

ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

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NOTICE AND AGENDA OF THE MEETING OF THE ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

Pursuant to Arizona Revised Statutes § 38-431.02, notice is hereby given to the members of the Arizona Board of Occupational Therapy Examiners ("Board") and the General Public that the Board will hold a **Meeting** open to the public on **July 13, 2018,** beginning at **1:30 p.m.** at **1740 West Adams Street, Board Room 1-B.** Members of the Board will attend either in-person or by telephone conference call. A copy of this Agenda is available by writing to the Board's mailing address. This Agenda is amendable up to twenty-four hours prior to the meeting. At any time during a Board meeting, the Board may choose to take agenda items out of order.

Pursuant to A.R.S. § 38-431.03(A)(3), the Board may vote to hold an executive session for legal advice for any matter on the agenda. The executive session will not be open to the public.

Persons with a disability may request a reasonable accommodation, such as a sign language interpreter, by contacting Vicki Egurrola at telephone number (602) 589-8352 or at the TDD number 1-(800)-367-8939. This document is available in alternate format by contacting Vicki Egurrola at (602) 589-8352 or at the TDD number 1-800-367-8939.

AGENDA

- 1) CALL TO ORDER
- 2) ROLL CALL
- 3) DECLARATION OF CONFLICTS OF INTEREST
- 4) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES.

The Board may vote to go into Executive Session pursuant to A.R.S. § 32-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice).

- a) Regular Session Meeting Minutes of May 11, 2018
- b) Regular Session Meeting Minutes of June 8, 2018
- c) Executive Session Meeting Minutes of June 8, 2018, 1:38 p.m.
- d) Executive Session Meeting Minutes of June 8, 2018, 2:00 p.m.

5) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

- a) August 10, 2018
- b) September 14, 2018
- c) October 12, 2018

6) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

The Board may vote to go into Executive Session pursuant to A.R.S. § 32-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice). The consent agenda items may be considered for approval as a single action unless a Board Member removes the item for review at the current meeting or a future meeting.

a) Initial Applications (38):

Applicant First Name	Applicant: Last Name	License Type	Intake Method
Syed	Ahmed	OT	Portal
Samantha	Bennett	OT	Portal
Stacie	Bryant	OT	Portal
Sara	Cloar	OT	Portal
Franz Louis	Evasco	OT	Paper
KLeigh	Farnsworth	OTA	Portal
Alan	Fonnesbeck	OT	Portal
Melissa	Frazier	OT	Portal
Claire	Giuliano	OT	Portal
Alixx	Gonzalez	OTA	Portal
Lauren	Hall	OT	Portal
Katie	Hawk	OTA	Portal
Azalya	Hernandez	OT	Portal
Jordyn	Johnson	OT	Portal
Lindsey	Kohnert	OT	Portal
Brandi	Larson	OT	Paper
Kenneisha	Linke	OT	Portal
Amy	Lipchik	OTA	Portal
Monica	Marotto	OTA	Portal
Morgan	McMurtry	OT	Portal
Alexandra	Myers	OT	Portal
Brett	Newton	OT	Portal
Amber	Nivens	OT	Portal
Emma	Rodgers	OT	Portal
Haylee	Rollins	OTA	Portal
Rebecca	Schira	OT	Portal
Sarah	Schmeda	OT	Portal
Karinna	Sierra	OTA	Portal
Stanley	Smith Jr	OTA	Portal
Dindo	Suarez	OT	Portal
Eliza	Tes	OTA	Paper
Juanri	Tyler	OTA	Paper
Edgar	Valencia	OTA	Portal
Makenzie	VanWinkle	OT	Portal

Applicant First Name	Applicant: Last Name	License Type	Intake Method
Kristal	Wade	OT	Portal
Rebecca	Watts	OTA	Paper
Tamara	Workman	OT	Portal
Akeakamai	Yates	OTA	Portal

b) Renewal Applications (147):

