



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

Regular Session Meeting Minutes

November 12, 2021

Board Members Present via Webex: Charlene Marbs, Vice-Chair, Public Member
Christopher Daly, Professional Member
Dr. Quenton McCallister, OT Member

Board Members Absent: Barbara Paulson, Chair, Public Member

Staff Present via Webex: Karen Whiteford, Executive Director
Vicki Egurrola, Administrative Assistant

Legal Staff Present via Webex: Justin Larson, Assistant Attorney General

Location: Meeting was also held via Webex due to COVID-19 concerns
Meeting number 2451 210 9958

1) CALL TO ORDER

Ms. Paulson called the meeting to order at 1:33 p.m.

2) ROLL CALL

The following members were present via Webex: Charlene Marbs, Christopher Daly, and Quenton McCallister

3) DECLARATION OF CONFLICTS OF INTEREST

None

4) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

- a) December 10, 2021
- b) January 14, 2022
- c) February 11, 2022

5) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES

- a) Regular Session Meeting Minutes of September 10, 2021
Ms. Marbs moved the Board approve the regular session meeting minutes of September 10, 2021.
Dr. McCallister seconded the motion. The motion passed 3-0 by roll call vote.
- b) Executive Session Meeting Minutes of September 10, 2021 2:08 p.m.
Ms. Marbs moved the Board approve the executive session meeting minutes of September 10, 2021. Mr. Daly seconded the motion. The motion passed 3-0 by roll call vote.

6) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

- a) Initial Review of Complaints
 - i) None

- b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint
 - i) None

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

- a) Initial Applications – Board Review
 - i) Beth DeGarmo – Disclosure
Ms. Marbs summarized the disclosure provided by Ms. DeGarmo and confirmed the Board received all required information on the matter. Ms. Marbs moved the Board approve Ms. DeGarmo’s application. Dr. McCallister seconded the motion. The motion passed 3-0 by roll call vote.
 - ii) Kathryn Johnson – Disclosure
Ms. Marbs provided a summary of the disclosure provided by Ms. Johnson and stated she had no concerns regarding the application. Mr. Daly and Dr. McCallister agreed. Ms. Marbs moved the Board approve Ms. Johnson’s application. Mr. Daly seconded the motion. The motion passed 3-0 by roll call vote.
 - iii) Victoria Rhodes – Disclosure
Ms. Marbs summarized the disclosure provided by Ms. Rhodes. Ms. Rhodes made a brief statement. Ms. Marbs moved the Board approve Ms. Rhodes’ application. Dr. McCallister seconded the motion. The motion passed 3-0 by roll call vote.
- b) Renewal/Reinstatement Applications – Board Review
 - i) Scott Busby, OTA-004447 – Disclosure
Ms. Marbs stated that Mr. Busby did not report his arrest within the required 10 days. Mr. Busby was present via Webex and made a statement. Mr. Larson asked if a complaint was opened. Ms. Whiteford said a complaint had not been opened because she does not have the authority to do so. Mr. Larson stated that the Board should open a complaint if they intend to take action. Ms. Marbs moved the Board go into executive session to obtain legal advice. Dr. McCallister seconded the motion. The motion passed 3-0 by roll call vote. The Board entered executive session at 1:49 p.m. and returned to regular session at 2:01 p.m. Ms. Marbs moved the Board open a complaint against Mr. Busby for violation of A.R. S. § 32-3208. Mr. Daly seconded the motion. The motion passed 3-0 by roll call vote. Ms. Marbs moved the Board approve Mr. Busby’s application. Dr. McCallister seconded the motion. The motion passed 3-0 by roll call vote.
 - ii) Jordan Harbour, OTA-007895 – Disclosure
Ms. Marbs summarized this matter and stated that Ms. Harbour provided all documents requested by Board staff. Mr. Larson reminded the Board that this agenda item is specifically for the renewal of Ms. Harbour’s license. Ms. Marbs moved the Board approve Ms. Harbour’s application based on the information she provided. The motion passed 3-0 by roll call vote.

8) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE APPROVED BY EXECUTIVE DIRECTOR

- a) Initial Applications Approved by Executive Director (43)
Ms. Marbs moved the Board ratify the 43 initial applications approved by the executive director. Dr. McCallister seconded the motion. The motion passed 3-0 by roll call vote.

