

#### ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

4205 N. 7<sup>th</sup> Avenue, Suite 305 Phoenix, Arizona 85013 (602) 589-8352 FAX: (602) 589-8354

# **Regular Session Minutes**

August 16, 2013

**Board Members Present:** Christine Feltman Rosenberg, Chair, OTR Member

John Tutelman, Vice Chair, Public Member

Donald Hosenfeld, OTR Member Karen Belyan, Public Member Beth Williamson, OTR Member

**Staff Present**: J. Randy Frost, Executive Director

Vicki Egurrola, Administrative Assistant

**Legal Staff Present**: Elizabeth Campbell, Assistant Attorney General

### Call to Order

The regularly scheduled meeting of the Arizona State Board of Occupational Therapy Examiners was called to order at 1:35 p.m. Christine Feltman Rosenberg, presiding.

### **Roll Call**

All Board members were present.

#### **Approval of Minutes**

#### Regular Session Meeting Minutes of July 12, 2013

Christine Feltman Rosenberg moved to approve the July 12, 2013 meeting minutes as amended. John Tutelman seconded the motion. The motion passed 4-0.

## **Declaration of Conflicts**

- Donald Hosenfeld abstained on item 7b of the August 16, 2013 agenda.
- Beth Williamson abstained from approval of her own license renewal in item 7b of the August 16, 2013 agenda.

## **Review Meeting Schedule**

The Board reviewed the meeting schedule for:

- September 13, 2013
- October 18, 2013
- November 15, 2013

December 13, 2013

There were no changes made to the meeting schedule.

## **Initial Review of New Complaints**

Jane A. Rivera, 13-OTA-4929 – The Board reviewed and discussed a complaint it received from Christine Selger regarding un-professional behavior by Jane A. Rivera.

Ms. Rivera was present and appeared before the Board to answer questions and provide information regarding the complaint of un-professional behavior filed by Ms. Selger. Ms. Rivera was represented by her legal counsel Kenneth R. Baker, RPh, J.D..

Board Chair, Christine Feltman Rosenberg and Board Vice-Chair John Tutelman both stated that the allegations against Ms. Rivera were serious and asked Board Staff to provide a brief review. Ms. Selgar was also allowed time to discuss her complaint. Ms. Selgar stated that she became Ms. Rivera's Supervisor earlier in the year after the former supervisor left for extended leave. Ms. Selgar stated that she filed the complaint out of concern for the public because of Ms. Rivera's un-professional behavior. After hearing from Ms. Selgar, the Board had numerous supervisory questions for Ms. Selgar. The Board then asked Mr. Baker if he and/ or Ms. Rivera would like to address the allegations of Ms. Selgar. Ms. Rivera read a statement to the Board on her own behalf. Mr. Baker then stated to the Board that the relationship between Ms. Rivera and Ms. Selgar was one of a personality conflict and not as serious as alleged.

After hearing from both sides, Mr. Tutelman moved to open a complaint against Ms. Rivera for violations of A.R.S. §32-3401 (10) (c)(e)(l)(o)(p) and (y). Donald Hosenfeld seconded the motion.

Christine Feltman Rosenberg moved to go into Executive Session at 2:13 p.m. to obtain legal advice from legal counsel. John Tutelman seconded the motion. The motion passed 5-0

Upon the Boards return to regular session at 2:29, Ms. Feltman called for a vote on the motion for a formal interview. The Board approved the motion 5-0.

The Board directed staff to subpoena certain documents and individuals for the formal interview.

#### **Open Complaints/Investigations**

There were no open complaints.

## Status of Compliance with Board Order/Approval of Board Ordered CE

- 1. Laura L. Hoelting, 12-OT-4809, Ms Hoelting is in compliance with her consent agreement.
- 2. Kerry Deering, 11-OT-104, Mr. Deering has completed all the CEUs that the Board required.
- 3. Joel Tagle, 13-OTA-5436, Staff informed the Board that Mr. Tagle is in non-compliance with his consent agreement. John Tutelman made a motion to open a complaint of non-compliance against Joel Tagle. Beth Williamson seconded the motion. The motion passed 5-0. A notice will be sent to Mr. Tagle.

- 4. Sarah Musgrave, 13-OTA-4722- Staff informed the Board that Ms. Musgrave is in non-compliance with her consent agreement. John Tutelman made a motion to open a complaint of non-compliance and violating the Boards rule for updating current information against Ms. Musgrave. Donald Hosenfeld seconded the motion. The motion passed 5-0. A notice will be sent to Ms. Musgrave.
- 5. Julie Thacker, 13-OT-3944- Staff reported that they had not received her documentation as of the meeting date.
- 6. Janina Goodman, 13-OT-4775- Staff reported that they had not received her documentation as of the meeting date.

# Substantive Review, Discussion, and Vote Re: Applications for Licenses as Follows:

### **Initial Applications**

| Samantha Becker | Jennifer Berg-Gillihan | Kara Black          | Suzanne Brumfield |
|-----------------|------------------------|---------------------|-------------------|
| Brittany Busse  | Jennifer Cosbey        | Casey Crothers      | Beatrice Curbita  |
| Renee Currier   | Heather Dill-Litts     | Bethany Dixon       | Scott Dremsa      |
| Regina Eason    | Deborah Gerisilo       | Shaneka Lavender    | Danielle Lerner   |
| Delma Maldonado | Mika Neigum            | Elizabeth Noppinger | Anne Odhiambo     |
| Gomez           | _                      |                     |                   |
| Marcia Olson    | Bridget Rios           | Cheryl Stewart      | Terrell Taylor    |
| Jean Virnig     | Jean Wallerstein       | Cheryl Wipf         | Sam Wipf          |

Christine Feltman Rosenberg moved to approve the 28 initial applications listed. Donald Hosenfeld seconded the motion. The motion passed 5-0.