Applicant First Name	Applicant: Last Name	License Number	License Type	License Status	License Expiration Date	Intake Method
Gail	Abbey	OTH-004190	OT	Active	8/10/2018	Portal
Martha	Alvis	OTA-002960	OTA	Active	8/11/2018	Portal
Brigit	Anderson	OTH-003741	OT	Active	6/18/2018	Portal
Lucius	Arline	OTH-006614	OT	Active	7/10/2018	Portal
Kimberly	Aspaas-Gourneau	OTA-006648	OTA	Active	8/14/2018	Portal
Linda	Baird	OTA-004625	OTA	Active	8/3/2018	Paper
Eileen	Ballungay	OTH-004191	OT	Active	8/10/2018	Portal
Susan	Barrett	OTA-000832	OTA	Active	8/11/2018	Portal
Michelle	Baum	OTH-006615	OT	Active	7/10/2018	Portal
Stephanie	Beem	OTH-004993	OT	Active	9/11/2018	Portal
Shemaine	Berget	OTH-005157	OT	Active	6/17/2018	Portal
Jesusa Victoria	Biscante Barba	OTH-005861	OT	Active	6/22/2018	Paper
Susan	Boge	OTH-003371	OT	Active	11/7/2018	Paper
Kathleen	Borawski	OTH-003751	OT	Active	7/16/2018	Portal
Sheri	Bowes	OTH-001248	OT	Active	7/14/2018	Portal
Jill	Bowman	OTH-003228	OT	Active	6/14/2018	Portal
David	Boyd	OTA-006618	OTA	Active	7/10/2018	Portal
Sharon	Buchanan	OTH-002555	OT	Active	7/23/2018	Portal
Christen	Carr	OTA-005195	OTA	Active	7/25/2018	Portal
Christina	Carreras-Evans	OTA-005901	OTA	Active	7/13/2018	Portal
Emily	Church	OTH-006620	OT	Active	7/10/2018	Portal
Mildred	Clay	OTH-001054	OT	Active	7/28/2018	Portal
Brendan	Cluff	OTH-003294	OT	Active	7/12/2018	Portal
Kelly	Collier	OTH-003767	OT	Active	8/13/2018	Portal
Adria	Cory	OTA-005922	OTA	Active	8/10/2018	Portal
Sarina	Cory	OTA-005902	OTA	Active	7/13/2018	Portal
Melanie	Criss	OTH-005175	OT	Active	7/15/2018	Portal
Rosemary	Davis	OTH-005201	OT	Active	8/12/2018	Paper
Teresa	Dayton	OTH-002961	OT	Active	8/11/2018	Portal
Lisa	Deresz	OTH-005187	OT	Active	7/15/2018	Portal
Dixie	Devry	OTH-003695	OT	Inactive	7/11/2018	Portal
Beth	Dickson	OTH-000110	OT	Active	6/20/2018	Portal
Lindsey	Docherty	OTA-005207	OTA	Active	8/12/2018	Portal

Applicant First Name	Applicant: Last Name	License Number	License Type	License Status	License Expiration Date	Intake Method
Suzanne	Dudziak	OTH-006600	OT	Expired	6/5/2018	Portal
Brooke	Eberle	OTH-002576	OT	Active	7/10/2018	Portal
Emily	Ekama	OTA-006619	OTA	Active	7/10/2018	Portal
K'	Engel	OTH-003731	OT	Active	6/18/2018	Paper
Jason	Ernst	OTH-004178	OT	Active	7/13/2018	Portal
Nancy	Faria	OTA-005924	OTA	Active	8/10/2018	Portal
Kelly	Filo	OTA-004631	OTA	Active	8/15/2018	Portal
Shelly	Fizer	OTH-005904	OT	Active	7/13/2018	Portal
Barbara	Flores	OTH-003755	OT	Active	7/16/2018	Portal
Kathryn	Foscue	OTH-001798	ОТ	Active	6/17/2018	Portal
Abdul	Franco	OTA-005857	OTA	Expired	6/18/2018	Portal
Camille	Frazer	OTA-005926	OTA	Active	8/10/2018	Portal
Ramona	Gavrila	OTA-005917	OTA	Active	7/1/2018	Portal
Julie	Gerdts	OTA-005203	OTA	Active	8/12/2018	Portal
Jessica	Ghetes	OTA-005905	OTA	Active	7/13/2018	Portal
Jill	Gilbank	OTH-000146	ОТ	Active	6/23/2018	Portal
Coleen	Gilchrist	OTH-005928	OT	Active	8/10/2018	Paper
Emily	Green	OTA-005906	OTA	Active	7/13/2018	Portal
Cindy	Gross	OTH-000845	OT	Inactive	8/26/2018	Portal
Christine	Gurule	OTH-003748	OT	Active	7/16/2018	Portal
Richard	Hagen	OTH-006658	OT	Active	8/14/2018	Portal
Lailah	Hamed	OTH-006627	OT	Active	7/10/2018	Portal
Douglas	Haney	OTH-000811	OT	Active	6/20/2018	Portal
Rebecca	Hankerson	OTA-005907	OTA	Active	7/13/2018	Portal
Bernadette	Harkins	OTH-000165	OT	Active	7/13/2018	Portal
Jeanne	Huber	OTH-004615	OT	Active	7/11/2018	Portal
Mariah	Huber	OTH-004165	ОТ	Active	6/15/2018	Paper
Cynthia	Ivy	OTH-000507	ОТ	Active	7/6/2018	Portal
Jason	Jackson	OTH-006686	OT	Active	9/11/2018	Portal
Debra	Jacobs	OTH-000526	OT	Active	10/15/2018	Paper
Susan	Jenkins	OTH-005908	OT	Active	7/13/2018	Portal
Katherine	Jones	OTH-003766	OT	Active	8/13/2018	Portal
Wendy	Kappenman	OTH-003322	OT	Active	8/15/2018	Portal
Julie	Kenny	OTH-002586	OT	Active	7/23/2018	Portal
Kathryn	Kiernan	OTH-004520	OT	Active	9/11/2018	Portal
Morgan	Kreifels	OTH-006631	OT	Active	7/10/2018	Portal
Tracey	Kunz	OTH-000414	OT	Active	7/1/2018	Paper
Jill	Lacson	OTA-004647	OTA		8/22/2018	Portal
Meredith	Lefevre	OTH-002915	OT		6/23/2018	Portal

