



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

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Regular Session Meeting Minutes January 17, 2024

Board Members Present: Christopher Daly, Chair, Professional Member
Charlene Marbs, Vice-Chair, Public Member
Shawn Williams, Professional Member
Michael Corrente, Public Member

Board Members Absent: Shelley Donald, Professional Member

Staff Present: Shaina Ganatra, Executive Director
Aleris Selmon, Administrative Assistant

Legal Staff Present: Marc Harris, Assistant Attorney General

Location: <https://meet.google.com/dkk-qnpm-edc>

1) CALL TO ORDER

Mr. Daly called the meeting to order at 1:34 p.m.

2) ROLL CALL

The following members were present: Christopher Daly, Charlene Marbs, Shawn Williams, and Michael Corrente.

3) DECLARATION OF CONFLICTS OF INTEREST

No Board member conflicts were reported.

4) DISCUSS, AMEND, AND APPROVAL OF MINUTES

i) Regular Session Meeting Minutes of November 15, 2024

Mr. Daly moved to approve the Regular Session Meeting Minutes of November 15, 2024, Mr. Williams seconded the motion. The motion passed 4-0 by roll call vote.

ii) Regular Session Meeting Minutes of December 13, 2024

Mr. Daly moved to approve the Regular Session Meeting Minutes of December 13, 2024, Ms. Marbs seconded the motion. The motion passed 4-0 by roll call vote

5) CALL TO THE PUBLIC

Two members of the public chose to speak.

6) MEETING SCHEDULE

a) February 14, 2025

No Board member conflicts were reported.

b) March 14, 2025 – In-Person

No Board member conflicts were reported.

c) April 11, 2025

No Board member conflicts were reported.

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

The Board may vote to go into Executive Session pursuant to A.R.S. § 38-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice).

a) Initial Review of Complaint

i) None

b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint

i) None

c) Review, Discussion, and Possible Action on Self Disclosure of Actions

i) Patrick Conway – Self Disclosure – OTH-005798

Mr. Daly provided a summary of the disclosure. Ms. Marbs motioned to move to Executive Session for legal advice. Mr. Daly seconded the motion. The motion passed by 4-0 roll vote. Executive Session started at 1:53 p.m. Executive Session ended at 2:13 p.m. Mr. Daly motioned to continue the matter in order to allow for additional documentation to be presented and reviewed for consideration. Ms. Marbs seconded the motion. The motion passed 4-0 roll call vote.

8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

The Board may vote to go into Executive Session pursuant to A.R.S. § 38-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice).

a) Initial Applications – Board Review

i) Erica Johnson – Initial

Mr. Daly provided a summary of the matter. Mr. Daly motioned that the Board take no action and approve the Initial application for Ms. Johnson. Mr. Williams seconded the motion. The motion passed 4-0 roll call vote.

b) Renewal/Reinstatement Applications – Board Review

i) None

c) Renewal Applications for Denial for Failure to Submit a Complete Application

i) Joelle Walden – Renewal – OTH-006788

Mr. Daly provided a summary of the application deficiency. Ms. Marbs motioned to deny the renewal application for Ms. Walden for failure to requirements pertaining to A.R.S. § 32-3430. Mr. Daly seconded the motion. The motion passed by 4-0 roll call vote.

d) Initial Application for Denial for Failure to Submit a Complete Application

i) Nicholas Fortunato – Initial Disclosure

Mr. Daly provided a summary of the Disclosure. Mr. Williams motioned to approve the Initial application for Mr. Fortunato. Mr. Daly seconded the motion. The motion passed by 4-0 roll call vote.

e) Review, Discussion, and Possible Action on Applications that Were Continued for Deficiencies

i) Jenny Padilla – Renewal – OTA-002110

Mr. Daly provided a summary of the matter. Mr. Williams motioned to approve the renewal application for Ms. Padilla as the Fingerprint Clearance Card was granted on December 20, 2024. Ms. Marbs seconded the motion. The motion passed by 4-0 roll call vote.

f) Reconsideration of Prior Action to Include but Not Limited to Rescinding Motion to Deny and Possible Motion to Approve Renewal Application

i) Diane Smith – Renewal – OTH-000363

Mr. Daly provided a summary of the matter. Mr. Daly motioned to rescind Ms. Smith's denial and approve her renewal application due to her now possessing a valid

Fingerprint Clearance Card. Mr. Williams seconded the motion. The motion passed 4-0 by roll call vote.

- ii) Kristina Infantino – Renewal – OTH-001046
Mr. Daly provided a summary of the matter. Ms. Marbs motioned to rescind Ms. Infantino's denial and approve her renewal application due to her compliance with A.R.S. §41-1080. Mr. Williams seconded the motion. The motion passed 4-0 by roll call vote.

9) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE APPROVED BY EXECUTIVE DIRECTOR

Mr. Daly motioned to approve the 21 Initial Applications, 51 Renewal Applications, and 8 Reinstatement Applications. Ms. Marbs seconded the motion. The motion passed 5-0 by roll call vote.

a) Initial Applications Approved by Executive Director (21)