#### **Renewal of Licenses**

| Steven Ackerman        | John Allen         | Megan Andree         |
|------------------------|--------------------|----------------------|
| Meredith Andrews       | Leslie Archunde    | Jacqueline Ashlock   |
| Joanna Atherton-Medina | Kim Barnes         | Susan Bautista       |
| Mellonna Beckermann    | Mary Bernabe       | Kim Betancourt       |
| James Bilder           | Kathryn Bleier     | Cindy Boezwinkle     |
| Mary Bonvicino         | Catherine Brandon  | Elizabeth Bruno      |
| Amanda Cage            | Katherine Cano     | Erik Carlson         |
| Stephen Carnazzo       | Kimberly Carpenter | Rebecca Carpenter    |
| Lana Carr              | Loren Carruth      | Michele Cernich      |
| Sarah Cotton           | Patricia Daniels   | Cindy De Kock Zandbe |
| Julie DeGroff          | Lauren DeMuro      | Nilza Devries        |
| Lori Dillon            | Tamra Dimond       | Susan Doolin         |
| Eric Dorf              | Dina Eck           | Susan Eckert         |
| Andrea Ellensohn       | Amy Erfurth        | Leigh Anne Ervien    |
| Connie Ferrell         | Janette Fiske      | Christopher Fortine  |
| Jean-Anne Freeman      | Mary Fritsch       | Janice Fritsche      |
| Jeanne Fusco           | Virginia Greer     | Christina Hanson     |
| Helene Hanson          | Lisa Herrmann      | Jamil Hoard          |
| B. Noelani Hong        | Debra Houghton     | Frida Inayev         |
| Julie Johnson          | Neelambari Joshi   | Brenda Kania-Neeley  |
| Wanda Kasel            | Cheryl Keller      | Donna Kempf          |
| Quinchel Kent          | Laurie Kling       | Marilyn Kurtz        |
| Marilyn Laughlin       | Melinda Lewis      | Roslyn Locker        |

| Melissa Loper         | Joshua MacDonald  | Veronica Maki    |
|-----------------------|-------------------|------------------|
| Erik Markoff          | Rithirat McCollum | Chantel Menk     |
| Laura Miller          | LeAnne Morales    | Steven Nagy      |
| Elyse Naylor          | Wendy Nivison     | Angela Nocella   |
| Elizabeth Norcott     | Rita Olsen        | Kari Olson       |
| Nancy Paquette        | Rina Patel        | Lisa Piedimonte  |
| Marie Poonawala       | Patricia Powell   | Carrie Powers    |
| Lorraine Pratt        | Kate Pressman     | Gloria Prien     |
| Nancy Pruter          | Steven Quagliano  | Leslie Quenichet |
| Marissa Rama          | Cynthia Relford   | Thomas Riley     |
| Jan Marie Ristau      | Prakash Sahoo     | Seema Sahoo      |
| Steve Salazar         | Kimberly Salinas  | Andrew Schuman   |
| Diane Segal           | Deborah Sellers   | Aaron Shamblin   |
| Monika Shumbo-Poissan | John Sisk         | Pamela Suma      |
| Linda Thornton        | Jori Vancamp      | Jessica Vieane   |
| Jennifer Wade         | Laura Walker      | Connie Williams  |
| Beth Williamson       | Elizabeth Wilson  | Jeri Young       |
| Mary Zurek-Ortiz      | Jayson Zwiers     |                  |

John Tutelman moved to approve the license of Beth Williamson. Christen Feltman Rosenberg seconded the motion. Motion passed 4-0.

John Tutelman moved to renew the license of Lisa Piedmont and issue a letter of concern for practicing without a license. Christine Feltman Rosenberg seconded the motion. The motion passed 5-0.

John Tutelman moved to renew the remaining 121 Licenses. Christine Feltman Rosenberg seconded the motion. The motion passed 5-0

#### **Limited Permits**`

| Naomi Johnson | Gretchen Lokey | Kelly Reese |
|---------------|----------------|-------------|

Donald Hosenfeld moved to approve the 3 limited permits listed. Karen Belyan seconded the motion. The motion passed 5-0.

#### Review, Discussion and Possible Action on Administrative Matters

Revenue and Expenditure Report. No report was available due to the reconciliation of the 13th month.

Administrative Project Status Report. Mr. Frost updated the Board on the current status of several administrative projects.

## Review, Discussion and Possible Action Other Board Business and Reports.

- a. Review of the Boards current administrative rules and discuss possible revisions. Board Member Donald Hosenfeld agreed to take on the task to form a committee to revise the rules. Board staff will work with Mr. Hosenfeld in getting things set up, scheduling and noticing the meeting.
- b. Correspondence received. The Board reviewed the correspondence from licensees who were notifying the Board of a DUI. No action by the Board was required.

c. Adoption of a matrix for the handling of discipline. Assistant AG Beth Campbell was uncomfortable with the draft that was presented and agreed to mark up the draft with proposed revisions.

# Agenda items for next meeting - if any

- a. Update on the progress on formation of a study group to revise the Boards administrative rules.
- b. Adoption of a matrix for the handling of discipline.

# Call to the Public

There were no public members wishing to address the Board.

# <u>Adjournment</u>

There being no further business before the Board the meeting adjourned at 3:15 p.m.

Respectfully submitted,

J. Randy Frost Executive Director