Applicant First Name	Applicant: Last Name	License Number	License Type	License Status	License Expiration Date	Intake Method
Sari	Lewis	OTH-000834	ОТ	Active	7/19/2018	Portal
Kim	Lonsway	OTH-002572	OT	Active	7/23/2018	Portal
Jennifer	Lopez	OTA-006634	OTA	Active	7/10/2018	Portal
Patricia	Mainil	OTH-005230	OT	Active	9/16/2018	
Rachel	Marks	OTH-006635	OT	Active	7/10/2018	Portal
Rachel	Mayer	OTA-005163	OTA	Active	6/17/2018	Portal
Amanda	Mazerall	OTH-006636	OT	Active	7/10/2018	Portal
Jennifer	McCann	OTH-006662	OT	Active	8/14/2018	Portal
Lauren	McCune	OTH-005196	OT	Active	8/2/2018	Portal
Kellie	McGee	OTH-001347	OT	Active	7/17/2018	Portal
Felicia	Mcmahon	OTH-003258	OT	Active	7/11/2018	Portal
Melissa	Meikle	OTH-006688	OT	Active	9/11/2018	Portal
Jennifer	Miller	OTH-002230	OT	Active	8/16/2018	Portal
Kailee	Miller	OTH-005935	OT	Active	8/10/2018	Portal
Kimberly	Miller	OTH-003290	ОТ	Active	6/13/2018	Portal
Marianne	Mortera	OTH-005880	OT	Expired	6/22/2018	Paper
Sue	Mulholland	OTH-005183	ОТ	Active	7/15/2018	Portal
Sarah	Mullback	OTH-004637	ОТ	Active	8/15/2018	Portal
Sara	Murphy	OTA-005165	OTA	Active	6/17/2018	Portal
Nicholas	Murray	OTH-006666	OT	Active	8/14/2018	Portal
Melissa	Novak	OTH-004196	OT	Active	8/10/2018	Portal
Suzanne	Olea	OTH-002614	OT	Active	8/13/2018	Portal
Denise	Parker-Gutierrez	OTH-000303	OT	Active	7/20/2018	Paper
Cindie	Parsons	OTA-006641	OTA	Active	7/10/2018	Portal
Diana	Partain	OTH-002849	OT	Active	7/4/2018	Portal
Anna	Pasquinelli	OTA-005936	OTA	Active	8/10/2018	Portal
Grace	Pelzel	OTA-005884	OTA	Expired	6/22/2018	Paper
Heidi	Perkins	OTH-006668	OT	Active	8/14/2018	Portal
Sandra	Phillips	OTH-003309	OT	Active	9/29/2018	Portal
Sarah	Porrazzo	OTA-005173	OTA	Active	7/15/2018	Portal
Brian	Portugal	OTH-004200	OT	Active	8/10/2018	Portal
Mary	Prince	OTH-000511	OT	Active	7/13/2018	Paper
Larkin	Pronty	OTH-003268	OT	Active	6/13/2018	Portal
Cherie	Radulovich	OTH-004604	ОТ	Active	6/20/2018	Paper
Joseph	Ragin	OTA-005911	OTA	Active	7/13/2018	Portal
Ray	Ramnarine	OTA-005886	OTA	Expired	6/22/2018	Portal
Beth	Rank	OTH-005231	OT	Active	9/16/2018	Portal
David	Reis	OTH-004641	OT	Active	8/15/2018	Paper
Kelly	Roberson	OTA-005887	OTA	Expired	6/22/2018	Paper