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTH-008657	Ahonen	Carly	11/3/2021	11/2/2023
OTA-047019	Ayala Carrillo	Edith	10/20/2021	10/19/2023
OTH-008645	Barnholt	Kelsi	10/21/2021	10/20/2023
OTH-008637	Bodea	Haley	10/14/2021	10/13/2023

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License: Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTH-008648	Brosofske	Olivia	10/21/2021	10/20/2023
OTH-008664	Carrasquillo	Nicole	11/4/2021	11/3/2023
OTA-047024	Castillo	Brenna	11/3/2021	11/2/2023
OTH-008647	Celisie	Wallys	10/21/2021	10/20/2023
OTH-008641	Duarte	Thalia	10/21/2021	10/20/2023
OTH-008640	Dunteman	Ashley	10/21/2021	10/20/2023
OTA-047022	Forbes	William	11/3/2021	11/2/2023
OTH-008636	Gallagher	Jacqueline	10/13/2021	10/12/2023
OTA-047026	Guerrero	Nicko	11/3/2021	11/2/2023
OTH-008658	Hartwell	Robert	11/3/2021	11/2/2023
OTH-008659	Hartwell	Amy	11/3/2021	11/2/2023
OTH-008650	Homes	Taylor	10/21/2021	10/20/2023
OTH-008653	Hyde	Alison	10/25/2021	10/24/2023
OTH-008652	Kehr	Andrew	10/21/2021	10/20/2023
OTH-008639	Kouts	Taylor	10/21/2021	10/20/2023
OTH-008661	Kryst	Kris	11/3/2021	11/2/2023
OTA-047021	LaVetter	Tyrza	10/21/2021	10/20/2023
OTH-008638	Lipa	Emily	10/18/2021	10/17/2023
OTA-047020	McCauley	Jennifer	10/21/2021	10/20/2023
OTH-008660	Mercer	Emily	11/3/2021	11/2/2023
OTH-008651	Mills	Kristen	10/21/2021	10/20/2023
OTH-008663	Moreno	Brianna	11/3/2021	11/2/2023
OTH-008669	Ng	Henry	11/9/2021	11/8/2023
OTH-008646	Person	Sydney	10/21/2021	10/20/2023
OTH-008654	Polidore	Tamara	11/3/2021	11/2/2023
OTH-008662	Rachey	Kalindi	11/3/2021	11/2/2023
OTH-008668	Rasanani	Sam	11/9/2021	11/8/2023
OTH-008656	Ridder	Amanda	11/3/2021	11/2/2023
OTA-047027	Salgado	Deserie	11/3/2021	11/2/2023
OTH-008655	Sauer mann	Hermien	11/3/2021	11/2/2023
OTH-008666	Schleicher	Amy	11/9/2021	11/8/2023
OTA-047023	Schmidt	Erin	11/3/2021	11/2/2023
OTH-008642	Sugrue	Bridget	10/21/2021	10/20/2023
OTH-008644	Syrop	Gabrielle	10/21/2021	10/20/2023
OTH-008649	Tavarez Marte	Dauris	10/21/2021	10/20/2023
OTH-008667	Voelz	Jamie	11/9/2021	11/8/2023
OTH-008643	Warrier	Sunitha	10/21/2021	10/20/2023
OTH-008665	Weidling	Sophia	11/4/2021	11/3/2023
OTA-047025	Ysker	Courtney	11/3/2021	11/2/2023

b) Renewal/Reinstatement Applications Approved by Executive Director (126)

Ms. Marbs moved the Board ratify the 126 renewal/reinstatement applications approved by the executive director. Mr. Daly seconded the motion. The motion passed 3-0 by roll call vote.

