



## ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

### Regular Session Minutes

**September 14, 2018**

Board Members Present:           Quenton McCallister, Chair, OT Member  
Dana Hutchings, OT Member  
Barbara Paulson, Public Member  
Charlene Marbs, Public Member

Board Members Absent:           Dr. Donald Hosenfeld, Vice Chair, OT Member

Staff Present:                     Karen Whiteford, Executive Director  
Vicki Egurrola, Licensing Administrator

Legal Staff Present:             Sabrina Khan, Assistant Attorney General

Location:                         1740 West Adams Street, Board Room B  
Phoenix, AZ 85007

#### 1) **CALL TO ORDER**

Mr. McCallister called the meeting to order at 1:30 p.m.

#### 2) **ROLL CALL**

The following members were present: Quenton McCallister, Dana Hutchings, Charlene Marbs, and Barbara Paulson.

#### 3) **DECLARATION OF CONFLICTS OF INTEREST**

Mr. McCallister recused himself from agenda item 8)d)2). Ms. Hutchings recused herself from agenda item 8)d)iii).

#### 4) **REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES.**

Mr. McCallister moved the Board approve the regular and executive session meeting minutes of July 13, 2018, and August 10, 2018, as listed below.

- a) Regular Session Meeting Minutes of July 13, 2018
- b) Executive Session Meeting Minutes of July 13, 2018, 1:50 p.m.
- c) Executive Session Meeting Minutes of July 13, 2018, 2:06 p.m.
- d) Executive Session Meeting Minutes of July 13, 2018, 2:16 p.m.
- e) Executive Session Meeting Minutes of July 13, 2018, 2:27 p.m.
- f) Executive Session Meeting Minutes of July 13, 2018, 2:44 p.m.
- g) Regular Session Meeting Minutes of August 10, 2018
- h) Executive Session Meeting Minutes of August 10, 2018

**5) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE**

There were no reported conflicts with the future Board meeting schedule.

- a) October 12, 2018
- b) November 9, 2018
- c) December 14, 2018

**6) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE**

Mr. McCallister moved the Board approve the 51 initial applications for licensure. Ms. Hutchings seconded the motion. The motion passed 4-0.

- a) Initial Applications (51):

<b>Applicant First Name</b>	<b>Applicant: Last Name</b>	<b>License Type</b>	<b>Intake Method</b>
Donata	Akrapovic	OT	Portal
Regina	Braswell	OT	Portal
Marcy	Burr	OTA	Portal
Chelsea	Cadieux	OT	Portal
Samantha	Costanzo	OT	Paper
Caitlin	Covert	OT	Portal
Justine	Done	OTA	Portal
Trina	Dressler	OTA	Portal
Stuart	Eagleburger	OTA	Portal
Christine	Fazzino	OTA	Portal
Britani	Febbie	OTA	Portal
Jessica	Fischer	OT	Portal
Amy	Flora	OT	Portal
Amanda	Fuller	OT	Portal
Carol	Garner-Houston	OT	Portal
Jordan	Gilbank	OTA	Portal
Nephi	Guymon	OT	Portal
Taylor	Howell	OTA	Portal
Lenna	Hughes	OTA	Portal
Matthew	Ito	OT	Portal
Kassandra	Jackson	OTA	Portal
Dasaray	Jackson	OTA	Portal
Darwin	Johnson	OTA	Portal
Erin	Keiser	OT	Portal
Lauren	Kelly	OT	Portal
Callie	Kittredge	OTA	Portal
Herman	Leon	OTA	Portal
Deanna	Lerch	OTA	Portal
Patricia	Lorang	OTA	Portal
Amanda	Martin	OTA	Portal
Jolene	Metcalfe	OT	Portal

