



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

Regular Session Minutes

August 10, 2018

Board Members Present: Quenton McCallister, Chair, OT Member
 Dr. Donald Hosenfeld, Vice Chair, OT Member
 Dana Hutchings, OT Member
 Barbara Paulson, Public Member
 Charlene Marbs, Public Member

Board Members Absent: None

Staff Present: Karen Whiteford, Executive Director
 Vicki Egurrola, Licensing Administrator

Legal Staff Present: Sabrina Khan, Assistant Attorney General

Location: 1740 West Adams Street, Board Room B
 Phoenix, AZ 85007

1) CALL TO ORDER

Mr. McCallister called the meeting to order at 1:31 p.m.

2) ROLL CALL

The following members were present: Quenton McCallister, Donald Hosenfeld, Dana Hutchings, Charlene Marbs, and Barbara Paulson

3) DECLARATION OF CONFLICTS OF INTEREST

Ms. Marbs abstained from all agenda items. Mr. McCallister recused himself from agenda item 8)c)vii). Ms. Hutchings recused herself from agenda item 8)c)viii).

4) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES.

Agenda item 4 was tabled until the September 14, 2018, Board meeting.

- a) Regular Session Meeting Minutes of July 13, 2018
- b) Executive Session Meeting Minutes of July 13, 2018, 1:50 p.m.
- c) Executive Session Meeting Minutes of July 13, 2018, 2:06 p.m.
- d) Executive Session Meeting Minutes of July 13, 2018, 2:16 p.m.
- e) Executive Session Meeting Minutes of July 13, 2018, 2:27 p.m.
- f) Executive Session Meeting Minutes of July 13, 2018, 2:44 p.m.

5) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

Agenda item 5 was tabled until the September 14, 2018, Board meeting.

- a) September 14, 2018
- b) October 12, 2018
- c) November 9, 2018

6) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

- a) Initial Applications (40):

Mr. McCallister moved the Board approve the 40 initial applications on the consent agenda. Ms. Hutchings seconded the motion. The motion passed 4-1, with Ms. Marbs abstaining.

Applicant First Name	Applicant: Last Name	License Type	Intake Method
Katie	Atmatzidis	OT	Portal
Lorraine	Auersch	OT	Portal
Alaina	Brooks	OT	Paper
Heather	Bugno	OT	Portal
Michelle	Cerda	OT	Portal
Brandon	Coats	OT	Portal
Candice	Dennehy	OT	Portal
Rachel	Dorsch	OT	Portal
Mansi	Emery	OT	Paper
Madison	Flake	OT	Portal
Erin	Horting	OT	Portal
Dolores	Kershaw	OT	Portal
April	Knight	OT	Paper
Susan	Mongeon	OT	Portal
Aliza	Neufeld	OT	Portal
Sandy	Ngo	OT	Portal
Katie	Oknefski	OT	Portal
John	Pierson	OT	Portal
Abby	Regan	OT	Portal
Jennifer	Schafer	OT	Portal
Ashley	Selsted-Sianez	OT	Portal
Barbara	Shultz	OT	Portal
Natasha	Smet	OT	Portal
Lavar	Snyder	OT	Portal
Elizabeth	Wengraf	OT	Portal
Kristy	Williams	OT	Portal
Olivia	Williamson	OT	Portal
Robert	Wirsz	OT	Portal
Sara	Yamashita	OT	Portal
Laurie	Brandis	OTA	Portal
Barbara	Correll	OTA	Portal

Applicant First Name	Applicant: Last Name	License Type	Intake Method
Grecia	Duarte	OTA	Portal
Apryl	Horton	OTA	Portal
Megan	Klippenstein	OTA	Portal
Brenda	Lewis	OTA	Portal
Dawn	Lima	OTA	Paper
Natalie	Oakes	OTA	Portal
Doreen	O'Connell	OTA	Portal
Lindsay	Renzelman	OTA	Portal
Pilar	Spishock	OTA	Portal

b) Renewal Applications (93):

Mr. McCallister moved the Board approve the 93 renewal applications on the consent agenda.
Ms. Paulson seconded the motion. The motion passed 4-1, with Ms. Marbs abstaining.