License: Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTA-006350	Abbott	Lelena	11/16/2021	11/15/2023	Renewal
OTH-007238	Adams	Valerie	11/4/2021	11/3/2023	Renewal
OTH-005672	Allen	Megan	1/13/2022	1/12/2024	Renewal
OTA-005650	Alvillar	Jessica	12/16/2021	12/15/2023	Renewal
OTA-007241	Anderson	Melissa	11/4/2021	11/3/2023	Renewal
OTA-005064	Angrist-Sirko	Lisa	3/12/2022	3/11/2024	Renewal
OTA-006349	Applegate	Marcellee	11/12/2021	11/11/2023	Renewal
OTH-007991	Arendt	Mickayla	12/2/2021	12/1/2023	Renewal
OTH-007984	Aziz	Caroline	11/13/2021	11/12/2023	Renewal
OTH-007974	Balentine	Ashley	11/13/2021	11/12/2023	Renewal
OTH-007273	Belvin Topercer	Caitlin	12/11/2021	12/10/2023	Renewal
OTA-005635	Berry	Karen	10/22/2021	10/21/2023	Renewal
OTH-000962	Betts	Amy	11/19/2021	11/18/2023	Renewal
OTA-007242	Biagi	Anastasia	11/4/2021	11/3/2023	Renewal
OTH-004481	Bielefeld	Stephanie	12/7/2021	12/6/2023	Renewal
OTH-002686	Bielefeld	Tim	11/13/2021	11/12/2023	Renewal
OTA-006388	Brown	Jamie	12/7/2021	12/6/2023	Renewal
OTA-003181	Brown	Scott	12/22/2021	12/21/2023	Renewal
OTH-004937	Bueno	Yvonne	10/17/2021	10/16/2023	Renewal
OTA-006396	Bundy	Stacie	12/14/2021	12/13/2023	Renewal
OTH-007276	Carlisle	William	12/11/2021	12/10/2023	Renewal
OTH-006398	Carpenter	Heidi	12/14/2021	12/13/2023	Renewal
OTA-005638	Castro	Anastacio	11/18/2021	11/17/2023	Renewal
OTA-046741	Chaudhary	Saumya	12/30/2021	12/29/2023	Renewal
OTH-002396	Christensen	Mimi	11/22/2021	11/21/2023	Renewal
OTH-003127	Comfort	Laura	10/23/2021	10/22/2023	Renewal
OTH-002823	Conway	Jacqueline	11/9/2021	11/8/2023	Renewal
OTH-003169	Corris	Merrisue	11/17/2021	11/16/2023	Renewal
OTH-001058	Cramer	Kristin	10/17/2021	10/16/2023	Renewal
OTA-005653	Crawford	June	12/16/2021	12/15/2023	Renewal
OTH-007315	Crozier	Kristi	1/16/2022	1/15/2024	Renewal
OTH-007996	DeFrank	Breanna	12/10/2021	12/9/2023	Renewal
OTA-007247	Ducat	Michelle	11/4/2021	11/3/2023	Renewal
OTH-002429	Duecker	Jodi	11/22/2021	11/21/2023	Renewal
OTA-006387	Edmondson	Sarah	11/5/2021	11/4/2023	Renewal
OTH-006355	Edwards	Jayme	11/16/2021	11/15/2023	Renewal
OTH-002383	Edwards	Kimberly	11/22/2021	11/21/2023	Renewal