<b>Applicant First Name</b>	<b>Applicant: Last Name</b>	<b>License Type</b>	<b>Intake Method</b>
MICHAEL	MORA	OTA	Portal
Nathan	Penrod	OTA	Portal
Amanda	Plascencia	OTA	Portal
Jade	Poisson	OT	Portal
Stephanie	Ramirez	OTA	Portal
Philip	Rose	OTA	Paper
Elyse	Rossmann	OT	Portal
Samantha	Sarager	OTA	Portal
Caitlin	Scarlett	OTA	Portal
Sydney	Schleif	OT	Portal
Hayden	Smith	OTA	Portal
Carmen	Smith	OT	Portal
Jason	Sobarzo	OTA	Portal
Emily	Stout	OT	Portal
Natalie	Thomas	OT	Portal
Brenda	Van Den Berg	OTA	Paper
Admeth	Vargas	OT	Portal
Helen	Williams	OT	Portal
D'Shon	Yarbrough	OTA	Portal
Kayla Ann	Yu	OT	Portal

b) Renewal Applications (97):

Ms. Paulson moved the Board approve the 97 renewal application. Ms. Hutchings seconded the motion. The motion passed 4-0.

<b>Applicant First Name</b>	<b>Applicant Last Name</b>	<b>License Number</b>	<b>License Type</b>	<b>License Status</b>	<b>Expiration Date</b>	<b>Intake Method</b>
Allyse	Adair	OTH-006647	OT	Active	8/14/2018	Paper
Allison	Allen	OTH-002604	OT	Active	8/13/2018	Portal
Jamie	Anderson	OTA-004651	OTA	Active	9/12/2018	Portal
Carla	Aurandt	OTA-005946	OTA	Active	9/14/2018	Paper
Francisco	Baltodano	OTH-003277	OT	Expired	9/2/2018	Portal
Megan	Baugh	OTA-005199	OTA	Expired	8/12/2018	Paper
Brandi	Buchanan	OTH-004630	OT	Active	8/15/2018	Portal
Rebecca	Butler	OTH-005221	OT	Active	9/16/2018	Portal
Carol	Casto	OTA-005971	OTA	Active	10/15/2018	Portal
Michelle	Chambers	OTA-005921	OTA	Expired	8/10/2018	Paper
Jaclyn	Collins	OTH-005948	OT	Inactive	9/14/2018	Portal
Corrie	Cordrey	OTH-003348	OT	Active	9/12/2018	Portal
Jordan	Cox	OTH-006683	OT	Active	9/11/2018	Portal
Caleigh	Cox	OTH-006715	OT	Active	10/16/2018	Portal
Elizabeth	Davis	OTH-006684	OT	Active	9/11/2018	Portal
Sema	Deanda	OTH-004207	OT	Active	9/14/2018	Paper

Occupational Therapy Examiners Board Meeting  
September 14, 2018

<b>Applicant First Name</b>	<b>Applicant Last Name</b>	<b>License Number</b>	<b>License Type</b>	<b>License Status</b>	<b>Expiration Date</b>	<b>Intake Method</b>
Debra	Dedecker	OTH-002619	OT	Active	10/25/2018	Portal
Meghan	Diaz Barriga	OTA-006756	OTA	Active	11/20/2018	Portal
Sarah	Diroll	OTH-003345	OT	Active	10/3/2018	Portal
Kelli	Dupps	OTH-003343	OT	Active	9/12/2018	Portal
Rachel	Estok	OTA-006685	OTA	Active	9/11/2018	Portal
Kristi	Etchechury	OTA-006721	OTA	Active	10/16/2018	Portal
Theresa	Fakler	OTH-005286	OT	Active	11/12/2018	Portal
Jennifer	Fawcett	OTH-000574	OT	Active	9/17/2018	Paper
Denise	Fetzner	OTH-005140	OT	Active	9/11/2018	Portal
Dawn	Fode	OTH-005925	OT	Active	8/10/2018	Portal
Robin	Foster	OTH-002971	OT	Active	9/15/2018	Portal
Shaina	Ganatra	OTH-006723	OT	Active	10/16/2018	Portal
Natalie	Garland	OTH-003739	OT	Active	8/9/2018	Paper
Gavin	Gigstad	OTA-005226	OTA	Active	9/16/2018	Portal
Rudolpho	Gomez	OTH-002602	OT	Active	8/13/2018	Portal
Jennifer	Graves	OTA-005205	OTA	Active	8/12/2018	Portal
Jason	Harrington	OTA-005955	OTA	Active	9/14/2018	Portal
Alexa	Iwaniuk	OTA-005255	OTA	Active	10/14/2018	Portal
Inder	Johnson	OTH-003316	OT	Expired	8/15/2018	Paper
Tiffany	Kenny	OTH-004635	OT	Active	8/15/2018	Portal
Catherine	Killinger	OTH-005933	OT	Active	8/10/2018	Portal
Cheryl	Kingsbury	OTH-003342	OT	Active	10/3/2018	Portal
Marianne	Klein	OTH-003757	OT	Active	9/14/2018	Portal
Deborah	Kring	OTH-002939	OT	Active	10/2/2018	Portal
Karra	Krug	OTH-005958	OT	Active	9/14/2018	Portal
Lori	Lambert	OTA-005256	OTA	Active	10/14/2018	Portal
Anna	Leard	OTH-006660	OT	Active	8/14/2018	Portal
Melissa	Lee	OTH-004223	OT	Active	9/15/2018	Portal
Deborah	Lessard	OTH-002635	OT	Active	9/10/2018	Portal
Ashley	Lewis	OTA-005987	OTA	Active	10/19/2018	Portal
Emily	Lines	OTA-006710	OTA	Active	10/16/2018	Portal
Christy	Lopez	OTH-002967	OT	Active	9/26/2018	Portal
Cassie	Lozanovski	OTH-002609	OT	Active	9/13/2018	Portal
Jenna	Malander	OTH-006687	OT	Active	9/11/2018	Portal
Elaine	Mendoza	OTH-006689	OT	Active	9/11/2018	Portal
Elizabeth	Miles	OTA-002665	OTA	Active	11/19/2018	Portal
Daina	Miller	OTH-004215	OT	Active	9/14/2018	Paper
Michele	Moreno	OTH-003327	OT	Active	9/12/2018	Portal
Paula	Nelson	OTH-004656	OT	Active	9/12/2018	Portal
Jamie	Norris	OTH-004735	OT	Active	12/26/2018	Paper