Applicant First Name	Applicant: Last Name	License Number	License Type	License Status	License Expiration Date	Intake Method
Corinne	Akers	OTH-002957	OT	Active	9/12/2018	Portal
Giselle	Arciniega	OTH-005212	OT	Active	8/12/2018	Portal
Emily	Areinoff	OTH-004205	OT	Active	9/14/2018	Portal
Alexa	Benson	OTH-005947	OT	Active	9/14/2018	Portal
Breanna	Bergren	OTH-005930	OT	Active	8/10/2018	Portal
Rebecca	Boston	OTH-003752	OT	Active	7/16/2018	Portal
Michelle	Bowman	OTH-006651	OT	Active	8/14/2018	Portal
Gloria	Brandt	OTH-001655	OT	Active	9/11/2018	Paper
Mandy	Carlsen	OTH-003321	OT	Active	8/15/2018	Portal
Leonie	Chin-Duncan	OTH-003337	OT	Active	9/12/2018	Paper
Margaret	Christy	OTH-002941	OT	Active	7/14/2018	Paper
Raina	Dass	OTH-002995	OT	Active	10/14/2018	Portal
Lindsey	Dellinger	OTH-006719	OT	Active	10/16/2018	Portal
Cheryl	Denison-Miller	OTH-006654	OT	Active	8/14/2018	Paper
Stephen	Desjardins	OTH-002613	OT	Active	8/13/2018	Portal
Dana	Dobson	OTA-005867	OTA	Expired	6/22/2018	Paper
Susan	Drexler	OTH-004210	OT	Active	9/14/2018	Portal
Gillian	Duncan	OTH-002621	OT	Active	8/13/2018	Paper
Angela	Escalante	OTH-004649	OT	Active	9/7/2018	Portal
David	Falconer	OTH-006960	OT	Active	4/16/2019	Paper
Karin	Frank	OTH-000486	OT	Active	10/14/2018	Paper
Yvonne	Fronczek	OTH-002104	OT	Active	7/23/2018	Paper
Katrinka	Funk	OTH-002952	OT	Active	8/11/2018	Portal
Janna	Gess	OTA-002137	OTA	Active	7/12/2018	Portal
Carly	Guzman	OTH-006657	OT	Active	8/14/2018	Portal
Rose	Hall	OTH-004194	OT	Active	8/10/2018	Portal
Elizabeth	Hancock	OTA-005954	OTA	Active	9/14/2018	Portal

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Applicant First Name	Applicant: Last Name	License Number	Lice nse Type	License Status	License Expiration Date	Intake Method
Terri	Harding	OTA-004632	OTA	Active	8/15/2018	Portal
John	Harrell	OTA-005206	OTA	Active	8/12/2018	Portal
Patricia	Heese	OTH-004861	OT	Active	9/11/2018	Portal
Jennifer	Herold	OTH-005931	OT	Active	8/10/2018	Portal
Juanita	Hiltner	OTH-003298	OT	Expired	7/11/2018	Portal
Kristina	Infantino	OTH-001046	OT	Active	7/17/2018	Portal
Jyhfang	Jehng	OTH-002990	OT	Active	10/14/2018	Paper
Sharilyn	Jensen	OTH-005932	OT	Active	8/10/2018	Portal
Heather	Johnson	OTH-005961	OT	Active	9/14/2018	Portal
Mary Anne	Johnston	OTH-000195	OT	Inactive	8/7/2018	Portal
Lauren	Kahl	OTH-003313	OT	Active	8/15/2018	Portal
Damon	King	OTH-003312	OT	Expired	7/11/2018	Paper
Kayley	Knapek	OTH-005934	OT	Active	8/10/2018	Portal
Bradlee	Kroeker	OTH-006659	OT	Active	8/14/2018	Portal
Liza	Labarbera	OTH-003776	OT	Active	8/13/2018	Portal
Tara	Lakes	OTH-006632	OT	Active	7/10/2018	Portal
Constance	Langer	OTH-002271	OT	Active	10/11/2018	Paper
Lori	Lindman	OTH-003732	OT	Active	7/16/2018	Portal
Jodi	Lindstrom	OTH-002567	OT	Active	8/13/2018	Paper
Michael	Lutz	OTA-005243	OTA	Active	9/16/2018	Portal
Sonya	Lynn	OTH-002932	OT	Active	9/26/2018	Portal
Andrew	Martina	OTH-006661	OT	Active	8/14/2018	Paper
Elizabeth	Matejcik	OTH-005949	OT	Active	9/14/2018	Portal
Wade	McDowell	OTH-005960	OT	Active	9/14/2018	Portal
Patience	Mikhail	OTA-005910	OTA	Active	7/13/2018	Portal
Annette	Monaccio	OTH-001930	OT	Active	7/20/2018	Portal
Lisa	Morse	OTH-006664	OT	Active	8/14/2018	Paper
Silvana	Mot	OTA-006665	OTA	Active	8/14/2018	Portal
Alvaro	Navarro Jr.	OTA-006667	OTA	Active	8/14/2018	Portal
Stacy	Newbury	OTH-004216	OT	Active	9/14/2018	Paper
Jennifer	Nicastro	OTA-004638	OTA	Active	8/15/2018	Portal
Thelma	Noronha	OTH-006732	OT	Active	10/16/2018	Portal
Christine	Oagley	OTH-000573	OT	Active	9/15/2018	Paper
Rebecca	Olack	OTH-006690	OT	Active	9/11/2018	Portal
Molly	Palley	OTH-000598	OT	Active	9/14/2018	Portal
Marlene	Peralta	OTA-002588	OTA	Active	8/14/2018	Paper
Ronald	Perkes	OTH-004640	OT	Active	8/15/2018	Portal
Penny	Peterson	OTA-002275	OTA	Active	9/10/2018	Portal
Julie	Pierce	OTH-004612	OT	Inactive	7/11/2018	Portal
Mimi	Pruniski	OTH-000516	OT	Active	8/13/2018	Portal