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OTA-001731	Esquivel	Charles	10/23/2021	10/22/2023	Renewal
OTH-007978	Evans	Stephanie	11/13/2021	11/12/2023	Renewal
OTA-006357	Faflik	Jason	11/16/2021	11/15/2023	Renewal
OTA-006348	Fernandez	Jasmine	11/12/2021	11/11/2023	Renewal
OTH-002442	Ferrin	Scott	1/20/2022	1/19/2024	Renewal
OTH-007959	Ferris	Julie	10/29/2021	10/28/2023	Renewal
OTH-007980	Feuer	Elena	11/13/2021	11/12/2023	Renewal
OTH-007997	Figgins	Matthew	12/10/2021	12/9/2023	Renewal
OTH-003177	Fleishman-Nelson	Sara	11/17/2021	11/16/2023	Renewal
OTH-007248	Flores	Ana	11/4/2021	11/3/2023	Renewal
OTH-007972	Fox	Jacqueline	11/13/2021	11/12/2023	Renewal
OTA-005482	Geib	Lynnette	11/3/2021	11/2/2023	Reinstatement
OTH-008003	Gerard	Aubrie	12/30/2021	12/29/2023	Renewal
OTA-046730	Gilbert	Chelsea	11/13/2021	11/12/2023	Renewal
OTH-005649	Gile	Jennifer	11/21/2021	11/20/2023	Renewal
OTA-046745	Givens	Jaylee	12/30/2021	12/29/2023	Renewal
OTA-000896	Glowski	Martin	12/10/2021	12/9/2023	Renewal
OTA-006361	Goettl	Lindsay	11/16/2021	11/15/2023	Renewal
OTH-002472	Good	Mary	11/22/2021	11/21/2023	Renewal
OTH-007281	Granado	Ceslii	12/11/2021	12/10/2023	Renewal
OTA-007270	Granum	Alexis	11/9/2021	11/8/2023	Renewal
OTA-007204	Hale	Thelma	10/16/2021	10/15/2023	Renewal
OTH-007950	Harris	Gregory	10/7/2021	10/6/2023	Renewal
OTA-046737	Hernandez	Hollie	1/28/2022	1/27/2024	Renewal
OTH-004491	Huynh	Sharran	1/11/2022	1/10/2024	Renewal
OTA-002473	Hydrick	Rebecca	11/22/2021	11/21/2023	Renewal
OTA-006400	Jackson	Keely	12/14/2021	12/13/2023	Renewal
OTH-004980	Kooiman	Deborah	11/21/2021	11/20/2023	Renewal
OTH-005670	Kopp	Erica	12/23/2021	12/22/2023	Renewal
OTH-006439	Laney	Brian	1/11/2022	1/10/2024	Renewal
OTH-007252	Lewandowski	Christine	11/4/2021	11/3/2023	Renewal
OTH-007982	Lewis	Ashley	11/13/2021	11/12/2023	Renewal
OTA-007214	Lincoln	Alexandra	10/16/2021	10/15/2023	Renewal
OTA-002369	Martinez	Claudia	11/22/2021	11/21/2023	Renewal
OTH-007983	Mathieu	Sarah	11/13/2021	11/12/2023	Renewal
OTH-002301	Miller	Denise	11/22/2021	11/21/2023	Renewal
OTA-006382	Monarrez	Roxanna	11/16/2021	11/15/2023	Renewal
OTH-003074	Nickele	Corri	12/12/2021	12/11/2023	Renewal
OTH-007292	O'Brien	Katherine	12/11/2021	12/10/2023	Renewal
OTH-007999	Petkov	Rumen	12/10/2021	12/9/2023	Renewal

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OTH-007970	PINACATE	ELAINE	10/29/2021	10/28/2023	Renewal
OTH-007307	Poloni	Alycia	12/27/2021	12/26/2023	Renewal
OTH-003578	Preciado	Beatrice	10/31/2021	10/30/2023	Renewal
OTH-003155	Priebe	Cambria	11/3/2021	11/2/2023	Renewal
OTA-004984	Ramirez	Carlos	11/21/2021	11/20/2023	Renewal
OTH-002308	Rane	Shivali	12/14/2021	12/13/2023	Renewal
OTH-002410	Ray	Cheryl	11/21/2021	11/20/2023	Renewal
OTH-007985	Ray	Zachary	11/13/2021	11/12/2023	Renewal
OTH-001627	Reyes	Nancy	10/15/2021	10/14/2023	Renewal
OTH-007258	Ricciardelli	Melissa	11/9/2021	11/8/2023	Reinstatement
OTH-001688	Rice	Karen	9/10/2021	9/9/2023	Renewal
OTH-006418	Richardson	Hannah	12/14/2021	12/13/2023	Renewal
OTA-007299	Ridgely	Kayla	12/11/2021	12/10/2023	Renewal
OTH-007260	Riesling	Paul	11/4/2021	11/3/2023	Renewal
OTA-003603	Rodriguez	Albert	10/17/2021	10/16/2023	Renewal
OTA-002469	Ruiz	Rosanna	11/22/2021	11/21/2023	Renewal
OTA-007261	Sapon Pec	Beatriz	11/4/2021	11/3/2023	Renewal
OTH-004025	Schmotzer	Rebecca	11/13/2021	11/12/2023	Renewal
OTH-006374	Schneider	Kristin	11/16/2021	11/15/2023	Renewal
OTH-007993	Simmons	Samantha	12/2/2021	12/1/2023	Renewal
OTA-006377	Skaates	Samantha	11/16/2021	11/15/2023	Renewal
OTH-007303	Smith	Cynthia	12/11/2021	12/10/2023	Renewal
OTH-007304	Smith	Kelly	12/11/2021	12/10/2023	Renewal
OTH-000718	Smith	Kristine	12/21/2021	12/20/2023	Renewal
OTH-006378	Snyder	Breanna	11/16/2021	11/15/2023	Renewal
OTH-004487	Sparish	Kalli	12/28/2021	12/27/2023	Renewal
OTA-002433	Stuart	Charles	11/2/2021	11/1/2023	Renewal
OTH-006429	Styburski	Jessica	12/17/2021	12/16/2023	Renewal
OTA-006225	Tamblyn	Brian	11/3/2021	11/2/2023	Reinstatement
OTH-008000	Tate-Quinalty	Ethie	12/10/2021	12/9/2023	Renewal
OTH-002802	Terhorst	Marjan	9/17/2023	9/16/2025	Renewal
OTH-007264	Therrien	Tiffany	11/4/2021	11/3/2023	Renewal
OTH-007994	Trejo	Patricia	12/2/2021	12/1/2023	Renewal
OTH-006380	Uccello	Michelle	11/16/2021	11/15/2023	Renewal
OTH-000722	Van Vianen	Valerie	12/21/2021	12/20/2023	Renewal
OTH-006430	Vargo	Hilary	12/23/2021	12/22/2023	Renewal
OTH-002337	Vogelsang	Angelica	1/23/2022	1/22/2024	Renewal
OTH-001393	Waldrop	Ruth	11/13/2021	11/12/2023	Renewal
OTH-007234	Wenger	Fonta	10/16/2021	10/15/2023	Renewal
OTH-006384	Wheeler	Carrie	11/16/2021	11/15/2023	Renewal