Occupational Therapy Examiners Board Meeting  
September 14, 2018

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Carol	Nutter	OTA-004657	OTA	Active	9/12/2018	Portal
Caren	Oberstein	OTH-000286	OT	Active	10/15/2018	Portal
Meagan	Orban	OTH-004658	OT	Active	9/12/2018	Portal
Anne	Padgett	OTA-006693	OTA	Active	9/11/2018	Portal
Riley	Palmer III	OTH-006694	OT	Active	9/11/2018	Portal
Sharniece	Pierce	OTH-006695	OT	Active	9/11/2018	Portal
Margaret	Pierson	OTH-004217	OT	Active	9/14/2018	Portal
Jessica	Polinger	OTA-006018	OTA	Active	11/16/2018	Portal
Rachelle	Rapport	OTA-006733	OTA	Active	10/16/2018	Portal
Jennifer	Rayl	OTH-004849	OT	Active	9/11/2018	Portal
Nicole	Roselund	OTA-006736	OTA	Active	10/16/2018	Portal
Heather	Royster	OTH-002590	OT	Active	10/26/2018	Portal
Kelly	Rupel	OTA-006709	OTA	Active	10/2/2018	Portal
Sunny	Savage	OTH-005264	OT	Active	10/14/2018	Portal
Maria	Saxton	OTA-005964	OTA	Active	9/14/2018	Portal
Sandra	Schafer	OTH-003734	OT	Active	9/7/2018	Portal
Debora	Schilling	OTA-006781	OTA	Active	11/20/2018	Portal
Mary	Schmitz	OTH-005265	OT	Active	10/14/2018	Portal
Brian	Shaw	OTH-006747	OT	Active	10/16/2018	Portal
Carrie	Shockley	OTH-003330	OT	Active	9/12/2018	Portal
Jeffrey	Sholtis	OTH-005998	OT	Active	10/19/2018	Paper
Julie	Snyder	OTH-001963	OT	Active	9/10/2018	Portal
Peter	Stapley	OTA-005965	OTA	Active	9/14/2018	Portal
Linda	Stender	OTH-006002	OT	Active	10/19/2018	Paper
Jairus	Sturgeon	OTH-005966	OT	Active	9/14/2018	Portal
Shelby	Szocinski	OTH-006706	OT	Active	9/11/2018	Portal
Maria	Tagle-Almario	OTH-004221	OT	Active	9/14/2018	Portal
Michelle	Tucker	OTH-006743	OT	Active	10/16/2018	Portal
Sophia	Uehara	OTA-005301	OTA	Active	11/12/2018	Portal
Thamara	Urrea	OTA-005232	OTA	Active	9/16/2018	Portal
Tina	Vacca	OTA-001429	OTA	Active	9/12/2018	Paper
Joshua	Van Gundy	OTA-005969	OTA	Active	10/8/2018	Portal
Isaura	Vazquez Arreola	OTA-006751	OTA	Active	10/18/2018	Portal
Amanda	Vesely	OTA-004596	OTA	Expired	8/12/2018	Paper
Matthew	Vipond	OTA-005943	OTA	Active	8/10/2018	Portal
Stephanie	Wentzel	OTA-003792	OTA	Active	10/15/2018	Portal
Angela	Wolff	OTH-002626	OT	Active	10/31/2018	Paper
Kelly	Wood	OTH-004705	OT	Active	11/18/2018	Portal
Jason	Wooden	OTH-003291	OT	Active	9/14/2018	Portal
Katelyn	Woody	OTA-005967	OTA	Active	9/14/2018	Portal