Applicant First Name	Applicant Last Name	License Number	License Type	License Status	License Expiration Date	Intake Method
Christopher	Purdy	OTH-006705	OT	Active	9/11/2018	Portal
Lizette	Reid	OTH-003768	OT	Active	8/13/2018	Portal
Angela	Reynolds	OTH-005213	OT	Expired	8/5/2018	Portal
Monica	Rogers	OTH-005937	OT	Active	8/10/2018	Portal
Sarah	Roop	OTA-006670	OTA	Active	8/14/2018	Portal
Sarah	Sandoval	OTH-004643	OT	Active	8/15/2018	Portal
Michael	Santiago	OTH-003326	OT	Active	8/15/2018	Portal
Caryn	Sears	OTH-005234	OT	Active	9/16/2018	Portal
Ryan	Sherman	OTH-005235	OT	Active	9/16/2018	Portal
Rona	Silverstein	OTH-005999	OT	Active	10/19/2018	Portal
Heidi	Spann	OTA-001929	OTA	Active	7/20/2018	Portal
Gregory	Sposato	OTH-004661	OT	Active	9/12/2018	Portal
Ashley	Steed	OTH-006741	OT	Active	10/16/2018	Portal
Marissa	Stendel	OTH-006701	OT	Active	9/11/2018	Portal
Beth	Sternberg	OTA-005238	OTA	Active	9/16/2018	Portal
Laura	Tamondong	OTH-006674	OT	Active	8/14/2018	Paper
Genevieve	Townsend	OTA-006676	OTA	Active	8/14/2018	Portal
Erin	Trendler	OTH-006704	OT	Active	9/11/2018	Portal
Kendra	Vander Wal	OTH-006677	OT	Active	8/14/2018	Portal
JaMae'	Van Eeuwen	OTH-005945	OT	Active	8/11/2018	Paper
Kay	West	OTH-004663	OT	Active	9/12/2018	Portal
Sarah	White	OTA-006708	OTA	Active	9/15/2018	Portal
Jana	Williams	OTH-006680	OT	Active	8/14/2018	Paper
Gail	Woodard	OTA-006005	OTA	Active	10/19/2018	Portal
Robyn	Wooldridge	OTA-002940	OTA	Active	8/11/2018	Paper
Edelmira	Ysasi	OTA-005239	OTA	Active	9/16/2018	Portal

c) Limited License Applications (2)

Ms. Hutchings moved the Board approve the 2 limited license applications on the consent agenda. Ms. Paulson seconded the motion. The motion passed 4-1, with Ms. Marbs abstaining.

Applicant First Name	Applicant Last Name	License Type	Intake Method
Jessica	Cole	OTA Limited License	Portal
Samantha	Sarager	OTA Limited License	Portal

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications – Board Review

i) Nicole Fluth, OT – Disclosure

Ms. Hutchings commented that Ms. Fluth's arrest was from a car accident in 2012. Dr. Hosenfeld moved the Board approve Ms. Fluth's initial application. Ms. Hutchings seconded the motion. The motion passed 4-1, with Ms. Marbs abstaining.

