID-19-Related License Requirement Waivers
 - Ms. Whiteford reviewed the number of license waivers granted to-date.
 - i) Fingerprint Waivers - 56
 - ii) NBCOT Exam Waivers - 18
 - iii) Continuing Education Waivers - 19
 - iv) Fee Waivers - 23
- c) 2020 54th Legislature – Second Regular Session – Status
 - Ms. Whiteford stated that the 54th legislature second regular session adjourned early due to COVID-19 concerns and that the four bill listed below did not make it through the legislative process. She further stated that the Governor’s office is aware of the need for telemedicine to continue after the COVID-19 crisis.
 - i) HB2288 – state licensing; fee waiver
 - ii) HB2536 – telemedicine; health care providers
 - iii) HB2809 – professional licensure fees; waiver; reduction
 - iv) SB1074 – occupational therapists; fingerprint clearance cards
- d) Administrative Project Status
 - i) Policies and Procedures – No progress.
 - ii) Administrative Process Changes to Statutes – Terminated due to adjournment of the legislative session.
 - iii) Shredding of Expired License Files – In progress.
 - iv) Conversion to Google Meet – Ms. Whiteford stated that the agency’s Webex contract ends June 30 and future Board meetings would be held using Google Meet.
- e) Resignation of Dr. Donald Hosenfeld
 - Dr. McCallister stated that Dr. Donald Hosenfeld resigned from the Board.
- f) Open Board Member Position – Status Update
 - Ms. Whiteford stated that she sent an email to the Governor’s Office of Boards and Commissions and received a response that they would check into it. She also stated that several of the current Board members’ terms had expired. She stated she would send an email to licensees, notifying them of the openings.

10) AGENDA ITEMS FOR NEXT MEETING

Ms. Whiteford stated that the review of Mr. Burke’s additional documentation would be placed on the July agenda.

11) CALL TO THE PUBLIC

No members of the public chose to speak.

12) ADJOURNMENT

There being no further business, the meeting adjourned at 2:13 p.m.