<b>Applicant First Name</b>	<b>Applicant Last Name</b>	<b>License Number</b>	<b>License Type</b>	<b>License Status</b>	<b>Expiration Date</b>	<b>Intake Method</b>
Melissa	Yancy	OTH-006745	OT	Active	10/16/2018	Portal

c) Limited License Applications (1)

Mr. McCallister moved the Board approve the one limited license application. Ms. Marbs seconded the motion. The motion passed 4-0.

<b>Applicant First Name</b>	<b>Applicant Last Name</b>	<b>License Type</b>	<b>Intake Method</b>
Victoria	Grovas	OT Limited License	Portal

**7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE**

a) Initial Applications – Board Review

i) Courtney Hunter, OT – Disclosure

Mr. McCallister stated that Ms. Hunter’s offense was from many years ago. Ms. Hutchings moved the Board approve Ms. Hunter’s application for licensure. Ms. Paulson seconded the motion. The motion passed 4-0.

b) Renewal Applications – Board Review

i) Barbara Kane, OTA-002206 – Reinstatement

Mr. McCallister moved the Board approve Ms. Kane’s reinstatement pending receipt of a letter stating she did not practice after her license expired. Ms. Hutchings seconded the motion. The motion passed 4-0.

ii) Amy Steele, OTH-002558 – Reinstatement

Mr. McCallister stated that Ms. Steele did not treat after her license expired and moved the Board approve her reinstatement application. Ms. Paulson seconded the motion. The motion passed 4-0.

iii) Tracy Timmer – OTA-005968 – Disclosure

Mr. McCallister stated that Ms. Timmer disclosed that she is under investigation in Texas for not properly displaying her license. Ms. Hutchings moved the Board approve Ms. Timmer’s application for licensure. Ms. Paulson stated she was concerned that the Texas Board doesn’t meet until October to discuss the investigation. Mr. McCallister seconded the motion. The motion passed 4-0.

c) Limited License Applications – Board Review

i) None

**8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE**

a) Initial Review of New Complaints

None

b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint

None

c) Board Review of Complaint Number 18-OT-4809, Laura Hoelting

Mr. McCallister moved the Board go into executive session for legal advice. Ms. Paulson seconded the motion. The motion passed 4-0. The Board entered executive session at 1:37 p.m. and returned to regular session at 2:18 p.m.

Ms. Hoelting was present and represented by Mr. Robert Chelle. Mr. Chelle made an opening statement and suggested the Board could offer a consent agreement, incorporating the counselor recommendations and lifting the temporary license suspension.

Ms. Hoelting stated she treated three patients with therapeutic exercise while under the influence of alcohol on November 1, 2017. She also confirmed that she entered into a last chance agreement with her employer.

Ms. Hutchings moved the Board go into executive session to discuss confidential information. Mr. McCallister seconded the motion. The motion passed 4-0. The board entered executive session at 2:23 p.m. and returned to regular session at 2:28 p.m. Upon return to regular session, Ms. Marbs abstained from all voting.