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTH-009867	Bhanushali	Pratik	12/30/2024	12/29/2026
OTH-009868	Bodensteiner	Sydney	12/30/2024	12/29/2026
OTH-009887	Chieppo	Allison	1/15/2025	1/14/2027
OTH-009882	Cody	Kara	1/15/2025	1/14/2027
OTH-009883	Cooper	Katelyn	1/15/2025	1/14/2027
OTH-009880	Flood	Shannon	1/14/2025	1/13/2027
OTH-009866	Henley	Megan	12/17/2024	12/16/2026
OTH-009870	Koesterer	Miranda	12/30/2024	12/29/2026
OTH-009875	Long	Allison	1/10/2025	1/9/2027
OTH-009872	Lord	Levi	12/31/2024	12/30/2026
OTH-009888	Matie	Neva	1/15/2025	1/14/2027
OTH-009879	Montgomery	William	1/13/2025	1/12/2027
OTH-009873	Murdock	Danielle	1/7/2025	1/6/2027
OTA-050122	Poulin	Nelia	1/7/2025	1/6/2027
OTH-009886	Quindara	Gracelle	1/15/2025	1/14/2027
OTH-009877	Ross	Samantha	1/10/2025	1/9/2027
OTH-009885	Sanok	Danielle	1/15/2025	1/14/2027
OTH-009881	Squiers	Sarah	1/14/2025	1/13/2027
OTH-009884	Wickham	Tori	1/15/2025	1/14/2027
OTA-050123	Williams	Jasmine	1/10/2025	1/9/2027
OTH-009876	Wohlert	Hallie	1/10/2025	1/9/2027

b) Renewal Applications Approved by Executive Director (51)

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTA-046896	Lawson	Kimberly	12/20/2024	12/19/2026
OTA-047161	Lee	Isabella	12/22/2024	12/21/2026
OTA-006811	Lopez	Lidia	1/5/2025	1/4/2027
OTA-047194	Matamoros Contreras	Judit	12/9/2024	12/8/2026
OTH-004301	Moore	Marna	3/6/2025	3/5/2027

OTA-046880	Needham	Jason	12/13/2024	12/12/2026
OTH-009051	Nielson	Kordan	1/14/2025	1/13/2027
OTH-008338	O'Connor	Claire	12/12/2024	12/11/2026
OTH-003407	O'Hern	Kristen	2/5/2025	2/4/2027
OTA-002296	Olson	Kimberly	1/5/2025	1/4/2027
OTA-006864	Ortiz	Jordan	2/5/2025	2/4/2027
OTH-003028	Pangilinan-Flores	Mildred	1/12/2025	1/11/2027
OTH-006926	Park	Jiyea	11/20/2024	11/19/2026
OTH-007659	Robinson	Tiffany	2/10/2025	2/9/2027
OTH-007667	Runnels	Rebecca	1/5/2025	1/4/2027
OTA-006824	Searles	Kimberly	1/4/2025	1/3/2027
OTH-005346	Sharp	Sarah	12/17/2024	12/16/2026
OTA-004268	Sillaman	Bryan	2/4/2025	2/3/2027
OTH-004725	Sinclair	Nikki	1/17/2025	1/16/2027
OTA-006048	Trapp	Kristin	1/12/2025	1/11/2027
OTH-008125	Trockels	Kristine	12/12/2024	12/11/2026
OTH-006851	Underwood	Aisha	1/4/2025	1/3/2027
OTA-006073	White	Karen	11/14/2024	11/13/2026
OTA-005375	Youssef	Steven	12/9/2024	12/8/2026

c) Reinstatement Applications Approved by Executive Director (8)

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTH-002636	Babel	Melissa	1/15/2025	1/14/2027
OTH-009010	Chavana	Solimar	1/6/2025	1/5/2027
OTA-047172	Harrington	Kyler	1/6/2025	1/5/2027
OTA-005054	Perry	Shelley	12/26/2024	12/25/2026
OTH-008148	Sorensen	Rebeckah	1/2/2025	1/1/2027
OTA-005942	Sutter	Monic	12/26/2024	12/25/2026
OTH-004680	Turner	Tamara	12/26/2024	12/25/2026
OTA-005830	Watson	Sarah	12/26/2024	12/25/2026

10) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

The Board may vote to go into Executive Session pursuant to A.R.S. § 38-431.03(A)(3) to obtain legal advice.

a) Board Member Elections

(1) Chair

Ms. Marbs opened the discussion with a nomination of Mr. Daly and motioned to reelect Mr. Daly as the Chair for 2025. Mr. Williams seconded the motion. The motion passed by 4-0 roll call vote.

(2) Vice-Chair

Ms. Marbs opened the discussion with a nomination of Mr. Williams motioned to elect Mr. Williams as Vice-Chair for 2025. Mr. Daly seconded the motion. The motion passed by 4-0 roll call vote.

b) Chairperson's Report – Report and Discussion – No Action Required

(1) Updates on OT Licensure Compact

- Mr. Daly informed the Board on recent OT Licensure Compact updates.
- (2) OT Compact Readiness
- Mr. Daly informed the Board on recent OT Compact Readiness updates.
- c) Executive Director's Report – Report and Discussion – No Action Required
 - (1) Sunset Audit
 - Ms. Ganatra informed the Board members that the sunset audit is underway and provided a brief summary.
 - (2) Paper Applications
 - Ms. Ganatra informed the Board members that Board staff will be communicating with the licensee population and the Governor's office of complying with the transition to electronic application submission only.
 - (3) Financial Review
 - Ms. Ganatra updated the Board on current and upcoming Board finances.
 - (4) Review of Recent Board Staff Activities
 - Ms. Ganatra summarized recent Board staff activities.
 - (5) Statistics
 - (i) 4 Out-of-State Telehealth Registrations
 - (ii) 4,670 Current Active Licensees
 - (1) 3,229 Occupational Therapists
 - (2) 1,439 Occupational Therapy Assistants
 - (3) 2 Occupational Therapist Limited Licensees

11) AGENDA ITEMS FOR NEXT MEETING

Continuation of Patrick Conway – Self Disclosure – OTH-005798
Artificial Intelligence and the Impact on Occupational Therapy Practice
Update of the Board Member website with Board Member information Staff Photos

12) ADJOURNMENT

Mr. Daly moved to adjourn the Board meeting at 3:11 p.m. Mr. Williams seconded the motion. The motion passed by a 4-0 roll call vote