Applicant First Name	Applicant: Last Name	License Number	License Type	License Status	License Expiration Date	Intake Method
Nanette	Royle	OTH-003700	OT	Active	8/10/2018	Portal
Joalice	Ryan	OTH-005912	OT	Active	7/13/2018	Portal
Mark	Saalfrank	OTH-004605	OT	Active	6/20/2018	Portal
Christine	Sanchez	OTH-004618	OT	Active	7/11/2018	Portal
Jessica	Saraiva	OTH-004193	OT	Active	8/10/2018	Portal
Kathleen	Scott	OTH-001325	OT	Active	7/17/2018	Portal
Juliet	Sharley	OTH-002986	OT	Active	9/29/2018	Portal
Shawnalea	Shelly	OTH-004185	OT	Active	7/13/2018	Portal
Aurivane	Silva	OTA-006643	OTA	Active	7/10/2018	Portal
Jetnor	Sinani	OTA-006644	OTA	Active	7/10/2018	Portal
Chelsea	Smith	OTH-005916	OT	Active	7/23/2018	Portal
Sarah	Smith	OTA-005889	OTA	Active	6/22/2018	Portal
Amy	Snyder	OTH-002240	OT	Active	8/16/2018	Portal
Catherine	Sondrol	OTH-003272	OT	Active	8/15/2018	Portal
Adriana	Stapella	OTH-006671	OT	Active	8/14/2018	Paper
Lisa	Starzetski	OTA-000988	OTA	Active	7/13/2018	Portal
Adam	Story	OTH-004607	OT	Expired	6/20/2018	Portal
Danielle	Stradling	OTH-004620	OT	Inactive	7/11/2018	Portal
Erik	Sullivan	OTH-002579	OT	Active	6/11/2018	Portal
Kelli	Sullivan	OTH-002580	OT	Active	6/11/2018	Portal
Monic	Sutter	OTA-005942	OTA	Active	8/10/2018	Portal
Monique	Swartwood	OTA-005891	OTA	Expired	6/22/2018	Portal
Terri	Tadeo	OTA-002946	OTA	Active	7/14/2018	Portal
Angelita	Talamantes	OTH-005192	OT	Active	7/15/2018	Portal
Jag	Taylor	OTH-006702	OT	Active	9/11/2018	Portal
Anne	Toy	OTH-006610	OT	Active	6/5/2018	Portal
Rosalind	Tyner	OTA-005170	OTA	Active	6/17/2018	Portal
Andrea	Vogt	OTH-005913	OT	Active	7/13/2018	Portal
Chelsey	Walworth	OTH-005895	OT	Expired	6/22/2018	Paper
Anna	Wan	OTH-006678	OT	Active	8/14/2018	Paper
Gwen	Ward	OTH-000806	OT	Active	6/21/2018	Paper
Paula	Weisbrodt-Kelly	OTH-000423	ОТ	Active	6/20/2018	Portal
Sherrie	Wethey	OTH-001339	OT	Active	7/18/2018	Portal
Kaitlyn	Yoho	OTH-006675	ОТ	Active	8/14/2018	Portal
Robert	York	OTA-005914	OTA	Active	7/13/2018	Portal
Katrina	Young	OTA-004622	OTA	Active	7/11/2018	Portal

c. Limited License Applications (2)

Applicant First Name	Applicant: Last Name	License Type
Samantha	Sarager	OTA Limited License
Pilar	Spishock	OTA Limited License

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

The Board may vote to go into Executive Session pursuant to A.R.S. § 32-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice).