Mr. McCallister moved the Board adopt the following findings of fact:

- Ms. Hoelting arrived at work and treated three patients while intoxicated.
- On January 2<sup>nd</sup>, 3<sup>rd</sup>, and 4<sup>th</sup>, Ms. Hoelting was a no-show/no-call at work and was incoherent when speaking to her employer on the phone.
- Ms. Hoelting entered into a last chance agreement with her employer.
- Ms. Hoelting entered into a voluntary treatment program.
- Ms. Hoelting agreed to enter into an interim consent agreement with the Arizona Board of Occupational Therapy Examiners.

Ms. Hutchings seconded the motion. The motion passed 3-1-1 by roll call vote.

	Mr. McCallister	Dr. Hosenfeld	Ms. Hutchings	Ms. Paulson	Ms. Marbs
Yay	X		X	X	
Nay					
Absent		X			
Recused					
Abstained					X

Mr. McCallister moved the Board acknowledge the following conclusions of law:

- Ms. Hoelting violated A.R.S. § 32-3401(10)(a).
- Ms. Hoelting violated A.R.S § 32-3401(10)(o).

Ms. Paulson asked Ms. Whiteford if Ms. Hoelting had previous discipline with the Board. Ms. Whiteford stated that Ms. Hoelting entered into a consent agreement for decree of censure in 2012 for violation of A.R.S. § 32-3401(10) (u), A.R.S. § 32-3401(10)(p), A.A.C. R4-43-101(5)(m), and A.R.S. § 32-3401(10)(a) Habitual intemperance in the use of alcohol. Ms. Whiteford stated the disciplinary action included probation for a period of fifteen (15) months, at least three (3) months of outpatient treatment after successful completion of inpatient treatment, random blood alcohol screening twice a month during the three (3) months of outpatient treatment, random blood alcohol screening twice a month for an additional 6 months after inpatient treatment and then once a month for three (3) months thereafter, and proof of attendance at Alcoholics Anonymous meetings a minimum of 4 times a month.

Following discussion and deliberation, Mr. McCallister moved the Board offer a consent agreement to Ms. Hoelting, to include a three-year license suspension that is stayed as long as Ms. Hoelting honors the terms of the agreement, three years of license probation, random alcohol screenings three times a month, weekly counseling sessions with a Board staff approved counselor that specializes in substance abuse treatment and relapse preventions, quarterly reports from the counselor, weekly support group attendance, six hours of continuing education in ethics, and a statement that Ms. Hoelting provided a copy of the consent agreement to her employer and future employers. Ms. Hoelting may petition for revision of the consent agreement every six months. Ms. Hutchings seconded the motion. The motion passed 3-1-1 by roll call vote.

	Mr. McCallister	Dr. Hosenfeld	Ms. Hutchings	Ms. Paulson	Ms. Marbs
Yay	X		X	X	
Nay					
Absent		X			
Recused					
Abstained					X

- d) Status of Compliance with Board Order/Approval of Board Ordered CE  
i) Natasha Lewis

Ms. Whiteford reported that there was no change to Ms. Lewis' status.

ii) Dana Greenlee – Non-Disciplinary

Mr. McCallister recused himself from this agenda item. Ms. Whiteford reported that there was no change to Ms. Greenlee's status.

iii) Gayle Schoenbaum – Non-Disciplinary

Ms. Hutchings recused herself from this agenda item. Ms. Whiteford stated that Ms. Schoenbaum met all the requirements of her consent agreement and her probation is scheduled to terminate on 12/20/18.

**9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS**

Ms. Whiteford provided a verbal report. No Board action was taken.

a) Financial Report

b) Administrative Project Status Report

i) Policies and Procedures

ii) Application Automation (eLicensing)

c) Five-Year Rule Review

**10) AGENDA ITEMS FOR NEXT MEETING**

No items were requested for the October 12 Board meeting.

**11) CALL TO THE PUBLIC**

No members of the public stepped forward to speak.

**9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS**

d) 2018 Legislative Update

Mr. McCallister moved the Board go into executive session for legal advice. Ms. Paulson seconded the motion. The motion passed 4-0. The Board entered executive session at 2:59 p.m. and returned to regular session at 3:29 p.m.

**12) ADJOURNMENT**

There being no further business before the Board, the meeting adjourned at 3:30 p.m.

Respectfully Submitted,

Karen Whiteford  
Executive Director