- ii) Lauren Norbeck, OT – Disclosure
Mr. McCallister stated that Ms. Norbeck’s crime was not one of moral turpitude and moved the Board approve her initial application. Ms. Hutchings seconded the motion. The motion passed 4-1, with Ms. Marbs abstaining.
- iii) Linda Swim, OTA – Disclosure
Ms. Paulson commented that Ms. Swim’s infraction was minor and in 2007. Ms. Paulson moved the Board approve Ms. Swim’s initial application. Dr. Hosenfeld seconded the motion. The motion passed 4-1, with Ms. Marbs abstaining.
- b) Renewal Applications – Board Review
 - i) Shaeleen Johnston, OTA-005900 – Disclosure
Dr. Hosenfeld moved the Board approve Ms. Johnston’s renewal application. Ms. Hutchings moved the Board go into executive session for legal advice. Mr. McCallister seconded the motion. The motion passed 4-1, with Ms. Marbs abstaining. The Board entered executive session at 1:39 p.m. and returned to regular session at 1:54 p.m. Upon return to regular session, Ms. Hutchings asked if Dr. Hosenfeld would be open to adding opening a complaint to the motion. Dr. Hosenfeld stated he did not feel that a complaint is warranted. Ms. Hutchings stated that she would like to deal with the matter now. Mr. McCallister agreed. Mr. McCallister seconded the motion to approve Ms. Johnston’s inactive license application. The motion passed 4-1, with Ms. Marbs abstaining. Mr. McCallister moved the Board open a complaint against Ms. Johnston’s license. Ms. Hutchings seconded the motion. The motion passed by roll call vote.

	Mr. McCallister	Dr. Hosenfeld	Ms. Hutchings	Ms. Paulson	Ms. Marbs
Yay	X		X	X	
Nay		X			
Absent					
Recused					
Abstained					X

- ii) Jessica Lucas, OTA-004158 – Reinstatement
Ms. Paulson moved the Board approve Ms. Lucas’ reinstatement application. Ms. Hutchings seconded the motion. The motion passed 4-1, with Ms. Marbs abstaining.
- iii) Randy Moore, OTH-006507 – Reinstatement
Mr. McCallister commented that Mr. Moore stated he has not treated since his license expired and moved the Board approve his reinstatement application. Dr. Hosenfeld seconded the motion. The motion passed 4-1, with Ms. Marbs abstaining.
- iv) Matthew Roma, OTA-005938 – Disclosure
Ms. Hutchings stated that Mr. Roma’s disclosure was for a matter that did not involve moral turpitude and moved the Board approve his renewal application. Ms. Paulson seconded the motion. The motion passed 4-1, with Ms. Marbs abstaining.
- c) Limited License Applications – Board Review
 - i) None

8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

- a) Initial Review of New Complaints
 - i) Ashley Blankenship, Complaint #18-OT-6223
Ms. Whiteford stated the complaint notice that was mailed to Ms. Blankenship was returned. This agenda item was tabled to the September Board meeting. Ms. Whiteford stated she would send an email to Ms. Blankenship so that she can update her contact information.
 - ii) Justin Christman, Complaint #18-OT-6330
This agenda item was tabled to the September Board meeting.
 - iii) Megan Kieser, Complaint #18-OT-3574

Ms. Whiteford stated the complaint notice that was mailed to Ms. Kieser was returned. This agenda item was tabled to the September Board meeting. Ms. Whiteford stated she would send an email to Ms. Kieser so that she can update her contact information.

iv) Shannon Portz, Complaint #18-OTA-5687

Ms. Portz was present and not represented by counsel. Ms. Portz made an opening statement regarding the complaint filed by her ex-husband. Mr. McCallister stated he did not see a basis for the complaint and moved the Board dismiss the complaint. Ms. Paulson seconded the motion. The motion passed 4-1, with Ms. Marbs abstaining.

v) Kristie Ulma, Complaint #18-OT-3574

Upon review of the complaint, Dr. Hosenfeld moved the Board invite Ms. Ulma for an initial review. Mr. McCallister seconded the motion. The motion passed 4-1, with Ms. Marbs abstaining.

b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint

None

c) Status of Compliance with Board Order/Approval of Board Ordered CE

This item was tabled until the September Board meeting.

i) Natasha Lewis, 16-OTA-6746

ii) Dana Greenlee, Non-Disciplinary, 17-OTA-7033

iii) Gayle Schoenbaum, Non-Disciplinary, 16-OTA-6746

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

All items under agenda item number 9 were tabled to the September Board meeting.

a) Executive Director's Report – Verbal Report and Discussion – No Action Required

iv) Financial Report

v) Review of Recent Board Staff Activities

b) Administrative Project Status Report

i) Policies and Procedures

ii) Application Automation (eLicensing)

c) Five-Year Rule Review

d) 2018 Legislative Update

e) Other Board Business and Reports

i) New Board Member

10) AGENDA ITEMS FOR NEXT MEETING

No items were suggested.

11) CALL TO THE PUBLIC

No members of the public stepped forward to speak.

12) ADJOURNMENT

There being no further business before the Board, the meeting adjourned at 2:04 p.m.

Respectfully Submitted,

Karen Whiteford
Executive Director