- a) Initial Applications Board Review
 - i) Zoe Goodwin, OTA Disclosure
 - ii) Rebecca Hatton, OTA Disclosure
 - iii) Jessica Rivera, OTA Disclosure
- b) Renewal Applications Board Review
 - i) Sharyl Arr, OTH-000497 Reinstatement
 - ii) Diana Henry, OTH-000171 Reinstatement
 - iii) Megan Kieser, OTA-005812 Reinstatement
 - iv) Sylvia Prettyjohns, OTA-004485 Reinstatement
 - v) Patricia Robinson, OTA-004485 Reinstatement
 - vi) Mark Viggiani, OTA-005037 Reinstatement
 - vii) Danielle Woodworth, OTA-006592 Reinstatement
- a) Limited License Applications Board Review
 - i) None

8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

The Board may vote to go into Executive Session pursuant to A.R.S. § 32-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice).

- a) Initial Review of New Complaints
 - i) Roxanne Bracken, Complaint #18-OT-1737
 - ii) Laura Hoelting, Complaint #18-OT-4809
- b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint
 - i) None
- c) Status of Compliance with Board Order/Approval of Board Ordered CE
 - i) Natasha Lewis, 16-OTA-6746
 - ii) Dana Greenlee, Non-Disciplinary, 17-OTA-7033
 - iii) Gayle Schoenbaum, Non-Disciplinary, 16-OTA-6746
 - iv) Shane Johnson, 17-OT-2743

9) REVIEW AND DISCUSS ARIZONA REVISED STATUTES § 32-3401-3446 AND ARIZONA ADMINISTRATIVE CODE TITLE 4 CHAPTER 43 RELATED TO STREAMLINING ADMINISTRATIVE PROCESSES AND IMPLEMENTING THE FOLLOWING:

The Board may vote to go into Executive Session pursuant to A.R.S. § 38-431.03(A)(3) to obtain legal advice.

- a) Implementation of Arizona Executive Order 2018-02
 - i) License reciprocity and opportunities to decrease burdens for qualified professionals who relocate to Arizona
 - ii) Review veterans skills, training, and credentials received during military service in place of some or all of the training requirements for a license
 - iii) Review opportunities to reduce fees for veterans
- b) Implementation of Senate Bill 1436

- c) Streamline Administrative Processes
- d) Fingerprint Clearance Card
- e) Continuing Education Audit

10) REVIEW, DISCUSS, AND POSSIBLE ACTION REGARDING SEEKING AN EXEMPTION AND INITIATING A RULE PACKAGE TO RANDOMLY AUDIT CONTINUING EDUCATION.

The Board may vote to go into Executive Session pursuant to A.R.S. § 38-431.03(A)(3) to obtain legal advice.

11) REVIEW, DISCUSS, AND POSSIBLE ACTION REGARDING SEEKING AN EXEMPTION AND INITIATING A RULE PACKAGE TO MODIFY RULES IN ARIZONA ADMINISTRATIVE CODE, TITLE 4, CHAPTER 43, ARTICLES 1, 2 AND 4

The Board may vote to go into Executive Session pursuant to A.R.S. § 38-431.03(A)(3) to obtain legal advice.

12) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

The Board may vote to go into Executive Session pursuant to A.R.S. § 38-431.03(A)(3) to obtain legal advice.

- a) Executive Director's Report Verbal Report and Discussion No Action Required
 - i) Financial Report
 - ii) Review of Recent Board Staff Activities
- b) Administrative Project Status Report
 - i) Policies and Procedures
 - ii) Application Automation (eLicensing)
 - iii) Compliance with Executive Order 2018-02 (Internal Review of Administrative Rules; Moratorium to Promote Job Creation and Customer-Service-Oriented Agencies)
- c) Five-Year Rule Review Discuss and identify rules that require deletion/modification/addition
- d) Other Board Business and Reports
 - i) New Board Member

13) AGENDA ITEMS FOR NEXT MEETING

14) CALL TO THE PUBLIC

The Board may make an open call to the public during the meeting subject to reasonable time, place and manner restrictions to allow individuals to address the Board on any issue within its jurisdiction. Public input is encouraged, and presentations should be limited to five minutes. Please be aware; however, that pursuant to A.R.S. § 38-431.01(H), members of the Board are not allowed to discuss or take legal action on matters raised during an open call to the public unless the matters are properly noticed for discussion and legal action. However, the Board may ask staff to review a matter or to place the matter on a future agenda.

15) ADJOURNMENT