License: Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTA-007235	Whitley	Ashley	10/16/2021	10/15/2023	Renewal
OTH-003619	Wild	Lisa	12/12/2021	12/11/2023	Renewal
OTH-005004	Williams	Valerie	12/22/2021	12/21/2023	Renewal
OTA-006344	Wright	Christina	10/9/2021	10/8/2023	Renewal
OTA-006345	Yocham	Camille	10/9/2021	10/8/2023	Renewal
OTH-006385	Yu	Cindy	11/16/2021	11/15/2023	Renewal
OTH-004990	Yuda	Sharon	11/21/2021	11/20/2023	Renewal
OTH-004963	Zimmer	Meghan	10/17/2021	10/16/2023	Renewal
OTH-006427	Zook	Adam	12/14/2021	12/13/2023	Renewal

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – OUT-OF-STATE REGISTRATION RULEMAKING IN RESPONSE TO PASSAGE OF HOUSE BILL 2454 (TELEHEALTH/REGISTRATION)

Ms. Whiteford informed the Board that the out-of-state telehealth registration application is available on the Board’s website under the telehealth tab and added that it is currently a paper application.

10) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – UPDATE ON RULEMAKING IN RESPONSE TO PASSAGE OF HOUSE BILL 2585 (FINGERPRINTING)

Ms. Whiteford stated the fingerprint clearance card requirement is scheduled to go into effect on January 1, 2022. She added that she is waiting for approval of the revised statute by the FBI.

11) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

a) Financial Report

Ms. Whiteford stated she did not have an opportunity to add projected revenue and increased personal services. She estimated that with those updates, the agency would have approximately \$7,000 remaining at the end of the fiscal year.

b) Review of Recent Board Staff Activities

Ms. Whiteford reported that staff continues to work from home.

c) Update on Transition to Thentia for Online Licensing

Ms. Whiteford stated that she has not seen a copy of the recommendation from ASET, which has been submitted to the Governor’s Office.

d) Statistics

- i) 4,336 Current Active Licensees
 - (1) 2,927 Occupational Therapist
 - (2) 1,376 Occupational Therapy Assistant
 - (3) 25 Occupational Therapist Limited License
 - (4) 8 Occupational Therapy Assistant Limited License
- ii) 87 Current Inactive Licensees
 - (1) 66 Occupational Therapist
 - (2) 21 Occupational Therapy Assistant
- iii) 2 active consent agreements – Next item due 12/4/2021
- iv) 1 pending consent agreement
- v) 6 open investigations

e) Open Board Member Positions – Status Update

No update.

f) Board Website Updates

Ms. Whiteford thanked Ms. Marbs for providing her biography so that it can be added to the website.

13) AGENDA ITEMS FOR NEXT MEETING

Ms. Marbs requested the Busby complaint be added as an agenda item.

14) CALL TO THE PUBLIC

Kathryn Johnson asked if the Board will provide a document she can provide to her employer that will allow her to work. Ms. Egurrola stated she would email a copy of her license that evening.

15) ADJOURNMENT

There being no further business, the Board adjourned at 2:15 p.m.